

No.: 504/2026/CV-CII

Ho Chi Minh City, June 29th, 2026



To:

- State Securities Commission
- Ho Chi Minh City Stock Exchange
- Bondholders / Shareholders / Investors

Name of Organization: Ho Chi Minh City Infrastructure Investment Joint Stock Company;

1. Enterprise code: 0302483177 was first issued by the Department of Planning and Investment of Ho Chi Minh City on 24/12/2001, and the Department of Finance of Ho Chi Minh City issued the 42nd change on 09/03/2026;
3. Address: 12th Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam;
4. Stock code: CII;
5. Exchange: HOSE;
6. Telephone: 028-36221025; Fax: 028-36367100; Website: www.cii.com.vn;

In compliance with the guidance in Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance guiding the disclosure of information on the securities market, Ho Chi Minh City Infrastructure Investment Joint Stock Company (CII) would like to respectfully announce:

Finalizing the list of owners of publicly issued bonds (bond code: CH425002) for bond depository registration at the Vietnam Securities Depository and Clearing Corporation (VSDC) and bond listing at the Hanoi Stock Exchange (HNX).

Attached to this document is the detailed notice sent to Bondholders.

Ho Chi Minh City Infrastructure Investment Joint Stock Company would like to inform the Bondholders/Agencies/Shareholders/Investors.

Sincerely!

We commit that the disclosed information is accurate and we take full legal responsibility for the content.

**INFORMATION DISCLOSURE PERSON
GENERAL DIRECTOR
(signed)**

LE QUOC BINH

Re: Finalizing the list of owners to register securities at VSDC

Ho Chi Minh City, June 29th, 2026

To: The Owners of CII425002 Bonds issued by Ho Chi Minh City Infrastructure Investment Joint Stock Company on 25/06/2026 ("Bondholder");

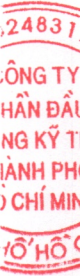
Pursuant to the General Meeting of Shareholders' Resolution No. 53/NQ-ĐHĐCĐ dated 18/04/2025 of Ho Chi Minh City Infrastructure Investment Joint Stock Company ("**the Company**", "**CII**") regarding the bond depository at the Vietnam Securities Depository and Clearing Corporation (VSDC) and bond listing at the Hanoi Stock Exchange (HNX).

We, Ho Chi Minh City Infrastructure Investment Joint Stock Company, refer to the bonds convertible into ordinary shares, without collateral, without warrants a total par value of VND 2,500,000,000,000 ("**Bonds**") issued by CII on 25/06/2026.

The Company would like to inform to Bondholders about the contents regarding the centralized bond depository registration at VSDC as follows:

- Bond Name	:	CII425002 Bond
- Bond code	:	CII425002
- Type of bond	:	Bonds converted into ordinary shares, without warrants, without collateral
- Face value	:	100,000 VND/bond
- Total number of registered bonds	:	25,000,000 bonds (<i>In words: Twenty million bonds</i>)
- Total value of registered bonds	:	2,500,000,000,000 VND (<i>Two thousand five hundred billion VND</i>)
- Purpose of Finalizing the Bondholders List	:	For centralized bond depository registration at VSDC and bond listing at HNX
- Record Date	:	15h00 on 01/07/2026

- Bond Owners who need to change personal information or Identity Card/Citizenship Card/Trading code/Passport numbers due to expiration under the provisions of law, are requested to adjust such information at Ho Chi Minh City Infrastructure Investment Joint Stock Company or at the Securities Companies where the Bondholders opened securities accounts before 15:00 on 01/07/2026.
- After the record date, the Company will continue to complete relevant procedures for bond depository registration at VSDC in accordance with current legal regulations.



- The Company will not resolve nor be held responsible for any changes occurring after 15:00 on 01/07/2026 until the Company's Bonds are officially deposited at VSDC.

Sincerely informed!

GENERAL DIRECTOR

(signed)

LE QUOC BINH

