

**TIEN THINH GROUP
JOINT STOCK COMPANY**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No: 16/2026/TT6/TB-CBTT

Re: Board of Directors' Resolution on the implementation of the share offering plan to existing shareholders; the plan to ensure compliance with foreign ownership limits; and the commitment to carry out the additional listing registration of shares on the securities trading system

Can Tho City, June 25, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

**To: - THE STATE SECURITIES COMMISSION OF VIETNAM;
- VIETNAM STOCK EXCHANGE;
- HANOI STOCK EXCHANGE.**

1. **Company Name:** TIEN THINH GROUP JOINT STOCK COMPANY

Stock Code: TT6

Head Office Address: My Phu Hamlet, Tan Phuoc Hung Commune, Can Tho City

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Email: bantaichinh@tienthinh.vn

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Information Disclosure Officer: To Thai Thanh

Phone (mobile, office, home): 0901.225.777 Fax: (0292) 3730 998

Type of disclosure 24h 72h Extraordinary On request Periodic:

2. Content of the information disclosed:

On June 25, 2026, the Board of Directors of the Company approved Resolution No. 12/2026/TT6/NQ-HĐQT on the implementation of the share offering plan to existing shareholders; the plan to ensure that the share offering complies with foreign ownership limits; and the commitment to carry out the registration for additional trading of shares on the securities trading system.

3. This information will be disclosed on the Company's website on June 25, 2026 at the following link: <http://www.tienthinh.vn>, under the "Investor Relations" section.

We hereby certify that the above disclosed information is true and we take full legal responsibility for the contents of this disclosure.



Attached documents:

- Board Resolution No. 12/2026/TT6/NQ-HDQT dated June 25, 2026.

me
TIEN THINH GROUP JSC
General Director – Authorized
Information Disclosure Officer



Pho Thai Thanh



No.: 12/2026/TT6/NQ-HĐQT

Can Tho City, June 25, 2026

**RESOLUTION
OF THE BOARD OF DIRECTORS**

(On the implementation of the share offering plan to existing shareholders; the plan to ensure compliance of the share offering with foreign ownership limits; and the commitment to carry out the registration for additional trading of shares on the securities trading system)

Pursuant to:

- *The Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020, and the amendments thereto;*
- *The Law on Securities No. 54/2019/QH14 passed by the National Assembly of the Socialist Republic of Vietnam on November 26, 2019, and the amendments thereto;*
- *Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing and guiding the implementation of a number of articles of the Law on Securities;*
- *Decree No. 245/2025/ND-CP of the Government amending and supplementing a number of articles of Decree No. 155/2020/ND-CP dated December 31, 2020 detailing the implementation of a number of articles of the Law on Securities;*
- *Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Ministry of Finance guiding a number of matters relating to securities offerings and issuance, public tender offers, share repurchases, registration of public companies and cancellation of public company status;*
- *Resolution No. 01/2026/TT6/NQ-DHDCD of the 2026 Annual General Meeting of Shareholders dated April 17, 2026;*
- *Minutes of the 2026 Annual General Meeting of Shareholders No. 01/2026/TT6/BBH-DHDCD dated April 17, 2026;*
- *Minutes of the Board of Directors' Meeting No. 11/2026/TT6/BBH-HĐQT dated June 25, 2026 of Tien Think Group Joint Stock Company.*

RESOLVES

Article 1: The Board of Directors ("BOD") approves the implementation of the additional public offering of shares to the existing shareholders of Tien Think Group Joint Stock Company as approved by the 2026 Annual General Meeting of Shareholders, with the following principal terms:

- 1. Issuer:** Tien Think Group Joint Stock Company.

2. **Share name:** Shares of Tien Think Group Joint Stock Company.
3. **Stock code:** TT6.
4. **Type of shares offered:** Ordinary shares.
5. **Par value:** VND 10,000 per share.
6. **Current charter capital:** VND 244,021,050,000.
7. **Total number of issued shares:** 24,402,105 shares, of which:
 - Outstanding shares: 24,402,105 shares;
 - Treasury shares: 0 shares
8. **Maximum number of shares to be offered:** 9,760,842 shares.
9. **Total par value of the shares to be offered:** VND 97,608,420,000.
10. **Offering method:** Public offering of additional shares to existing shareholders.
11. **Eligible subscribers:** All existing shareholders of Tien Think Group Joint Stock Company whose names appear on the list of shareholders as of the record date provided by the Vietnam Securities Depository and Clearing Corporation (VSDC) for the exercise of subscription rights.
12. **Expected increase in charter capital:**
 - Charter capital before the offering: VND 244,021,050,000;
 - Expected increase in charter capital (at par value): VND 97,608,420,000;
 - Charter capital after completion of the offering: VND 341,629,470,000.
13. **Basis and principle for determining the offering price:** The offering price shall be equal to the par value.
14. **Offering price:** VND 10,000 per share.
15. **Expected gross proceeds from the offering:** VND 97,608,420,000.
16. **Subscription ratio: 100:40** (*On the record date, each shareholder owning one (01) share shall receive one (01) subscription right. For every 100 subscription rights, the shareholder shall be entitled to subscribe for 40 new shares.*)
17. **Treatment of fractional shares arising from the exercise of subscription rights:** To ensure that the total number of shares offered does not exceed the approved amount, the number of shares each existing shareholder is entitled to subscribe for shall be rounded down to the nearest whole share. Fractional shares (if any) shall be handled by the Board of Directors under the authorization of the General Meeting of Shareholders, which shall determine the investors, allocation criteria and distribution method, provided that the selling price shall not be lower than VND 10,000 per share.

Example: On the record date, Shareholder A owns 119 shares. Based on the subscription ratio of 100:40, Shareholder A is entitled to subscribe for $(119 \times 40 / 100) = 47.6$ shares. After rounding down to the nearest whole share, Shareholder A may subscribe for 47 shares. The

fractional 0.6 share shall be allocated by the Board of Directors to other investors at a selling price of not less than VND 10,000 per share..

18. Treatment of fractional shares, unsubscribed shares and unpaid shares: The treatment of fractional shares resulting from rounding down (if any) and shares not subscribed for or not fully paid by existing shareholders shall comply with Article 42 of Decree No. 155/2020/ND-CP dated December 31, 2020 and the regulations governing investment in parent companies and subsidiaries under Clause 2, Article 195 of the 2020 Law on Enterprises.

– Fractional shares resulting from rounding down (if any), together with shares not subscribed for or unpaid by existing shareholders, shall be allocated by the Board of Directors to other investors. The Board shall determine the allocation criteria, allocation method and offering price, provided that the selling price shall not be lower than VND 10,000 per share.

– Shares redistributed due to fractional shares and unsubscribed or unpaid shares shall be subject to a transfer restriction of one (01) year from the completion date of the offering.

– Where the redistribution falls under any of the cases specified in Clause 3, Article 42 of Decree No. 155/2020/ND-CP, the Board of Directors shall seek approval from the General Meeting of Shareholders before carrying out such redistribution.

– If, upon expiry of the offering period prescribed by law (including any extension, if applicable), there remain undistributed shares, such shares shall be cancelled and the Board of Directors shall issue a resolution to close the offering. The Board shall consider adjusting the use of proceeds to ensure that the Company's funding requirements and business operations are not adversely affected.

19. Provisions on the offered shares and transfer of subscription rights:

– The offered shares are ordinary shares and shall not be subject to transfer restrictions.

– Existing shareholders whose names appear on the shareholder list as of the record date shall be entitled to transfer their subscription rights within the prescribed period. Each subscription right may only be transferred once, and the transferee shall not be entitled to further transfer such subscription right to a third party. The transferor and transferee shall agree on the transfer price, payment method and shall be responsible for fulfilling all obligations relating to the transfer in accordance with applicable laws.

20. Distribution method:

– For shareholders with deposited TT6 shares: Procedures for transferring subscription rights and subscribing for shares shall be carried out through the Depository Members where their securities accounts are maintained.

– For shareholders with non-deposited TT6 shares: Procedures for transferring subscription rights and subscribing for shares shall be carried out at the head office of Tien Think Group Joint Stock Company at My Phu Hamlet, Tan Phuoc Hung Commune, Can Tho City, Vietnam.

- 21. Payment method:** Subscription proceeds shall be paid into the escrow account designated for receiving subscription funds in accordance with applicable regulations.
- 22. Expected offering period:** Following the issuance by the State Securities Commission of Vietnam of the Certificate of Registration for Public Offering of Securities, expected to commence in the third quarter of 2026.
- 23. Plan to ensure compliance with foreign ownership limits:** The General Meeting of Shareholders authorizes the Board of Directors to implement measures to ensure that the share offering complies with the foreign ownership limit applicable to the Company under prevailing laws.
- 24. Purpose and use of proceeds from the offering:**

The total expected gross proceeds from the offering shall be allocated in the following order of priority:

No.	Purpose	Expected Allocation (VND)
1	Capital contribution to Tien Think Gia Lai Joint Stock Company (a subsidiary of TT6) for implementation of the Central Highlands Agricultural Export Processing Center Project	50,000,000,000
2	Loan to Tien Think Gia Lai Joint Stock Company (a subsidiary of TT6) for implementation of the Central Highlands Agricultural Export Processing Center Project	47,608,420,000
Total		97,608,420,000

- The proceeds are expected to be utilized from the fourth quarter of 2026, with the specific timing to be determined by the Board of Directors in accordance with the implementation schedule.
- 25. Plan to cover any funding shortfall:** If the offering is undersubscribed and the proceeds are lower than expected, the Board of Directors shall proactively adjust the use of proceeds according to the priority order above or seek alternative funding sources appropriate to the Company's actual funding needs and applicable laws.
- 26. Commitment to register the offered shares for trading:** Upon completion of the offering, the Board of Directors shall complete the procedures for additional securities registration with the Vietnam Securities Depository and Clearing Corporation (VSDC) and additional trading registration with the Hanoi Stock Exchange (HNX) in accordance with applicable regulations.
- 27. Approval of the increase in charter capital:** The Board approves the amendment of the Company's Charter (with respect to charter capital) and the amendment of the Enterprise Registration Certificate in accordance with applicable laws and the guidance of the competent authorities.

Article 2. Approval of the plan to ensure compliance of the share offering with the foreign ownership limit:

- Pursuant to Official Letter No. 3655/UBCK-PTTT dated July 22, 2025 regarding the notification dossier on the maximum foreign ownership ratio of Tien Think Group Joint Stock Company, the current maximum foreign ownership ratio of the Company is 100% of its charter capital.
- According to the list of shareholders as of the record date of June 18, 2026 provided by the Vietnam Securities Depository and Clearing Corporation (VSDC), the Company has one (01) foreign shareholder, representing 0.00044% of the Company's charter capital.
- The number of shares offered to existing shareholders under this capital raising is determined based on the shareholder list provided by the Vietnam Securities Depository and Clearing Corporation (VSDC) as of the record date for the exercise of subscription rights.
- Accordingly, the proposed offering of shares to existing shareholders complies with the regulations on the maximum foreign ownership ratio applicable to the Company under current laws.

Article 3: Approval of the commitment to carry out the registration for additional trading of shares on the securities trading system:

The Board of Directors undertakes to carry out the registration for additional trading of the shares of Tien Think Group Joint Stock Company (Stock Code: TT6) on the securities trading system of the Hanoi Stock Exchange (HNX) for the newly issued shares upon completion of the offering, in accordance with applicable laws.

Article 4: The Board of Directors authorizes the Chairman of the Board of Directors to implement the share offering plan, including but not limited to:

- Completing and submitting the application dossier for the public offering of shares to existing shareholders to the State Securities Commission of Vietnam and providing explanations on relevant matters upon request;
- Preparing and submitting to the Board of Directors for approval all documents relating to the additional securities registration with the Vietnam Securities Depository and Clearing Corporation (VSDC) and the registration for additional trading on the Hanoi Stock Exchange after the State Securities Commission of Vietnam grants the Certificate of Registration for Public Offering of Securities;
- Carrying out information disclosure in accordance with applicable laws;
- Coordinating with the Company's advisor, FPT Securities Joint Stock Company – Ho Chi Minh City Branch, in performing all relevant work in accordance with the Company's regulations and applicable laws.

Article 5: The Board of Directors authorizes the Chairman of the Board of Directors, who is also the Legal Representative of the Company, to execute all relevant documents and direct the implementation of the subsequent procedures to ensure compliance with applicable regulations.

Article 6: Members of the Board of Directors, the Board of Management and other relevant individuals shall be responsible for implementing this Resolution..

This Resolution shall take effect from the date of signing./.

Recipients:

- *As stated in Article 6;*
- *Archived at the Company.*

ON BEHALF OF THE BOD

CHAIRMAN



PHAM TIEN HOAI

