

**DONG ANH LICOGI
MECHANICAL JOINT
STOCK COMPANY**

SOCIAL REPUBLIC OF VIETNAM
Independent ☐ Freedom - Happiness

No. : 02/GTCL/2026/CKDA-TCKT
Re: Explanation on the Business
Performance Results of the Quarter 2, 2026
Financial Statements of the Whole
Company

Dong Anh, date 28. month 7... year 2026

**To: - STATE SECURITIES COMMISSION OF VIETNAM
- HANOI STOCK EXCHANGE (HNX)**

Entity Name : Dong Anh Licogi Mechanical Joint Stock Company

Stock Code : CKD

Address : Km12+800, National Highway 3, Group 6, Dong Anh Commune, Hanoi.

Based on:

- The Quarter 2,2026 Financial Statements and Quarter 2,2025 Financial Statements of Dong Anh Mechanical Joint Stock Company LICOGI
- Circular No. 96/2020/TT-BTC dated November 16, 2020, issued by the Ministry of Finance on disclosure requirements for the securities market, the Company is required to explain the Quarter 2, 2026 Financial Statements due to a change in post-tax profit of more than 10% compared to Quarter 2,2025.

The Company hereby provides the following explanation:

TT	Contents	Quarter2 2026	Quarter2 2025	Variance
A	B	1	2	(3)=(1)-(2)
1	Income After Deductions	283,248,747,338	229,055,835,379	54,192,911,959
	Including:			
	- Revenue from sales, services	275,947,711,677	223,181,968,545	52,765,743,132
	- Revenue from financial activities	7,184,631,132	5,743,303,917	1,441,327,215
	- Other income	116,404,529	130,562,917	(14,158,388)
2	Total Expenses	269,545,716,307	213,593,741,464	55,951,974,843
	Including:			
	- Cost of goods sold	241,401,688,175	195,914,341,079	45,487,347,096
	- Financial expenses	10,814,385,713	4,951,006,552	5,863,379,161
	- Selling expenses	7,788,928,152	4,546,385,570	3,242,542,582
	- Business management expenses	9,540,714,267	7,931,008,263	1,609,706,004
	- Other expenses		251,000,000	(251,000,000)
3	Profit Before Tax	13,703,031,031	15,462,093,915	(1,759,062,884)
4	Business Income Tax	2,802,542,792	2,965,645,277	(163,102,485)
5	Net Profit After Tax	10,900,488,239	12,496,448,638	(1,595,960,399)

*** Explanation of Reasons:**

Total income (after deductions) for Quarter 2,2026 compared to Quarter 2,2025 increased by VND 54.192.911.959, while total expenses correspondingly increased by VND 55.951.974.843, resulting in an decrease in pre-tax profit of VND 1.759.062.884 and an decreased in post-tax profit of VND 1.595.960.399. The primary reasons include:

1 - Revenue from Sales and Services increased by: VND 52.765.743.131

Including:

- Revenue from sales and services in Quarter 2,2026: VND 275.947.711.677
- Revenue from sales and services in Quarter 2,2025: VND 223.181.968.545
- 2 - Financial Income increased by: VND 1.441.327.215

Including:

- Financial income in Quarter 2,2026: VND 7.184.631.132
- Financial income in Quarter 2,2025: VND 5.743.303.917

Meanwhile:

- 1 - Cost of Goods Sold increased by: VND 45.487.347.096

Including:

- Cost of Goods Sold in Quarter 2, 2026: VND 241.401.688.175
- Cost of Goods Sold in Quarter 2, 2025: VND 195.914.341.079

- 2 - Financial costs increased by: VND 5.863.379.161

Including:

- Financial costs in Quarter 2,2026: VND 10.814.385.713
- Financial costs in Quarter 2,2025: VND 4.951.006.552

- 3 - Selling Expenses increased by: VND 3.242.542.582

Including:

- Selling Expenses in Quarter 2, 2026: VND 7.788.928.152
- Selling Expenses in Quarter 2, 2025: VND 4.546.385.570

- 4 - Business management increased by: VND 1.609.706.004

Including:

- Administrative Expenses in Quarter 2, 2026: VND 9.540.714.267
- Administrative Expenses in Quarter 2, 2025: VND 7.931.008.263

The above are some explanatory comments from the Company office regarding the profit fluctuations in the financial statements for Quarter 2, 2026 compared to the financial statements for Quarter 2,2025, submitted to the State Securities Commission and the Hanoi Stock Exchange.

Sincerely,

**DONG ANH LICOGI MECHANICAL JOINT
STOCK COMPANY
GENERAL DIRECTOR**

Recipients:

- As stated above
- Board of Directors, Supervisory Board
- Finance & Accounting Department



TỔNG GIÁM ĐỐC
Lã Quý Duân