

**SAIGON WATER
INFRASTRUCTURE CORPORATION**

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No. 52/2026/SGW

Ho Chi Minh City, July 28 th 2026

To: Hanoi Stock Exchange

Re: Explanation of the Discrepancy in Business Operating Results of Parent Company in Q2 of 2026.

Disclosing Entity: Saigon Water Infrastructure Corporation

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Saigon Water Infrastructure Corporation explains the variance in the Parent company's business performance for Q2 of 2026, compared to the same period last year, as follows:

Currency: VND

ARTICLE	Quarter 2 of 2026	Quarter 2 of 2025	Increase (+) Decrease(-) this period compares to that of last year
Income from financial activities	28.186.982.631	58.721.845.533	(30.534.862.902)
General and administrative expenses	4.496.442.816	3.450.109.037	1.046.333.779
Net profit after CIT	1.219.805.819	30.716.922.295	(29.497.116.476)

In Q1 of 2026, net profit after CIT decreased by an equivalent loss of approximately 29,15 VND billion compared with the same period last year, primarily due to the following factors:

- Income from financial activities in Q2 of 2026 decreased compared with the same period last year, mainly due to the transfer of equity in Tan Hiep Company with a value of over VND 34,2 billion.
- General and administrative expenses rose compared with the same period last year, which comes from personnel restructuring among departments.

We hereby commit that the explanations provided above accurately reflect the operational activities of the Company.

Sincerely report!

Address to:

+ As above

+ Archived

DEPUTY GENERAL DIRECTOR



NGUYEN THI HONG HANH