

No.: 493/2026/CV-CII

Ho Chi Minh City, June 26th, 2026



DISCLOSURE OF INFORMATION ON THE WEBSITE PORTAL

- State Securities Commission
- Ho Chi Minh City Stock Exchange
- Hanoi Stock Exchange
- Vietnam Securities Depository and Clearing Corporation

Company name: Ho Chi Minh City Infrastructure Investment Joint Stock Company

Stock code: CII

Head Office Address: 12th Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

Telephone: 028-36221025

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Information disclosure person: Le Quoc Binh – Position: General Director

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Type of information disclosure: 24h Irregular Upon Request Periodic

Information disclosure:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (“**The Company/CII**”) hereby announces to its shareholders:

On 26/06/2026, CII's Board of Directors issued Resolution No. 196/NQ-HDQT (NK 2022-2027) on approving the results of the public offering of convertible bonds (bond code: CII425002) as follows:

1. Total bonds offered: 25,000,000 Bonds (Twenty-five million Bonds)
2. Offering price: 100,000 (one hundred thousand) VND/Bond
3. Total bonds distributed: 25,000,000 bonds, equivalent to 100% of the total bonds offered.
4. Number of allocated investors: 652 investors
5. Total proceeds from the offering: VND 2,500,000,000,000

According to the Bank's confirmation, the balance of the escrow account is VND 2,512,665,311,727, including:



- *Successful subscriptions by investors: VND 2,500,000,000,000*
- *Deposits from investors allocated with 0 bonds due to downward rounding to the nearest whole unit: 70,000 VND (*)*
- *Invalid deposits from investors: VND 100,500,000 (**)*
- *Overpayments from investors: VND 12,560,412,799 (***)*
- *Bank Interest: VND 4,416,928*
- *Account Management Fees: VND -44,000*
- *Service Fee: VND -44,000*

() According to the rounding principle, the number of Bonds allocated to investors is rounded down to the nearest whole unit. According to the allocation results, 7 investors were entitled to 0.3 bonds, which was rounded down to 0 bonds allocated.*

*(**) deposits from investors who failed to submit their subscription applications in accordance with the published Registration Guidelines.*

The entire amount in items (), (**) and (***) above will be refunded by the Company to the investor after the escrow account is released as prescribed.*

6. Total expenses: VND 1,473,600,000
 - Fee for the Certificate of Bond Offering: VND 25,000,000
 - Information disclosure fee: VND 48,600,000
 - Issuance consultancy fee: VND 800,000,000
 - Issuing agent fee: VND 300,000,000
 - Bondholder Representative Fee: VND 300,000,000
7. Total net revenue from the offering: VND 2,498,526,400,000

This announcement is disclosed on the official website of Ho Chi Minh City Infrastructure Investment Joint Stock Company on 26/06/2026, at the following link: <http://cii.com.vn>.

We commit that the disclosed information is accurate and we take full legal responsibility for the content.

**INFORMATION DISCLOSURE PERSON
GENERAL DIRECTOR
(signed)**

LE QUOC BINH

