

Number: 1807 / 2026 /CV-GKM
Subject: *Explanation of revenue
discrepancies in Q2 2026*

Ninh Binh , July 18 , 2026

To: Hanoi Stock Exchange

Organization Name : GKM Holdings Joint Stock Company
Stock Code : GKM
Address : Chau Son Industrial Zone, Phu Van Ward, Ninh
Binh Province

In accordance with Clause 4, Article 14 of Circular 96/2020/TT-BTC dated November 16, 2020, guiding the disclosure of information on the securities market ,

I. The explanation for the difference in revenue and profit between Q2 / 2025 and Q2 / 2026 is as follows:

Target	Unit	Q2 / 2025	Q2 / 2026	Difference	
				4	%
Revenue from sales and services	Copper	2,418,613,638	2,272,404,543	-146,209,095	-6.05%
Financial operating revenue	Copper	834,152,695	36,040	-834,116,655	-100.00%
Net Profit	Copper	-403,901,447	-1,450,907,192	-1,047,005,745	259.22%

- **Sales revenue and revenue from services** decreased by VND 146 billion compared to the same period last year, mainly due to a sharp decline in trading activities of some key products of the Company .
- **Financial income** decreased by VND 834 million compared to the same period last year, because Q2 / 2026 mainly recorded income from deposits, while Q2 / 2025 had income from both deposits and loans .
- **Net profit after tax** decreased by VND 1,047 billion. primarily due to a simultaneous decline in both sales revenue and financial income .

Thank you very much!

Recipient :

- To whom it may concern;
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GKM HOLDINGS JSC
GENERAL MANAGER
GKM
HOLDINGS
NGUYEN ANH TUAN