CÔNG TY CỔ PHẦN TẬP ĐOÀN MBG
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MBG GROUP JOINT STOCK COMPANY

Number : 290701 /CV- MBG

(v/v: Explanation of the 10% difference in after-tax profit on the separate financial statements for second quarter of 2026 compared second quarter of 2025)

SOCIALIST REPUBLIC OF VIETNAM

Toxic Independence – Freedom – Happiness

Hanoi , date 29 month 07 year 2026

To : - STATE SECURITIES COMMISSION

- HANOI STOCK EXCHANGE

Company name: **MBG GROUP JOINT STOCK COMPANY**

Stock code: **MBG**

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Information Disclosure Type: ☐24-Hour ☐Irregular on a ☐Regular Request☒

Announcement content (*):

Implement information disclosure according to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance guiding on information disclosure on the stock market.

MBG Group Joint Stock Company explains profit difference profit after tax collect import business career in newspaper fox conclude fruit active dynamic terrible business private belong to period newspaper fox replace change from 10% or more up compared to newspaper fox together period year before . Specifically as follows:

- Accounting profit after corporate income tax Quarter II Year 2025: **VND 3,403,102,925.**
- Accounting profit after corporate income tax Quarter II Year 2026: **VND 1,119,761,732.**

The decrease of 67.10% and the explanation for the change in net profit after tax during the period — where the difference in corporate income tax profit after tax in the separate income statement of the reporting period varied by 10% or more compared to the same period of the previous year — are due to the following reasons:

SEPARATE BUSINESS RESULTS REPORT

Unit: VND

ITEMS	QUARTER II 2026	QUARTER II 2025
1. Gross revenue from goods sold and services rendered	**122,115,383,000**	**64,490,121,000**
2. Deductions	-	-
3. Net revenue from goods sold and services rendered	**122,115,383,000**	**64,490,121,000**

ITEMS	QUARTER II 2026	QUARTER II 2025
4. Cost of goods sold and services rendered	**116,995,872,872**	**59,048,522,593**
5. Gross profit/ (losses) from goods sold and services rendered	**5,119,510,128**	**5,441,598,407**
6. Profit/loss from the sale and liquidation of investment properties	-	-
7. Financial income	**649,953,405**	**41,340,205**
8. Financial expenses	**2,974,981,864**	**1,256,410,687**
In which: Interest expense	*2,204,143,750*	*1,256,410,687*
9. Selling expenses	**76,000,000**	-
10. General and administration expenses	**1,241,794,676**	**1,063,491,237**
11. Net profit from business operations	**1,476,686,993**	**3,163,036,688**
12. Other income	**3,737,509**	**240,066,237**
13. Other expenses	**2,000,001**	-
14. Other Profit	**1,737,508**	**240,066,237**
15. Accounting profit/ (losses) before tax	**1,478,424,501**	**3,403,102,925**
16. Current corporate income tax expense	**358,662,769**	-
17. Deferred corporate income tax expense	-	-
18. Net profit/ (losses) after corporate income tax	**1,119,761,732**	**3,403,102,925**

- Sales revenue and service provision in the second quarter of 2026 increased by VND 57,625,262,000 compared to the second quarter of 2025, equivalent to a 89.36% increase. Due to the adjustment of the business strategy towards focusing on and reviewing the product structure, concentrating on key product lines with high added value, the company's revenue from the sale of goods and finished products in this period increased compared to the same period last year.

- The cost of goods sold in the second quarter of 2026 increased by VND 57,947,350,279 equivalent to a 98.14% rise compared to the second quarter of 2025. The main reason is that sales revenue increased, leading to a corresponding increase in the cost of goods sold. At the same time, due to market fluctuations, the cost of raw materials also increased, causing production costs and the cost of goods sold to rise.

- Financial income in the second quarter of 2026 increased by VND 608,613,200 equivalent to a 1472.21% decrease compared to the second quarter of 2025. Due to the increase in lending interest rates compared to the same period last year.
- Financial expenses in the second quarter of 2026 increased by VND 1,718,571,177 equivalent to a 136.78% increase compared to the second quarter of 2025. This is because the company incurred additional loans compared to the same period last year.
- Business management expenses the second quarter of 2026 increased by VND 178,303,439 compared to the second quarter of 2025, representing a increase of 16.77%. This is because in 2025, the company had a reversal of provisions for doubtful receivables, leading to an unusual decrease in management expenses in the previous period; while no such expenses were incurred in 2026.

The above information has been published on the Company's website on 29/07/2026 at the following address: http://www.mbg.vn/co-dong/Cong-bo-thong-tin/.

MBG Group Joint Stock Company here by certifies that the contents of the above explanatory statement are truthful and accurate.

Sincerely weight have a cold thanks

CHAIRMAN OF THE BOARD OF DIRECTORS

M.S.D.N: 0102382580 C.T.C.P CÔNG TY CỔ PHẦN TẬP ĐOÀN MBG THÀNH PHỐ HÀ NỘI

CHỦ TỊCH HĐQT

Phạm Huy Thành

Recipient:

- As directed;

- Board of Directors, Executive Board, Supervisory Board (copy);

- CBTT (Website);

- Save HC, TCKT.