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No: ~~174~~/2026-BMSC/CV

Ho Chi Minh City, June ~~24~~, 2026

## REPORT

### Results of the issuance of shares to pay dividends

To: The State Securities Commission

#### I. INTRODUCTION OF THE ISSUER

1. Name of Issuer (full): Bao Minh Securities Company.
2. Abbreviated Name: BMSC.
3. Head Office Address: 3<sup>rd</sup> Floor, Pax Sky Building, 34A Pham Ngoc Thach Street, Xuan Hoa Ward, Ho Chi Minh City.
4. Tel: (84-28) 7306 8686. Fax: (84-28) 3824 7436.  
Website: [www.bmsc.com.vn](http://www.bmsc.com.vn).
5. Charter Capital: VND 2,039,326,520,000.
6. Stock Ticker: BMS.
7. Bank for Opening Payment Account: Joint Stock Commercial Bank for Investment and Development of Vietnam – Nam Ky Khoi Nghia Branch.  
Account number: 1190171797.
8. Enterprise Registration Certificate No. 0102727651 issued by Ho Chi Minh City Department of Planning and Investment with the first registration dated April 21, 2008, the 16th registration for change dated January 26, 2026.
  - Main business lines:
    - + Brokerage of commodity and securities contracts. Details: Securities Brokerage  
Business code: 6612;
    - + Activities auxiliary to financial service activities n.e.c. Details: proprietary trading, securities underwriting, securities investment consulting  
Business code: 6619.
  - Main products/services:
    - + Securities brokerage;
    - + Securities investment consulting;
    - + Proprietary trading;
    - + Securities underwriting.
9. Establishment and Operation License No. 90/UBCK-GP issued by the State Securities Commission on April 21, 2008 and subsequent amendments.



## II. ISSUANCE PLAN

1. Name of Shares: Shares of Bao Minh Securities Company.
2. Type of Shares: Ordinary shares.
3. Number of Shares Prior to the Issuance:
  - Total number of issued shares: 203,932,652 shares.
  - Total number of outstanding shares: 203,932,652 shares.
  - Number of treasury shares: 0 shares.
4. Number of Shares Expected to be Issued: 11,216,295 shares.
5. Exercise Ratio: 100:5.5 (Shareholders recorded on the record date shall receive one (01) right for each share held. For every one hundred (100) rights held, shareholders will be entitled to subscribe for 5.5 new shares).
6. Source of Issuance: Accumulated undistributed after-tax profits according to the audited financial statements for 2025 of Bao Minh Securities Company.
7. Treatment of Fractional Shares and Odd-Lot Shares: The number of shares issued as stock dividends to shareholders shall be rounded down to the nearest whole share. Any fractional share resulting from the distribution (if any) shall be cancelled.  
*Example: On the record date, shareholder A owns 141 shares. Accordingly, the number of additional shares to be received is calculated as follows:  $141 \times 5.5\% = 7.755$  shares. Applying the rounding-down principle, shareholder A shall receive 7 new shares. The fractional 0.755 share shall be cancelled.*
8. Closing Date of the Issuance: 17/06/2026.
9. Expected Date of Share Delivery: Expected in July or August 2026.

## III. RESULTS OF THE SHARE ISSUANCE

1. Total Number of Shares Distributed: 11,215,384 shares, of which:
  - Number of shares distributed to shareholders according to the entitlement ratio: 11,215,384 shares distributed to 2,157 shareholders;
  - Number of fractional shares and odd-lot shares: 911 shares (cancelled).
2. Total Number of Shares after the Issuance (17/06/2026): 215,148,036 shares, of which:
  - Number of outstanding shares: 215,148,036 shares;
  - Number of treasury shares: 0 shares.

## IV. ATTACHED DOCUMENTS

Information Disclosure Notice on the Change in the Number of Voting Shares.

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Ho Chi Minh City, June 24 2026

**BAO MINH SECURITIES COMPANY**  
**CHIEF EXECUTIVE OFFICER**



**PHAN TAN THU**

