

No.: 494/2026/CV-CII

Ho Chi Minh City, June 26th, 2026



DISCLOSURE OF INFORMATION ON THE WEBSITE PORTAL

- State Securities Commission
- Ho Chi Minh City Stock Exchange
- Hanoi Stock Exchange
- Vietnam Securities Depository and Clearing Corporation

Company name: Ho Chi Minh City Infrastructure Investment Joint Stock Company

Stock code: CII

Head Office Address: 12th Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

Telephone: 028-36221025

Fax: 028-36367100

Information disclosure person: Le Quoc Binh – Position: General Director

Address: 12th Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

Telephone: 028-36221025

Fax: 028-36367100

Type of information disclosure: 24h Irregular Upon Request Periodic

Information disclosure:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (“**The Company/CII**”) hereby announces to its shareholders:

Public Offering Result Report for CII425002 Convertible Bonds (attached).

This announcement is disclosed on the official website of Ho Chi Minh City Infrastructure Investment Joint Stock Company on 26/06/2026, at the following link: <http://cii.com.vn>.

We commit that the disclosed information is accurate and we take full legal responsibility for the content.

**INFORMATION DISCLOSURE PERSON
GENERAL DIRECTOR
(signed)**

LE QUOC BINH

No. 490/2026/BC-CII

Ho Chi Minh City, June 26th, 2026

REPORT

Results of the Public Bond Offering

(According to the Certificate of Registration for Public Offering of Bonds No. 46/GCN-UBCK issued by the Chairman of the State Securities Commission on 10/03/2026 and Decision No. 255/QD-UBCK dated 06/05/2026 on approving the extension of the Certificate of registration for public offering of bonds to Ho Chi Minh City Infrastructure Investment Joint Stock Company)

To: State Securities Commission

I. About Publishers

1. Name of Issuer (*in full*): **Ho Chi Minh City Infrastructure Investment Joint Stock Company**
2. Abbreviation: CII
3. Head office address: 152 Dien Bien Phu, Thanh My Tay Ward, Ho Chi Minh City
4. Phone: 028 3622 1025 Fax: 028 3636 7100 Website: www.cii.com.vn
5. Charter capital: 6,719,852,910,000 VND (*In words: Six thousand seven hundred and nineteen billion eight hundred and fifty-two million nine hundred and ten thousand VND*)
6. Stock code: CII, listed and traded on the Ho Chi Minh City Stock Exchange (HOSE)
7. Place of opening a current account: Vietnam Joint Stock Commercial Bank For Industry And Trade - Branch 11
Account number: 119000111490
8. The Certificate of Business Registration No. 0302483177 was first issued by the Department of Planning and Investment of Ho Chi Minh City on 24/12/2001, and the Department of Finance of Ho Chi Minh City issued the 42nd change on 09/03/2026.
 - Main business scope: Construction of other civil engineering works, Industry code: 4290

Details: investment in the construction of works in the form of contracts: build - operation - transfer of B.O.T works, build - transfer of BT works, construction of

infrastructure of industrial parks and residential areas

- Main products/services: Construction of civil engineering works, details: investment in the construction of works in the form of contracts: build - operation - transfer of B.O.T works, build - transfer of BT works, construction of infrastructure of industrial parks and residential areas

9. Establishment and operation license (*if any in accordance with specialized laws*): None

II. Offering plan

1. Bond Name: CII425002 Bond ("**Bond**")
2. Type of bonds: Bonds converted into ordinary shares, without warrants, without collateral
3. Bond code: CII425002

(When the Bonds are centrally registered and deposited at the Vietnam Securities Depository and Clearing Corporation (VSDC) and listed on the Hanoi Stock Exchange, VSDC will issue a different Bond code in accordance with current applicable laws)

4. Bond par value: 100.000 (*One hundred thousand*) VND/Bond.
5. Total number of bonds offered: 25.000.000 (*Twenty-five million*) Bonds
6. Total value of bonds offered (at par value): 2,500,000,000,000 VND (*Two thousand five hundred billion VND*)
7. Offering price: 100,000 (one hundred thousand) VND/Bond
8. Interest Rate:

Bonds have a combined interest rate of fixed interest rate and floating interest rate, specifically as follows:

- (i) For the first 04 Interest Periods: The Bond interest rate is fixed at **10%/year** (*ten percent a year*).
- (ii) For each subsequent Interest Period: The Bond Interest Rate is a floating interest rate with an interest rate equal to the sum of **3.5%/year** (*three point five percent per annum*) and the Reference Rate of that Interest Period. "**Reference Interest Rate**" means the interest rate on personal savings deposits in Vietnam Dong, with a term of 12 (*twelve*) months (type of interest paid later and mobilized at the counter), published on the Interest Rate Determination Date (which is the 7th (*seventh*) *working day* before the first day of each Interest Calculation Period) on the official website of the Joint Stock Commercial Bank for Foreign Trade of Vietnam. To clarify, the Reference Interest Rate, if not an integer, will be rounded up to two digits in the decimal part.



9. Bond term: 15 (fifteen) years
10. Interest Payment Period: paid every 3 (three) months, on the 3 (three) month full day (i) from the Issue Date (for the first Interest Period), or (ii) from the preceding Interest Payment Date (for subsequent Interest Periods) (“**Interest Payment Date**”). If the Interest Payment Date is a Saturday, Sunday or a public holiday, the Bond interest payment will be made on the next working day.

For clarity, (i) Bonds converted into common shares in each Conversion will not be subject to interest from the nearest Interest Payment Date prior to such Conversion until the date of such Conversion; and (ii) the amount from the date the Investor pays for the Bond until but excluding the Issue Date will not be subject to interest.

11. Distribution method: Through the issuing agent is Vietcap Securities Joint Stock Company.
12. Time to receive registration to buy and receive money to buy Bonds:
- + Time to receive the application to buy Bonds and pay the deposit: From 01/04/2026 to 17:00 on 09/06/2026;
 - + Time to receive money to buy Bonds: No later than 17:00 on 25/06/2026.
13. Offering closing date: Date 25/06/2026.
14. Expected date of bond transfer: Expected from 07/2026 - 08/2026.

III. Bond Offering Results

Bond buyers	Offering price (VND/bond)	Number of bonds offered	Number of bonds registered for purchase	Number of bonds distributed	Number of investors registered to buy	Number of Distributed Investors	Number of investors not distributed (*)	Remaining bonds	Percentage of bonds distributed
1	2	3	4	5	6	7	8=6-7	9=3-5	10=5/3
1. Domestic investors	100,000	25,000,000	70,837,700	21,539,620	562	555	7	3,460,380	86.16%

Bond buyers	Offering price (VND/bond)	Number of bonds offered	Number of bonds registered for purchase	Number of bonds distributed	Number of investors registered to buy	Number of Distributed Investors	Number of investors not distributed (*)	Remaining bonds	Percentage of bonds distributed
2. Foreign investors and economic organizations with foreign investors holding more than 50% of charter capital	100,000	25,000,000	11,382,842	3,460,380	97	97	0	21,539,620	13.84%
Total		25,000,000	82,220,542	25,000,000	659	652	7	0	100.00%

(*) According to the results of registration and deposit to buy Bonds, there are 07 investors registered to buy 01 Bond. Based on the principle of rounding, the number of allocated investor bonds will be rounded down to the unit row. Therefore, the above 07 investors are allocated 0.3 bonds, so according to the principle of rounding down, investors are allocated 0 bonds.

In case of issuance guarantee, state the results of distribution of bonds to the issuance underwriter as committed in the contract (quantity, price, in case of a combination of guarantee, state each organization): None

IV. Summary of the results of the bond offering

- Total bonds distributed: 25,000,000 bonds, equivalent to 100% of the total bonds offered.
- Total proceeds from the offering: **VND 2,500,000,000,000**

According to the Bank's confirmation, the balance of the escrow account is **VND 2,512,665,311,727**, including:

- Successful subscriptions by investors: **VND 2,500,000,000,000**

- Deposits from investors allocated with 0 bonds due to downward rounding to the nearest whole unit: 70,000 VND (*)
- Invalid deposits from investors: VND 100,500,000 (**)
- Overpayments from investors: VND 12,560,412,799 (***)
- Bank Interest: VND 4,416,928
- Account Management Fees: VND -44,000
- Service Fee: VND -44,000

(with the confirmation from the bank where the escrow account for receiving Bond purchase payments is opened, attached)

(*) According to the rounding principle, the number of Bonds allocated to investors is rounded down to the nearest whole unit. According to the allocation results, 7 investors were entitled to 0.3 bonds, which was rounded down to 0 bonds allocated.

(**) deposits from investors who failed to submit their subscription applications in accordance with the published Registration Guidelines.

The entire amount in items (*), (**) and (***) above will be refunded by the Company to the investor after the escrow account is released as prescribed.

3. Total expenses: VND 1,473,600,000

- Fee for the Certificate of Bond Offering: VND 25,000,000
- Information disclosure fee: VND 48,600,000
- Issuance consultancy fee: VND 800,000,000
- Issuing agent fee: VND 300,000,000
- Bondholder Representative Fee: VND 300,000,000

4. Total net revenue from the offering: **VND 2,498,526,400,000.**

V. Capital structure of the issuer after the offering

Unit: VND

Criteria	Before the Offering (According to the data of the Consolidated Financial Statements Quarter 01/2026 of the Company)	After the Offering (According to the estimated data as of 25/06/2026)
1. Total debt	25,346,639,574,508	29,543,964,552,185

- Short-term debt	6,994,920,430,372	6,652,783,696,827
- Long-term debt	18,351,719,144,136	22,891,180,855,358
+ <i>Unmatured bonds</i>	4,385,940,167,040	6,680,069,131,241 ^(*)
2. Total Equity	12,499,544,740,357	12,712,023,409,703
3. Debt/Equity Ratio	2.03	2.32

()Including the VND 2,000 billion public offering of convertible bonds issued on 18/08/2025 and the current VND 2,500 billion public offering of convertible bonds.*

VI. Attached Documents

1. Confirmation document from Joint Stock Commercial Bank for Foreign Trade of Vietnam (Vietcombank) – Ho Chi Minh City Branch, where the escrow account is opened, confirming the proceeds collected from the offering.
2. Resolution of the Board of Directors No. 196/NQ-HDQT (NK 2022-2027) dated 26/06/2026 of the Company on approving the results of the public offering of convertible bonds of CII425002 Bonds.

Ho Chi Minh City, June 26th, 2026

**HO CHI MINH INFRASTRUCTURE INVESTMENT
JOINT STOCK COMPANY
LEGAL REPRESENTATIVE
(signed)**

**GENERAL DIRECTOR
LE QUOC BINH**



No. 196/NQ-HĐQT (NK 2022 – 2027)

Ho Chi Minh City, June 26th, 2026



**RESOLUTION OF BOARD OF DIRECTORS
OF HO CHI MINH CITY INFRASTRUCTURE INVESTMENT
JOINT STOCK COMPANY**

- *The Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and its implementing regulations ("Law on Enterprises");*
- *The Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019 (as amended and supplemented from time to time), and its implementing regulations ("Law on Securities");*
- *Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of certain provisions of the Law on Securities ("Decree 155");*
- *The Charter of Ho Chi Minh City Infrastructure Investment Joint Stock Company ("Company/CII");*
- *Resolution of the General Meeting of Shareholders No. 53/NQ-ĐHDCĐ dated April 18, 2025 of Ho Chi Minh City Infrastructure Investment Joint Stock Company approving the Company's plan to issue convertible bonds to the public in 2025;*
- *Certificate of registration for public offering of bonds No. 46/GCN-UBCK issued by the Chairman of the State Securities Commission on March 10, 2026 and Decision No. 255/QĐ-UBCK issued by the Chairman of the State Securities Commission on 06/05/2026 on approving the extension of the Certificate of registration for public offering of bonds to Ho Chi Minh City Infrastructure Investment Joint Stock Company;*
- *Decision No. 255/QĐ-UBCK issued by the Chairman of the State Securities Commission on 06/05/2026 approving the extension of the Certificate of Registration for the Public Offering of Bonds of Ho Chi Minh City Infrastructure Investment Joint Stock Company;*
- *Notice of confirmation of the balance of the Joint Stock Commercial Bank for Foreign Trade of Vietnam – Ho Chi Minh City Branch where the escrow account is opened to receive money for bond purchases;*
- *Based on the polling results of the members of the Board of Directors of CII regarding Proposal No. 485/2026/TTr-CII dated June 25, 2026.*



RESOLVES

Article 1. Approving the results of the public offering of convertible bonds of CII425002

Bonds:

- a) Total bonds offered: 25,000,000 Bonds (Twenty-five million Bonds)
- b) Offering price: 100,000 (one hundred thousand) VND/Bond
- c) Total bonds distributed: 25,000,000 bonds, equivalent to 100% of the total bonds offered.
- d) Number of allocated investors: 652 investors
- e) Total proceeds from the offering: VND 2,500,000,000,000

According to the Bank's confirmation, the balance of the escrow account is VND 2,512,665,311,727, including:

- *Successful subscriptions by investors: VND 2,500,000,000,000*
- *Deposits from investors allocated with 0 bonds due to downward rounding to the nearest whole unit: 70,000 VND (*)*
- *Invalid deposits from investors: VND 100,500,000 (**)*
- *Overpayments from investors: VND 12,560,412,799 (***)*
- *Bank Interest: VND 4,416,928*
- *Account Management Fees: VND -44,000*
- *Service Fee: VND -44,000*

() According to the rounding principle, the number of Bonds allocated to investors is rounded down to the nearest whole unit. According to the allocation results, 7 investors were entitled to 0.3 bonds, which was rounded down to 0 bonds allocated.*

*(**) deposits from investors who failed to submit their subscription applications in accordance with the published Registration Guidelines.*

The entire amount in items (), (**) and (***) above will be refunded by the Company to the investor after the escrow account is released as prescribed.*

- f) Total expenses: VND 1,473,600,000
- Fee for the Certificate of Bond Offering: VND 25,000,000
- Information disclosure fee: VND 48,600,000



- Issuance consultancy fee: VND 800,000,000
 - Issuing agent fee: VND 300,000,000
 - Bondholder Representative Fee: VND 300,000,000
- g) Total net revenue from the offering: VND 2,498,526,400,000

Article 2. Assign the General Director – Legal Representative of the Company to direct the report on the results of the public offering of convertible bonds of CII425002 Bonds to the competent management agency and carry out procedures for bond registration at the Vietnam Securities Depository and Clearing Corporation. register for listing bonds on the Hanoi Stock Exchange in accordance with the law.

Article 3. This Resolution takes effect from the date of signing.

**ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN
(signed)**

LE VU HOANG



JOINT STOCK COMMERCIAL BANK FOR
FOREIGN TRADE OF VIETNAM
HO CHI MINH CITY BRACH

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness



No: 5969/HCM-KHDN2

Ho Chi Minh City, June 25th, 2026

Re: Confirmation of account information
for the purpose of collecting bond
purchase proceeds issued to the public

To:

- Ho Chi Minh City Infrastructure Investment Joint Stock Company;
- State Securities Commission.

The Joint Stock Commercial Bank for Foreign Trade of Vietnam – Ho Chi Minh City Branch (hereinafter referred to as VCB HCM) sends its respectful greetings and appreciation to Ho Chi Minh City Infrastructure Investment Joint Stock Company and the State Securities Commission for their cooperation over the past time.

In response to Official Letter No. 489/2026/CV-CII dated 25/06/2026 of Ho Chi Minh City Infrastructure Investment Joint Stock Company, VCB HCM confirms the following information:

1. Customer Information

Account holder name	Ho Chi Minh City Infrastructure Investment Joint Stock Company
Address	Floor 12, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam
Business registration certificate No.	0302483177 issued by the Business Registration Office of the Department of Finance of Ho Chi Minh City, first issued on 24/12/2001, amended for the 42nd time on 09/03/2026, and further amendments and supplements as decided by the competent authority at each point in time (if any).
The escrow account number used for the purpose of receiving public offering proceeds of convertible bonds	1081136868 opened at VCB HCM
Purpose of escrowing	To receive proceeds from public offering proceeds of convertible bonds with a total face value of VND 2,500,000,000,000 (In words: Two thousand five hundred billion Vietnamese dong)



2. Escrow Balance and Conditions for Lifting the Freeze

VCB HCM confirms that the balance of the frozen account used for collecting bond purchase proceeds issued to the public, account number 1081136868 of Ho Chi Minh City Infrastructure Investment Joint Stock Company opened at VCB HCM, as of 17:05 on 25/06/2026, is VND 2,512,665,311,727 (In words: Two thousand five hundred twelve billion six hundred sixty-five million three hundred eleven thousand seven hundred twenty-seven Vietnamese dong).

VCB HCM is currently escrowing the entire balance of the above-mentioned frozen account used for collecting bond purchase proceeds issued to the public, account number 1081136868 of Ho Chi Minh City Infrastructure Investment Joint Stock Company opened at VCB HCM, and will only proceed to lift the freeze upon receipt of the following documents:

- (1) An official letter from Ho Chi Minh City Infrastructure Investment Joint Stock Company requesting VCB HCM to lift the freeze on the entire balance of the frozen account used for collecting bond purchase proceeds issued to the public, account number 1081136868 of Ho Chi Minh City Infrastructure Investment Joint Stock Company opened at VCB HCM; and
- (2) A written notice from the State Securities Commission confirming receipt of the Report on Results of the Public Offering of Convertible Bonds of Ho Chi Minh City Infrastructure Investment Joint Stock Company.

Yours sincerely,

ON BEHALF OF THE DIRECTOR
DEPUTY DIRECTOR



Distribution:

- As addressed;
- Director (for reporting);
- Filed: VT, KHDN2.

Ha Chi Hieu