

No.: 61 / CX - TNA

Ho Chi Minh City, July 29, 2026

To: - **State Securities Commission**
 - **Hanoi Stock Exchange (Upcom)**

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020, of the Ministry of Finance, "Guiding the disclosure of information on the securities market," Thien Nam Trading - Import Export Joint Stock Company hereby submits to your agency the explanation for **the parent company's financial statements** for the second quarter of 2026 as follows:

Pursuant to Point a, Clause 4, Article 14 of Circular No. 96/2020/TT-BTC, the Company provides an explanation regarding **the change of 10% or more** in profit after corporate income tax in the business performance report for this period compared to the same period last year:

Profit after tax in Q2/2026 was a profit of 136.431.497.420 VND, an increase of 144,1 billion VND (an improvement equivalent to approximately 1,877%) compared to Q2/2025 (a loss of 7.677.135.122 VND), mainly because in Q2/2026, the Company transferred two assets attached to leased land for the purpose of reducing bank debt, located at the following addresses:

- No. 355-365 Ngo Gia Tu, Vuon Lai Ward, Ho Chi Minh City.
- Business Store and Office for Lease, 277B CMT8, Hoa Hung Ward, Ho Chi Minh City.

Thien Nam Trading - Import Export Joint Stock Company hereby submits this explanation to your agency.

Sincerely,

**THIEN NAM TRADING - IMPORT EXPORT
JOINT STOCK COMPANY**

GENERAL DIRECTOR

* Recipients:

- As above;
- Archived: Office.



TRINH LAN XUAN