

EXTRAORDINARY INFORMATION DISCLOSURE

**To: - The State Securities Commission;
- The Hanoi Stock Exchange.**

1. Name of organization: **Thaiholdings Joint Stock Company** (the “Company”)
 - Stock code: THD
 - Address: No. 210 Tran Quang Khai Street, Hoan Kiem Ward, Hanoi, Vietnam
 - Telephone: (84-24) 3968 9898 Fax: (84-24) 3525 9898
 - E-mail: info@thaiholdings.com.vn

2. Contents of disclosure:

Resolution No. 10/2026/NQ-HĐQT/THD dated 20/07/2026 of the Board of Directors approval of the subscription for additional shares in Thaigroup Joint Stock Company.

3. This information was published on the Company’s website on 21/07/2026, as in the link: <https://thaiholdings.com.vn/quan-he-co-dong/>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attached documents:

Resolution No. 10/2026/NQ-HĐQT/THD dated 20/07/2026 of the Board of Directors approval of the subscription for additional shares in Thaigroup Joint Stock Company

**ON BEHALF OF THAIHOLDINGS JSC
REPRESENTATIVE AUTHORIZED TO
DISCLOSE INFORMATION**



Dinh Khanh Linh

RESOLUTION

Re: Approval of the subscription for additional shares in Thaigroup Joint Stock Company

**THE BOARD OF DIRECTORS
THAIHOLDINGS JOINT STOCK COMPANY**

- Pursuant to Law on Enterprise No. 59/2020/QH14, passed by the National Assembly of the Socialist Republic of Vietnam on June 17, 2020 and its amended, additional and guiding documents;
- Pursuant to the Charter of Thaiholdings Joint Stock Company;
- Pursuant to Resolution No. 0202/2026/NQ-ĐHĐCĐ/TGR dated 02/02/2026 of the General Meeting of Shareholders of Thaigroup Joint Stock Company;
- Pursuant to Resolution No. 1606/2026/NQ-ĐHĐCĐ/TGR dated 16/06/2026 of the General Meeting of Shareholders of Thaigroup Joint Stock Company;
- Pursuant to Notice No. 1606/2026/TB-TGR dated 16/06/2026 of Thaigroup Joint Stock Company regarding the offering of shares to existing shareholders for the purpose of increasing Thaigroup Joint Stock Company's charter capital;
- Pursuant to the Minutes of the Board of Directors Meeting of Thaiholdings Joint Stock Company No. 09/2026/BB-ĐHĐCĐ/THD dated 20/07/2026.

RESOLVES TO:

Article 1: Approval for Thaiholdings Joint Stock Company (the “**Company**”) to subscribe for additional shares in Thaigroup Joint Stock Company (“**TGR**”) under the share offering plan to existing shareholders, specifically as follows:

- Name of shares to be subscribed: Shares of Thaigroup Joint Stock Company.
- Type of shares to be subscribed: Ordinary shares.
- Par value: VND 10,000/share.
- Number of shares currently owned by the Company: **120,000,000 shares**, equivalent to 48% of the charter capital of TGR.
- Number of additional shares subscribed for: **52,320,000 shares**, accounting for 48% of the total number of offered shares.
- Number of shares and expected ownership ratio post-transaction: **172,320,000 shares**, expected to represent 48% of the charter capital of TGR.
- Subscription and payment period: As notified by TGR.



Article 2: The BOD approves assigning the General Director of the Company to carry out all necessary tasks to complete the registration for the purchase of additional shares in TGR, and to coordinate with TGR to complete the adjustment and update of shareholder information in accordance with applicable laws, thereby ensuring the lawful rights and interests of the Company.

Article 3: This Resolution shall take effect from the date of signing. The members of the BOD, the General Director, related individuals and departments are responsible for implementing this Resolution to ensure the Company's interests and comply with the legal regulations./.

Recipients:

- As Article 3;
- Disclosure of Information;
- Archived: HRD, LD.

ON BEHALF OF THE BOD

 **Chairman**




Nguyen Chi Kien

