

**SCI JOINT STOCK COMPANY**

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No. ~~97~~ 97/2025/CBTT-SCI-TCKT

Hanoi, 28 October 2025

Explanation of the reasons for **PAT** at the **P&L** in  
the Financial statements of the Quarter III/2025  
changed by 10% or more over the same period

**To:** STATE SECURITIES COMMISSION OF VIETNAM  
HANOI STOCK EXCHANGE

**Company:** SCI JOINT STOCK COMPANY,  
**Head Office:** 3rd Floor, Tower C, Golden Palace Building, Me Tri Street, Me Tri  
Ward, Nam Tu Liem District, Hanoi City,  
**Phone:** (84,4) 3 768 4495 **Fax:** (84,4) 3 768 4490,  
**Stock name:** Stock of SCI Joint Stock Company, **Stock code:** S99,

1. Criteria reflecting business performance in the quarter III/2025 over the same period are as follows:

Unit: million VND

Criteria	Quarter III/2025	Quarter III/2024	The difference	
			+/-	%
<b>Separate Financial Statement</b>				
Reveue	182,615	192,000	-9,385	-5%
Cost of goods sold	176,020	176,300	-280	0%
Gross Profit	6,595	15,700	-9,105	-58%
Profit after tax ("PAT")	561	4,476	-3,915	-87%
<b>Consolidated Financial Statement</b>				
Reveue	520,914	364,432	156,482	43%
Gross profit	79,190	53,096	26,094	49%
Revenue from financial activities	26,495	6,472	20,023	309%
Financial expenses	44,231	72,358	-28,127	-39%
Consolidated profit after tax	36,058	10,757	25,301	235%

2. Explanation of fluctuations in business performance in the quarter III/2025 compared to the same period:

- In the Separate Financial Statement: Profit after tax in the quarter III/2025 decreased by VND 3,915 million, equivalent to 87% compared to quarter III/2024, mainly due to a decrease in revenue in the quarter III/2025 compared to the same period of VND 9,385 million, equivalent to 5%. The main reason was the complicated weather conditions, affecting the construction progress and acceptance of hydropower projects in Laos. As a result, Gross profit

in the quarter III/2025 also decreased compared to the same period of VND 9,105 million, equivalent to 58%.

- In the Consolidated Financial Statements: In the quarter III/2025, the consolidated profit after tax increased by VND 25,301 million compared to the same period, equivalent to 235%, mainly due to the following reasons:

+ ) Revenue increased by VND 156,482 million compared to the same period, equivalent to 43%, leading to a sharp increase in Gross profit compared to the same period of VND 26,094 million, equivalent to 49%. Major contributions to this growth came mainly from revenue from domestic electricity sales and construction.

+ ) Financial revenue increased by VND 20,023 million compared to the same period, equivalent to 309%, The main reason came from interest on deposits and interest on securities investments.

+ ) Financial expenses decreased by VND 28,127 million, equivalent to 39% compared to the same period last year. The main reason came from the reduction of exchange rate losses incurred during the period.

The above is an explanation of the SCI Joint Stock Company, We look forward to the timely support from the Commission and the Department,

**Sincerely thank,/,**

**Send to:**

- As "To",;
- Save at the Finance & Accounting Department,

**Attachment: No,**

**CHAIRMAN OF THE BOARD  
OF DIRECTORS**



**Nguyen Cong Hung**

