VIETNAM RUBBER GROUP
BA RIA RUBBER JOINT STOCK COMPANY
No.: 731/CSBR-QLTC
Re: Explanation of the Increase in Q2/2026 Financial Performance Compared to Q2/2025

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Ho Chi Minh City, July 20, 2026

To:

- State Securities Commission;
- Hanoi Stock Exchange.

Disclosing entity: Ba Ria Rubber Joint Stock Company, Stock code: BRR
Address: Duc Trung Hamlet, Ngai Giao Commune, Ho Chi Minh City.

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 on information disclosure on the securities market;

The summary table of sales volume, revenue, and profit for Quarter 2/2026 compared to the same period last year of Ba Ria Rubber Joint Stock Company is presented as follows:

Unit: VND

No.	Indicators	Unit	Q2/2026	Q2/2025	2026/2025 Comparison	% Change
1	Sales quantity	tons	1873	1625	248	15.3%
2	Total revenue from goods sales and service provision, of which:	VND	213,502,510,217	130,379,937,282	83,122,572,935	63.8%
	- Revenue from goods sales and service provision	VND	*118,016,365,535*	*86,016,216,444*	*32,000,149,091*	*37.2%*
	- Revenue from banana products	VND	*6,901,809,000*	*0*	*6,901,809,000*	
	- Financial income	VND	*8,210,875,614*	*3,881,223,364*	*4,329,652,250*	*111.6%*
	- Other income	VND	*80,373,460,068*	*40,482,497,474*	*39,890,962,594*	*98.5%*
3	**Profit after tax**	VND	**84,376,097,948**	**41,257,809,418**	**43,118,288,530**	**104.5%**

The business results for Q2/2026 recorded an increase in profit after tax of VND 43,118,288,530 compared to Q2/2025, representing a growth rate of 104.5%. The main reasons are as follows:

- Revenue from goods sales and service provision increased by VND 32,000,149,091, primarily driven by higher sales volume and selling prices of rubber latex compared to the same period last year.
- Revenue from tissue-cultured banana sales was generated from high-tech specialized agricultural activities, as the Company expanded into new business lines.
- Financial income recorded an increase.
- Rubber tree liquidation activities achieved higher sales volume (acreage) and higher selling prices than the previous year.

The above is the explanation of the Q2/2026 business results compared to Q2/2025. The Company respectfully submits this explanation to the State Securities Commission, the Hanoi Stock Exchange, and investors for your information.

Sincerely./.

Recipients:
- As above;
- Archived: AD, Finance & Accounting Dept.

GENERAL DIRECTOR

(Signed)

Nguyễn Thái Bình