



***INFORMATION DISCLOSURE ON THE ELECTRONIC INFORMATION  
PORTAL OF THE STATE SECURITIES COMMISSION***

**Dear: State Securities Commission of Vietnam,  
Hanoi Stock Exchange.**

- *Name of company:* **MGROUP CORPORATION**
- *Stock symbol:* MGR
- *Address of headoffice:* 19th Floor, Block A, Indochina Park Tower, No. 04  
Nguyen Dinh Chieu, Ward Da Kao, District 1, Ho Chi Minh City, Vietnam.
- *Phone:* 028.7106.8910
- *The person who made the disclosure:* Mr. Mai Nam Chuong  
*Position:* General Director and legal representative
- *Type of information disclosure:*  
- ☒ 24h      - ☐ 72h      - ☐ Request      - ☐ Abnormal      - ☐ Periodic

**1. Information disclosure content:**

*Resolution to supplement the report of the 2025 Annual General Meeting of  
Shareholders (AGM) of MGROUP Group Corporation.*

- 2. This information is published on the company information disclosure website at  
[info.mgroup.vn](http://info.mgroup.vn) on April 22, 2025.**

We hereby commit that the information published above is true and take full legal  
responsibility for the content of the published information.

**- Attached documents:**

- *Resolution No. 03/2025/NQ-HDQL;*
- *Report No. 08/2025/TTr-DHDCĐĐ.*

**LEGAL REPRESENTATIVE  
General Director**



**MAI NAM CHUONG**



**MGROUP  
CORPORATION**



No. 03/2025 /NQ-HĐQT

**THE SOCIALIST REPUBLIC OF VIETNAM**  
**Independence - Freedom – Happiness**



*Ho Chi Minh City, April 22, 2025*

## **RESOLUTION OF THE BOARD OF DIRECTORS**

### **MGROUP GROUP CORPORATION**

**(Regarding the supplementation of documents of the 2025 Annual  
General Meeting of Shareholders)**

**Base:**

- *Law on Enterprises No. 59/2020/QH14 dated 17/06/2020;*
- *Law on Securities No. 54/2019/QH14 dated 26/11/2019;*
- *Charter of organization and operation of MGROUP Group Corporation;*
- *Minutes of the Board of Directors Meeting No.03/2025/BBH-HDQT dated 22/04/2025 of the Board of Directors of MGROUP Group Corporation.*

### **DECIDE ON THE FOLLOWING CONTENTS:**

**Article 1.** Approving the supplementation of documents to be submitted to the Annual General Meeting of Shareholders in 2025:

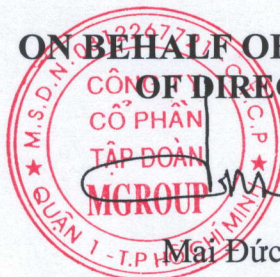
Report on exemption from public tender offer for shares of insiders and related persons (attached to the report)

**Article 2.** The Resolution is approved by the Board of Directors and takes effect from the date of signing. The Board of Directors, the Control Board, the Board of General Directors, relevant units, departments and individuals shall base themselves on the Implementation Resolution.

**Recipient:**

- *As in Article 2*
- *Save: Office,*

**ON BEHALF OF THE BOARD  
OF DIRECTORS**



*Mai Đức Hùng*



**MGROUP  
CORPORATION**

-----o0o-----

No. 08/2025 /TTr-DHDCD

THE SOCIALIST REPUBLIC OF VIETNAM

**Independence - Freedom - Happiness**

-----o0o-----

*Ho Chi Minh City, April 22th , 2025*

## **REPORT**

**Regarding the exemption from the public tender offer of shares**

**Dear: GENERAL MEETING OF SHAREHOLDERS**

**Bases:**

- *Law on Enterprises No. 59/2020/QH14 dated 17/6/2020;*
- *Law on Securities No. 54/2019/QH14 was approved by the National Assembly of the Socialist Republic of Vietnam on 26/11/2019*
- *Charter of organization and operation of MGROUP Group Corporation;*
- *Insider and related person transaction reports.*

The Board of Directors (BOD) of MGROUP Group Corporation would like to submit to the General Meeting of Shareholders for consideration and approval of the exemption from **the public tender offer for shares of MGROUP Group Corporation, stock code: MGR**

**I. Buyer Registrant**

**1. Mai Duc Hung Investment Fund Co., Ltd.**

- Tax code: 0316760504
- Address: 5th Floor, 44 Nguyen Hue Street, Ben Nghe Ward, District 1, Ho Chi Minh City
- Legal representative: Mai Duc Hoang
- Owner: Mai Duc Hung, Mr. Mai Duc Hung is the chairman of MGROUP Group Corporation
- Number of shares held: 0 shares corresponding to %
- Number of shares registered for purchase: 5,153,300
- Number of shares after purchase: 5,153,300, equivalent to 25.77%

**2. Mai Duc Hoan**



- Position: Member of the Board of Directors of MGROUP Group Corporation is a person related to Mr. Mai Duc Hung, owner of Mai Duc Hung Investment Fund Co., Ltd. and Chairman of the Board of Directors of MGROUP Group Corporation
- ID card number: 038078024575 Date of issue 12/8/2021  
Place of issue: Director of the National Police Department of Social Affairs
- Number of shares held: 0 shares corresponding to 0%
- Number of purchase registrations: 240,000 equivalent to 1.2%

## II. Seller Registrant

- Mai Nam Chuong
- Position : Member of the Board of Directors - General Director of MGROUP Group Corporation
- ID card number: 001081046564 Date of issue 27/03/2023  
Place of issue: Director of the National Police Department of Social Affairs
- Number of shares held: 5,993,300 or 29.97%
- Number of registrations for sale : 5,393,300
- Number of shares after sale: 600,000 equivalent to 3%

## III. Trading Methods

- Execution or agreement trading
- Implementation time: After the shareholders' meeting is approved until 31/12/2025
- Authorizing the Board of Directors to decide on all matters related to the transfer of shares mentioned above.

Submit to the General Meeting of Shareholders for consideration and approval!

- **Recipient:**

- As above
- Board of Directors, Supervisory Board;
- Save: office.

**ON BEHALF OF THE BOARD OF  
DIRECTORS/CHAIRMAN**



**MAI ĐỨC HUNG**