

**NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM**

HCMB DEVELOPMENT J. S COMMERCIAL BANK

Số: 1057/2026/CV-HDBank

V/v: Công bố QĐ HĐQT thông qua phương án phát hành riêng lẻ Trái phiếu HDBank lần 02 năm 2026

*Announcement of BOD's Decision on the 2nd private placement of HDBank Bond in 2026*

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM**

THE SOCIALIST REPUBLIC OF VIETNAM

**Độc lập - Tự do - Hạnh phúc**

*Independence – Freedom - Happiness*

Tp. Hồ Chí Minh, ngày 26 tháng 05 năm 2026

*Ho Chi Minh City, May 26, 2026*

## **CÔNG BỐ THÔNG TIN BẤT THƯỜNG**

### **EXTRAORDINARY INFORMATION DISCLOSURE**

Kính gửi: - Ủy ban Chứng khoán Nhà Nước

To: *State Securities Commission*

- Sở Giao dịch Chứng khoán TP.HCM

*Ho Chi Minh City Stock Exchange*

#### **1. Tên tổ chức: NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM (HDBANK)**

*Name of organization: Ho Chi Minh City Development Joint Stock Commercial Bank*

- Mã chứng khoán: HDB

*Securities code: HDB*

- Địa chỉ: 25 bis Nguyễn Thị Minh Khai, P. Sài Gòn, Tp.HCM

*Address: 25 Bis Nguyen Thi Minh Khai, Sai Gon Ward, HCMC*

- Điện thoại liên hệ: (028) 62 915 916

*Telephone: (028) 62 915 916*

- Email: info@hdbank.com.vn

#### **2. Nội dung thông tin công bố:**

*Contents of disclosure:*

Thực hiện nghĩa vụ báo cáo, công bố thông tin của công ty niêm yết theo Thông tư số 96/2020/TT-BTC ngày 16/11/2020 của Bộ Tài chính, Ngân hàng TMCP Phát triển TP.HCM (HDBank) công bố Quyết định số 40/2026/QĐ-HĐQT ngày 25/05/2026 của Hội đồng Quản trị về việc thông qua Phương án phát hành riêng lẻ Trái phiếu HDBank lần 02 năm 2026 để huy động vốn. Tổng mệnh giá phát hành tối đa: 15.000.000.000.000 đồng (Bằng chữ: Mười lăm nghìn tỷ đồng).

*In compliance with the obligation of reporting and information disclosure of listed companies in accordance with Circular No. 96/2020/TT-BTC dated 16/11/2020 of the Ministry of Finance, Ho Chi Minh City Development Joint Stock Commercial Bank – HDBank announces Decision No. 40/2026/QĐ-HĐQT dated May 25, 2026 on the approval of the 2nd private placement of HDBank Bond in 2026 to raise capital. The total par value of up to VND 15,000,000,000,000 (In words: Fifteen trillion Vietnamese Dong).*

#### **3. Thông tin này đã được công bố trên trang thông tin điện tử của HDBank vào ngày 26/05/2026 tại đường dẫn:**

*The information was published on HDBank's website on May 26, 2026, as in the link:*

Đường dẫn tiếng Việt: <https://www.hdbank.com.vn/vi/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>

English Link: <https://www.hdbank.com.vn/en/investor/thong-tin-nha-dau-tu/quan-he-co-dong/cong-bo-thong-tin-thong-tin-khac>



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố.

*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

**Nơi nhận/ Recipients:**

- Ủy ban Chứng khoán Nhà nước
- State Securities Commission
- Sở Giao dịch Chứng khoán Tp.HCM
- Ho Chi Minh City Stock Exchange
- Lưu: Văn thư
- Filed: BOD's Secretary

**Tài liệu đính kèm/ Attached documents:**

- QĐ HĐQT số 40/2026/QĐ-HĐQT ngày 25/05/2026
- BOD's Decision No. 40/2026/QĐ-HĐQT dated May 25, 2026

**NGÂN HÀNG TMCP PHÁT TRIỂN TP.HCM  
HCMC DEVELOPMENT J.S. COMMERCIAL BANK**

**GIÁM ĐỐC TÀI CHÍNH  
CHIEF FINANCIAL OFFICER**



**PHẠM VĂN ĐÀU**



## **DECISION**

*Ref: the 2<sup>nd</sup> private placement of HDBank Bonds in 2026*

### **THE BOARD OF DIRECTORS OF HO CHI MINH CITY DEVELOPMENT JOINT STOCK COMMERCIAL BANK**

- Pursuant to the legal regulations;
- Pursuant to the Charter of Ho Chi Minh City Development Joint Stock Commercial Bank (HDBank);
- Pursuant to the Proposal No. **12/2026/TT-TGD-ALM** dated May 15, 2026 on the 2<sup>nd</sup> private placement of HDBank Bonds in 2026;
- Pursuant to the Plan No. **43/2026/TT-TGD-BOND** dated May 15, 2026 on the 2<sup>nd</sup> private placement of HDBank Bonds in 2026 (“the Plan No. 43”);
- Pursuant to the Minutes of counting Board Members’ written votes dated May 25, 2026,

### **HEREBY DECIDES:**

**Article 1.** To approve the policy and the plan on the 2<sup>nd</sup> private placement of HDBank's Bonds in 2026 with the total par value of up to VND 15,000,000,000,000 (*In words: Fifteen trillion Vietnamese Dong*) according to the Plan 43/2026/TT-TGD-BOND dated May 15, 2026 enclosed with this Decision.

**Article 2.** To assign the Chief Executive Office to make decisions and organize the implementation of tasks related to the issuance of bonds to ensure compliance with current regulations, including:

- 2.1. To make decisions on the specific terms, conditions of each issuance of bonds in accordance with the Plan No. 43, including: actual number of issuances, issuance time, specific issuance method of each issuance, par value of bonds, interest rate, term, actual amount of bonds issued in each issuance, principal/interest payment method, redemption plan... and other bond terms and conditions.
- 2.2. To make decisions and approve documents related to the bond offering documents in compliance with the current laws and to make decisions on amendments, supplements to other bond offering documents (if any) in accordance with the terms and conditions of the bond and the laws.

- 2.3. To make decisions and approve the selection of issuance consulting organization, consulting organization for bond registration and depository at the Vietnam Securities Depository and Clearing Corporation, consulting organization for transaction registration (if necessary), representative of bondholders (if any) and other bond-related services.
- 2.4. To make decisions on all other issues related to the issuance of bonds including but not limited to the organization and implementation of (i) bond offering/issuing, (ii) registration and depository at the Vietnam Securities Depository and Clearing Corporation and (iii) register for bond trading according to the Plan No. 43 and ensure compliance with the applicable laws.
- 2.5. To organize the implementation and assign the relevant departments to conduct the procedures for implementing Article 1 in accordance with the regulations of the State Bank of Vietnam and the law.
- 2.6. To manage and use proceeds from the issuance of bonds effectively and for the right purposes.
- 2.7. The Chief Executive Officer is able to authorize other persons to conduct the assigned tasks, and is responsible for reporting to the Board of Directors the performance results at the end of the bond issuance.

**Article 3.** This Decision takes effect from the date of signing.

Members of the Board of Directors, Board of Management and relevant departments, units and individuals are responsible for the implementation of this decision.

**FOR AND ON BEHALF OF  
THE BOARD OF DIRECTORS  
CHAIRMAN**

**Recipients:**

- The Board of Supervisors, Internal Audit Dept.;
- As Article 3;
- HDBank website – Investor;
- Filed at the Leadership Office.

*(Signed and sealed)*

**KIM BYOUNGHO**