

**Report on the results of the share issuance for capital increase from equity**

**To: State Securities Commission of Vietnam.**

**I. INFORMATION ON THE ISSUING ORGANIZATION**

1. Full name of the issuer: LAM DONG INVESTMENT AND HYDRAULIC CONSTRUCTION JOINT STOCK COMPANY.
2. Abbreviated name: LHC.
3. Head office address: No. 87 Phu Dong Thien Vuong Street, Lam Vien - Da Lat Ward, Lam Dong Province, Vietnam.
4. Telephone: +84 (0) 263 3821 854 Fax: +84 (0) 263 3832 542 Website: <https://lhc.com.vn>
5. Charter capital: VND 144,000,000,000.
6. Stock code: LHC.
7. Bank account for receiving payments:
  - Bank: Joint Stock Commercial Bank for Investment and Development of Vietnam - Lam Dong Branch (BIDV Lam Dong Branch).
  - Account No.: 6410001360.
8. Enterprise registration certificate No.: 5800000424, initially issued by the Department of Planning and Investment of Lam Dong Province on July 27, 2000 and amended for the 16th time on August 22, 2025 by the Department of Finance of Lam Dong Province.
  - Principal business line: Construction of other civil engineering projects - code: 4299.
  - Principal products/services: Construction of civil, industrial, transportation, hydraulic and water supply and drainage works (excluding the construction and operation of multi-purpose hydropower plants and nuclear power projects of special socio-economic importance).
9. Establishment and operation license (*if required under specialized laws*): None.

**II. Share issue plan**

1. Share name: Shares of Lam Dong Investment and Hydraulic Construction Joint Stock Company.
2. Share type: Common shares.
3. Number of shares prior to the issuance:
  - Total number of issued shares: 14,400,000 shares.
  - Number of outstanding shares: 14,400,000 shares.
  - Number of treasury shares: 0 shares.



4. Number of shares to be issued: 14,400,000 shares.
5. Entitlement ratio: 1:1. On the record date for exercising rights, each shareholder holding one (01) share shall receive one (01) right to receive additional shares. Each one (01) right entitles the holder to receive one (01) new share.
6. Sources of issuance: Share premium and undistributed after-tax profits, detailed as follows:
  - Share premium as of December 31, 2025, based on the audited separate financial statements for 2025: VND 6,891,540,640.
  - Undistributed after-tax profits as of December 31, 2025, based on the audited consolidated financial statements for 2025: VND 137,108,459,360.
7. Treatment of fractional shares: As the entitlement ratio is 1:1, no fractional shares (decimal fractions) will arise.
8. Closing date of the issuance: June 24, 2026.
9. Expected date of share transfer: July 2026.

### III. Result of the share issuance

1. Total number of shares distributed: 14,400,000 shares, including:
  - Shares distributed to shareholders based on the entitlement ratio: 14,400,000 shares to 439 shareholders;
  - Shares resulting from the treatment of fractional shares: 0 shares.
2. Total number of shares after the issuance (as of June 26, 2026): 28,800,000 shares, including:

Tổng số cổ phiếu sau đợt phát hành (ngày 26/06/2026): 28.800.000 cổ phiếu, trong đó:

  - Number of outstanding shares: 28,800,000 shares;
  - Number of treasury shares: 0 shares.

### IV. Attached document:

1. Notice of change in the number of voting shares.

**LEGAL REPRESENTATIVE  
GENERAL DIRECTOR**

