



HAI MINH CORPORATION
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THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

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Ho Chi Minh City, July 27, 2026

To: Hanoi Stock Exchange

Hai Minh Corporation hereby explains the change in after-tax profit in the separate financial statements for Q2/2026 compared with the same period in 2025 as follows::

Content	Quarter 2 of 2026	Quarter 2 of 2025	Variance (VND)	% Change
Profit after corporate income tax	756.669.758	6.321.429.263	-5.564.759.505	-88,03%

Reason: Financial income in Quarter 2 of 2026 decreased by 5.004.896.813 VND, corresponding to a decrease of 81.6% compared to the same period. The reason is that during the period, according to the Group's policy, the subsidiaries have not distributed the 2025 profit after tax to the Parent company to retain capital for investment activities. Therefore, the Company has not recorded the distributed profit from subsidiaries as in the same period last year.

Haiminh Corporation would like to explain the change in profit after tax in the consolidated financial statements for Quarter 2 of 2026 compared to the same period of 2025 as follows:

Content	Quarter 2 of 2026	Quarter 2 of 2025	Variance (VND)	% Change
Profit after corporate income tax	6.976.721.387	1.910.327.227	5.066.394.160	265,21%

Reasons:

- Revenue from sales and provision of services in Quarter 2 of 2026 increased by 8.405.605.692 VND, corresponding to 27.66% compared to Quarter 2 of 2025, contributing to a 43% increase in gross profit from sales and provision of services in Quarter 2 of 2026 compared to the same period.

- Profit from financial activities in Quarter 2 of 2026 recorded a profit of 3.920.593.186 VND, while the same period recorded a loss of 20.573.151 VND. The main reason is that the financial activities of the companies achieved good results in Quarter 2 of 2026.

We hereby commit to the authenticity of the explanatory information stated above.

Best regards./.

Recipients:

- As above;
- Archive: Office.

HAI MINH CORPORATION
General Director

Tran Doan Vien