

No.: 502/2026/CV-CII

Ho Chi Minh City, June 29<sup>th</sup>, 2026



**DISCLOSURE OF INFORMATION ON THE WEBSITE PORTAL**

- To:
- State Securities Commission
  - Ho Chi Minh City Stock Exchange
  - Hanoi Stock Exchange
  - Vietnam Securities Depository and Clearing Corporation

**Company name:** Ho Chi Minh City Infrastructure Investment Joint Stock Company

**Stock code:** CII

**Head Office Address:** 12<sup>th</sup> Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

**Telephone:** 028-36221025

**Fax:** 028-36367100

**Information disclosure person:** Le Quoc Binh – Position: General Director

**Address:** 12<sup>th</sup> Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

**Telephone:** 028-36221025

**Fax:** 028-36367100

**Type of information disclosure:**  24h  Irregular  Upon Request  Periodic

**Information disclosure:**

Ho Chi Minh City Infrastructure Investment Joint Stock Company (“**The Company/CII**”) hereby announces to its shareholders:

**The Company has received Official Letter No. 5932/UBCK-QLCB dated 26/06/2026 of the State Securities Commission regarding the receipt of the document reporting on the results of CII's public offering of convertible bonds (attached).**

This announcement is disclosed on the official website of Ho Chi Minh City Infrastructure Investment Joint Stock Company on 29/06/2026, at the following link:

<http://cii.com.vn>.



We commit that the disclosed information is accurate and we take full legal responsibility for the content.

**INFORMATION DISCLOSURE PERSON  
GENERAL DIRECTOR  
(signed)**

**LE QUOC BINH**



MINISTRY OF FINANCE  
STATE SECURITIES COMMISSION

SOCIALIST REPUBLIC OF VIETNAM  
Independence – Freedom – Happiness

No.: 5932/UBCK-QLCB

Hanoi, June 26<sup>th</sup>, 2026

Documents on the report of the results  
of CII's public offering of convertible bonds



For: **Ho Chi Minh City Infrastructure Investment Joint Stock Company**

The State Securities Commission (SSC) has received the dossier reporting the results of the public offering of convertible bonds pursuant to Report No. 490/2026/BC-CII dated 26/06/2026, submitted by Ho Chi Minh City Infrastructure Investment Joint Stock Company (Stock code: CII – listed on the Ho Chi Minh City Stock Exchange). Accordingly, the Company has distributed 25,000,000 bonds (equivalent to VND 2,500 billion at face value) in accordance with the content of the Certificate of Registration for Public Bond Offering No. 46/GCN-UBCK issued by the Chairman of the SSC on 10/03/2026 and the Decision on Extension of Certificate No. 255/QD-UBCK issued by the Chairman of the SSC on 06/05/2026.

The SSC hereby notifies the Company for its information and implementation./.

ON BEHALF OF THE CHAIRMAN  
HEAD OF THE SECURITIES  
OFFERING MANAGEMENT  
COMMITTEE  
(signed)

*Recipients:*

- As above;
- HSX;
- HNX;
- VSDC;
- GSDC;
- Archived: AO, SMOSA (07b)

**Khuong Tien Hung**