TDT INVESTMENT AND DEVELOPMENT JOINT STOCK COMPANY	**THE SOCIALIST REPUBLIC OF VIETNAM**
No. 33/2026/CV-TDT	**Independence - Freedom - Happiness**
	Thai Nguyen, July 20, 2026

"Re: Explanation of the increase in profit for Q2 2026 compared to the same period"

To: - State Securities Commission of Vietnam

- The Hanoi Stock Exchange (HNX)

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance on information disclosure on the securities market, the Company provides this explanation as profit after corporate income tax fluctuated by 10% or more compared to the same period last year.

In this regard, TDT Investment and Development Joint Stock Company ("TDT") hereby provides an explanation of the fluctuation in after-tax profit for Q2 2026 compared to Q2 2025 as presented in the Company's financial statements as follows:

1. Comparison of revenue and profit between Q2 2026 and Q2 2025

Indicators	Q2 2026	Q2 2025	Change (%)
Revenue	188,424,250,285	187,217,865,346	101%
Financial income	149,582,877	606,008,726	(75%)
Financial expenses	8,559,577,508	13,372,555,498	(36%)
Selling expenses	5,234,601,549	5,150,100,828	102%
General and administrative expenses	28,100,913,381	22,102,519,967	127%
Other income	1,006,225,341	189,471,229	531%
Profit after corporate income tax	3,590,342,271	2,396,977,549	150%

Compared to Q2 2025, the Company's after-tax profit in Q2 2026 increased by 150%.

CÔNG TY Cổ PHẦN ĐẦU TƯ VÀ PHÁT TRIỂN TDT

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2. **Reasons:**

- Revenue in Q2 2026 increased by 101% compared to Q2 2025.

- Financial expenses in Q2 2026 decreased by 36% compared to Q2 2025.

- Other income in Q2 2026 increased by 531% compared to Q2 2025, primarily due to the disposal of fully depreciated fixed assets.

- General and administrative expenses in Q2 2026 increased by 127% compared to Q2 2025.

- Certain completed orders have not yet been delivered to customers; therefore, the Company has not recognized the corresponding revenue in the current period. Such revenue is expected to be recognized in Q3 and Q4 of 2026, while input costs and employee-related expenses continue to be incurred and paid.

TDT Investment and Development Joint Stock Company hereby commits that the information provided in this explanation is true and accurate.

Respectfully submitted.

TDT INVESTMENT AND DEVELOPMENT JOINT STOCK COMPANY

ON BEHALF OF THE BOARD OF DIRECTORS

Recipients:

-As above;

- Archived: Document

CÔNG TY CỔ PHẦN ĐẦU TƯ VÀ PHÁT TRIỂN TDT

CHỦ TỊCH HĐQT

Chu Thuyên

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