

**TEXTBOOK PRINTING JSC
HOA PHAT**

Head office: 157 Ton Duc Thang, An Khe
Ward, Da Nang City

Number: 03/2026

*Explanation of profit after tax in the 2nd quarter
2026 will change by more than 10% compared to
Q2 2025.*

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Da Nang City, July 20, 2026

**To: - THE STATE SECURITIES COMMISSION.
- HANOI STOCK EXCHANGE.**

Hoa Phat Textbook Printing Joint Stock Company would like to send our respectful greetings to the Committee and the Department.

The Company would like to explain the fluctuation of profit after corporate income tax in the 2nd quarter of 2026 compared to the same period last year in the Financial Statements as follows:

- Profit after tax in the 2nd quarter of 2026: 588,087,011 VND
- Profit after tax in the 2nd quarter of 2025: 202,067,035 VND

The reasons for the profit after tax in the 2nd quarter of 2026 changed by more than 10% compared to the 2nd quarter of 2025 are as follows:

Criteria	Q2 2026	Q2 2025	Spreads	Causes
Revenue from sales and provision of services	413.757.314	-	413.757.314	During the restructuring of the premises leasing enterprise
Financing Costs	7.413.686	19.704.006	(12.290.320)	Not yet set aside provisions of affiliated subsidiaries
Other expenses	-	76.399.456	(76.399.456)	

Revenue from sales and service provision in the 2nd quarter of 2026 is 413,757,314 VND, an increase of more than 413,757,314 VND compared to the 2nd quarter of 2025. Along with that, financial expenses in the 2nd quarter of 2026 are 7,413,686 VND, down more than 12,290,320 VND compared to the 2nd quarter of 2025 and other expenses in the 2nd quarter of 2026 are 0 VND, down more than 76,399,456 VND compared to the 2nd quarter of 2025. From there, it leads to a change in profit after corporate income tax in the 2nd quarter of 2026 compared to the same period last year.

Best regards!

Recipients:

- As sincere;
- Save.

GENERAL DIRECTOR

PHAM DUY