

**HA TINH MINERALS AND TRADING  
JOINT STOCK CORPORATION**

**THE SOCIALIST REPUBLIC OF VIET NAM**  
**Independence – Freedom – Happiness**

No. 49/TCT-TCKT

*Re: Explanation of the second quarter of 2026  
business results, which changed by more than 10%  
compared with the same period of the previous year.*

*Ha Tinh, 27 July 2026*

To: The State Securities Commission of Viet Nam  
Hanoi Stock Exchange

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding information disclosure on the securities market.

Hatinh Minerals and Trading Joint Stock Corporation (the "Corporation"), stock code **MTA**, hereby provides an explanation for the changes in its business performance for the second quarter of 2026, which differed by more than 10% compared with the same period of the previous year. As follows:

+ For the Parent Company: In the second quarter of 2026, profit after corporate income tax decreased insignificantly compared with the same period of the previous year (declining from **VND 5.22 billion** in the second quarter of 2025 to **VND 5.16 billion** in the second quarter of 2026, representing a decrease of approximately **1.2%**)

+ For the Consolidated Financial Statements: Profit after corporate income tax decreased by 41.35% compared with the same period of the previous year (declining from VND 23.6 billion in the second quarter of 2025 to VND 13.8 billion in the second quarter of 2026) mainly due to the following reasons:

- During the second quarter of 2026, the outbreak of African Swine Fever (ASF) in Ha Tinh Province continued to spread significantly, resulting in increased disease prevention and control costs. Consequently, the business performance of the Corporation's subsidiaries operating in the agricultural sector declined, specifically:

+ Mitraco Livestock Joint Stock Company: Profit after tax decreased by VND 7.52 billion compared with the same period of the previous year.

+ Ha Tinh Agriculture and Forestry Development Joint Stock Company: Profit after tax decreased by VND 3.32 billion compared with the same period of the previous year.

- In addition, since December 2025, due to changes in the shareholding structure of Lao-Viet International Port Joint Stock Company, the Corporation's ownership interest decreased from 53% to 26.5%. As a result, the company changed from being a subsidiary to an associate of the Corporation, leading to a decrease of VND 7.84 billion in consolidated profit.

- The business performance of the remaining subsidiaries did not fluctuate significantly. Accordingly, the above factors resulted in the changes in the business performance presented in the Corporation's Consolidated Financial Statements for the second quarter of 2026 compared with the corresponding period of the previous year.

This is the explanation from the Corporation, respectfully submitted to the State Securities Commission and the Hanoi Stock Exchange for consideration.

**Recipients:**

- As above
- Archive VT, TCKT



**Nguyen Anh Thang**