

No: 501/2026/CV-CII

Ho Chi Minh City, June 29th, 2026



DISCLOSURE OF INFORMATION ON THE WEBSITE PORTAL

- To:** - State Securities Commission
- Ho Chi Minh City Stock Exchange (HOSE)
- Hanoi Stock Exchange (HNX)
- Vietnam Securities Depository and Clearing Corporation (VSDC)

Company name: Ho Chi Minh City Infrastructure Investment Joint Stock Company

Stock code: CII

Head Office Address: 12th Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

Telephone: 028-36221025

Fax: 028-36367100

Information disclosure person: Le Quoc Binh – Position: General Director

Address: 12th Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

Telephone: 028-36221025

Fax: 028-36367100

Type of information disclosure: 24h Irregular Upon Request Periodic

Information disclosure:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (“The Company/CII”) hereby announces to its shareholders:

Report on Changes to the Plan for Using Capital/Proceeds from the the Offering/Issuance of Convertible Bond CII425002 (attached).

This information is disclosed on the official website of Ho Chi Minh City Infrastructure Investment Joint Stock Company on 29/06/2026, at the following link:
<http://cii.com.vn>.



We commit that the disclosed information is true and we take full legal responsibility for its content.

**INFORMATION DISCLOSURE PERSON
GENERAL DIRECTOR**

(signed)

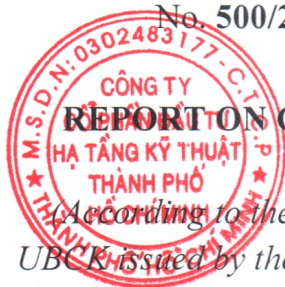
LE QUOC BINH



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No. 500/2026/BC-CII

Ho Chi Minh City, June 29th, 2026



**REPORT ON CHANGES TO THE PLAN FOR USING CAPITAL/PROCEEDS
FROM THE OFFERING/ISSUANCE**

(According to the the Certificate of Registration for Public Bond Offering No. 46/GCN-UBCK issued by the Chairman of the State Securities Commission dated 10/03/2026 and the Decision No. 255/QD-UBCK dated 06/05/2026 on approving the extension of the Public Offering Registration Certificate for Ho Chi Minh City Infrastructure Investment Joint Stock Company)

To: State Securities Commission

I. ABOUT THE ISSUER

1. Name of Issuer (*full*): Ho Chi Minh City Infrastructure Investment Joint Stock Company
2. Head Office Address: 12th Floor, 152 Dien Bien Phu, Thanh My Tay Ward, Ho Chi Minh City, Vietnam
3. Phone: 028 3622 1025 Fax: 028 3636 7100 Website: www.cii.com.vn
4. Charter capital: 6,719,852,910,000 VND
5. Stock code: CII
6. Place of opening a current account: Vietnam Joint Stock Commercial Bank for Industry and Trade - Branch 11
Account number: 119000111490
7. The Certificate of Business Registration No. 0302483177 was first issued by the Department of Planning and Investment of Ho Chi Minh City on 24/12/2001, and the Department of Finance of Ho Chi Minh City issued the 42nd change on 09/03/2026.
 - Main business scope: Construction of other civil engineering works. Industry code: 4290
Details: investment in the construction of works in the form of contracts: Build - Operation - Transfer of B.O.T works, Build - Transfer of BT works, construction of infrastructure of industrial parks and residential areas.
 - Main products/services: Construction of civil engineering works, details: Build - Operation - Transfer of B.O.T works, Build - Transfer of BT works, construction of infrastructure of industrial parks and residential areas
8. Establishment and operation license (*if any in accordance with specialized laws*): None

II. SECURITIES ISSUED

1. Securities Name: CII425002 Bonds ("**Bonds**")

2. Type of securities: Bonds converted into ordinary shares, without collateral, without warrants
3. Face value: 100,000 (One hundred thousand) VND/Bond.
4. Number of securities issued: 25,000,000 Bonds (*Twenty five million bonds*)
5. Total amount mobilized: 2,500,000,000,000 VND (*Two trillion five hundred billion VND*), of which the amount mobilized for the project: 2,500,000,000,000 VND.
6. End date of the offering/issuance: 25/06/2026.

III. PLAN TO USE CAPITAL/PROCEEDS FROM THE OFFERING/ISSUANCE

1. Plan to use capital/proceeds from the offering/issuance:

No.	Items of use of capital	Value (VND)	Proposed schedule of use of proceeds
1	Contributing capital to BOT Sai Gon - My Thuan Co., Ltd. (Project Enterprise) to invest in the Ho Chi Minh City – Trung Luong – My Thuan Expressway Expansion Investment Project	2,100,000,000,000	Quarter I/2026 – Quarter II/2026
2	Business Cooperation (BCC) with BOT Sai Gon - My Thuan Co., Ltd. (Project Enterprise) to invest in the Ho Chi Minh City – Trung Luong – My Thuan Expressway Expansion Investment Project	400,000,000,000	Quarter I/2026 – Quarter II/2026
	Total	2,500,000,000,000	

2. Change plan:

No.	Items of use of capital	Value (VND)	Proposed schedule of use of proceeds
1	Contributing capital to BOT Sai Gon - My Thuan Co., Ltd. (Project Enterprise) to invest in the Ho Chi Minh City – Trung Luong – My Thuan Expressway Expansion Investment Project	1,151,000,000,000	Quarter II/2026 – Quarter IV/2026

No.	Items of use of capital	Value (VND)	Proposed schedule of use of proceeds
2	Capital contribution to CII Trading Investment Limited Liability Company ("CII Invest")	300,000,000,000	Quarter II/2026 – Quarter III/2026
3	Business Cooperation (BCC) with BOT Sai Gon - My Thuan Co., Ltd. (Project Enterprise) to invest in the Ho Chi Minh City – Trung Luong – My Thuan Expressway Expansion Investment Project	1,049,000,000,000	Quarter II/2026 – Quarter III/2026
	Total	2,500,000,000,000	

In which:

- The total value of the change in the capital use plan is: VND 949,000,000,000
- Percentage of change of plan: 37.96%.

3. Reason for the change:

According to Article 23 of BOT Contract No. 60/HĐ.BOT-CĐBVN dated 08/12/2025, the rate of return on equity of the Investor is 11.77%/year. However, according to Point c, Clause 1, Article 12 of Decree No. 312/2025/ND-CP, profit on equity is only calculated from the time the Investment Project for the Construction and Expansion of the Ho Chi Minh City – Trung Luong – My Thuan Expressway (“the Project”) is permitted by the competent authority to be put into operation and exploitation. Therefore, direct capital contribution to the Project Enterprise during the construction phase will not generate accrued profit for CII. Meanwhile, if CII contributes capital to the Project Enterprise under the form of a business cooperation contract (BCC), CII will be entitled to accrued profit on the actually contributed BCC capital from the date of capital contribution.

On the abovementioned basis, the Company proposes to adjust and decrease the direct capital contribution to BOT Sai Gon - My Thuan Co., Ltd. and increase the value of business cooperation (BCC) with the Project Enterprise in order to enhance capital utilization efficiency, proactively manage cash flow, and optimize capital costs during the construction phase.

Concurrently, the Company expects to utilize VND 300 billion to contribute capital to CII Trading Investment Limited Liability Company to meet the capital demand for investment and project/new project development activities within the group of companies under CII.



4. Grounds for change:

- According to Clause 2, Article 9 of Decree 155, the Board of Directors is entitled to decide to change the plan to use capital, the proceeds from the offering or issuance with a changed value of less than 50% of the capital, the proceeds from the offering or issuance when authorized by the General Meeting of Shareholders and in accordance with the company's charter;
- Resolution of the General Meeting of Shareholders No. 53/NQ-ĐHDCĐ dated 18/04/2025 of Ho Chi Minh City Infrastructure Investment Joint Stock Company; and
- Resolution of the Board of Directors No. 197/NQ-HDQT (NK 2022 – 2027) dated 29/06/2026 approving the adjustment of the plan to use CII425002 convertible bond capital (attached).

5. The change plan is announced at: State Securities Commission, Hanoi Stock Exchange (HNX), Ho Chi Minh City Infrastructure Investment Joint Stock Company's Website.

**HO CHI MINH CITY INFRASTRUCTURE INVESTMENT
JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
GENERAL DIRECTOR
(signed)**

LE QUOC BINH



No. 197/NQ-HĐQT (NK 2022 – 2027)

Ho Chi Minh City, June 29th, 2026



**RESOLUTION OF BOARD OF DIRECTORS
OF HO CHI MINH CITY INFRASTRUCTURE INVESTMENT
JOINT STOCK COMPANY**

- *The Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and its implementing regulations ("Law on Enterprises");*
- *The Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 (as amended and supplemented from time to time), and its implementing regulations ("Law on Securities");*
- *Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of certain provisions of the Law on Securities ("Decree 155");*
- *Decree No. 245/2025/ND_CP dated September 11, 2025 of the Government amending and supplementing a number of articles of Decree No. 155/2020/ND-CP ("Decree 245");*
- *Certificate of registration for public offering of bonds No. 46/GCN-UBCK issued by the Chairman of the State Securities Commission on March 10, 2026;*
- *Resolution of the General Meeting of Shareholders ("GMS") No. 53/NQ-DHDCD dated April 18, 2025 of Ho Chi Minh City Infrastructure Investment Joint Stock Company approving the Company's plan to issue convertible bonds to the public in 2025 ("Resolution 53");*
- *Resolution of Board of Directors No. 165/NQ-hdqt (Term 2022-2027) dated 19/12/2025 of Ho Chi Minh City Infrastructure Investment Joint Stock Company approving the plan for use of proceeds from the public offering of convertible bonds in 2026 ("Resolution 165");*
- *Charter of organization and operation of Ho Chi Minh City Infrastructure Investment Joint Stock Company ("Company/CII") as amended and supplemented from time to time ("Charter");*
- *Submission No. 492/2026/TTr-CII dated June 26, 2026 by the Board of Management to the Board of Directors regarding the adjustment of the capital utilization plan for Convertible Bond CII425002 ("Submission 492");*
- *Results of consultation with members of the CII Board of Directors regarding Submission 492.*

BOARD OF DIRECTORS

HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

RESOLVES

Article 1. Approving the adjustment of the plan for utilizing proceeds gathered from the public offering of convertible bonds CII425002 according to the Public Offering Registration Certificate No. 46/GCN-UBCK dated 10/03/2026, as follows:

1. Plan to use capital/proceeds from the offering/issuance:

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	Total	2,500,000,000,000	

2. Change plan:

No.	Items of use of capital	Value (VND)	Proposed schedule of use of proceeds
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Concurrently, the Company expects to utilize VND 300 billion to contribute capital to CII Trading Investment Limited Liability Company to meet the capital demand for investment and project/new project development activities within the group of companies under CII.

Article 2. Based on the approval of the Board of Directors, authorizing and assigning the General Director to work with relevant parties to carry out the necessary procedures and execute all documents and agreements related to the adjustment of the capital utilization plan mentioned above.

Article 3. This Resolution takes effect from the date of signing. Members of the Board of Directors, the Board of Supervisors, and all employees of the Company shall be responsible for implementing this Resolution.

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN
(signed)

Recipients:

-As above;

-Archive: BOD

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