

No.: 498/2026/CV-CII

Ho Chi Minh City, June 29<sup>th</sup>, 2026



**DISCLOSURE OF INFORMATION ON THE WEBSITE PORTAL**

- State Securities Commission
- Ho Chi Minh City Stock Exchange
- Hanoi Stock Exchange
- Vietnam Securities Depository and Clearing Corporation

**Company name:** Ho Chi Minh City Infrastructure Investment Joint Stock Company

**Stock code:** CII

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**Information disclosure person:** Le Quoc Binh – Position: General Director

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**Type of information disclosure:**  24h  Irregular  Upon Request  Periodic

**Information disclosure:**

Ho Chi Minh City Infrastructure Investment Joint Stock Company (“**The Company/CII**”) hereby announces to its shareholders:

On 29/06/2026, CII's Board of Directors issued Resolution No. 197/NQ-HDQT (NK 2022-2027) on approving the adjustment of the plan for utilizing proceeds gathered from the public offering of convertible bonds CII425002 according to the Public Offering Registration Certificate No. 46/GCN-UBCK dated 10/03/2026, as follows:

**1. Plan to use capital/proceeds from the offering/issuance:**

No.	Items of use of capital	Value (VND)	Proposed schedule of use of proceeds
1	Contributing capital to BOT Sai Gon - My Thuan Co., Ltd. (Project Enterprise) to invest in the Ho Chi Minh City – Trung Luong – My Thuan Expressway Expansion Investment Project	2,100,000,000,000	Quarter I/2026 – Quarter II/2026

2	Business Cooperation (BCC) with BOT Sai Gon - My Thuan Co., Ltd. (Project Enterprise) to invest in the Ho Chi Minh City – Trung Luong – My Thuan Expressway Expansion Investment Project	400,000,000,000	Quarter I/2026 – Quarter II/2026
	<b>Total</b>	<b>2,500,000,000,000</b>	

### 1. Change plan:

No.	Items of use of capital	Value (VND)	Proposed schedule of use of proceeds
1	Contributing capital to BOT Sai Gon - My Thuan Co., Ltd. (Project Enterprise) to invest in the Ho Chi Minh City – Trung Luong – My Thuan Expressway Expansion Investment Project	1,151,000,000,000	Quarter II/2026 – Quarter IV/2026
2	Capital contribution to CII Trading Investment Limited Liability Company ("CII Invest")	300,000,000,000	Quarter II/2026 – Quarter III/2026
3	Business Cooperation (BCC) with BOT Sai Gon - My Thuan Co., Ltd. (Project Enterprise) to invest in the Ho Chi Minh City – Trung Luong – My Thuan Expressway Expansion Investment Project	1,049,000,000,000	Quarter II/2026 – Quarter III/2026
	<b>Total</b>	<b>2,500,000,000,000</b>	

In which:

- The total value of the change in the capital use plan is: VND 949,000,000,000
- Percentage of change of plan: 37.96%.

### 2. Reason for the change:

According to Article 23 of BOT Contract No. 60/HĐ.BOT-CĐBVN dated 08/12/2025, the rate of return on equity of the Investor is 11.77%/year. However, according to Point c, Clause 1, Article 12 of Decree No. 312/2025/ND-CP, profit on equity is only calculated from the time the Investment Project for the Construction and Expansion of the Ho Chi Minh City – Trung Luong – My Thuan Expressway (“the Project”) is permitted by the competent authority to be put into operation and exploitation. Therefore, direct capital contribution to the Project Enterprise during the construction phase will not generate accrued profit for CII. Meanwhile, if CII contributes capital to the Project Enterprise under the form of a business cooperation contract (BCC), CII will be entitled to accrued profit on the actually contributed BCC capital from the date of capital contribution.

On the abovementioned basis, the Company proposes to adjust and decrease the direct capital contribution to BOT Sai Gon - My Thuan Co., Ltd. and increase the value of business cooperation (BCC) with the Project Enterprise in order to enhance capital utilization efficiency, proactively manage cash flow, and optimize capital costs during the construction phase.

Concurrently, the Company expects to utilize VND 300 billion to contribute capital to CII Trading Investment Limited Liability Company to meet the capital demand for investment and project/new project development activities within the group of companies under CII.

This announcement is disclosed on the official website of Ho Chi Minh City Infrastructure Investment Joint Stock Company on 29/06/2026, at the following link: <http://cii.com.vn>

We commit that the disclosed information is accurate and we take full legal responsibility for the content.

**INFORMATION DISCLOSURE PERSON  
GENERAL DIRECTOR  
(signed)**



**LE QUOC BINH**