SONG DA INDUSTRY TRADE
JOINT STOCK COMPANY

NO.: 113......../CT-TCKT

(Re: Explanation of the difference in financial statements data for the second quarter of 2026 compared to the same period last year)

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

Hanoi,on 20 July, 2026

TO: **STATE SECURITIES COMMISSION OF VIETNAM**
HANOI STOCK EXCHANGE

Song Da Industry Trade Joint Stock Company would like to explain the difference in net revenue and profit after tax in the financial statements for the second quarter of 2026 compared to the same period last year, specifically as follows:

No.	Item	2nd quarter, 2025	2nd quarter, 2026	Difference
1	Net revenue	46.719.757.770	63.296.632.216	16.576.874.446
2	Profit after tax	(31.385.166)	2.049.098.737	2.080.483.903

Reasons:

Total revenue from sales of goods and consumption of products in the second quarter of 2026 increased by 16,58 billion VND compared to the same period in 2025, mainly due to:

- Volume of goods consumed in the second quarter of 2026: The volume of plastic products consumed increased by 68,55 tons compared to the same period in 2025, increasing the revenue from sale of goods by 3,11 billion VND compared to the same period in 2025;

- The volume of finished packaging products consumed increased by 1,82 million, increasing the revenue from sale of semi-finished products by 13,47 billion VND compared to the same period in 2025.

Total after-tax profit for the second quarter of 2026 is expected to increase by over 10%. Specifically, it will increase by 2.08 billion VND compared to the same period in 2025 and shift from a loss in the same period of the previous year to a profit in this period, mainly due to increased product sales revenue. Furthermore, this is partly due to the company proactively purchasing a large quantity of key raw materials, namely paper and plastic, from 2025 onwards to build up inventory at a price than the cost of new raw materials purchased in 2026, while the average selling price of the product increased by 337 VND, increasing the profit after tax in second quarter of 2026 compared to the same period last year.

Above explains the main reasons for the increase in revenue and after-tax profit in the second quarter of 2026 compared to the same period in 2025 of Song Da Industry Trade Joint Stock Company.

Best regards,

Recipients:

- As stated in 'To' section
- Saved at Finance - Accounting Dept.

GENERAL DIRECTOR

M.S.D.N: 0500436570 - C.T.C.P
CÔNG TY CỔ PHẦN CÔNG NGHIỆP THƯƠNG MẠI SÔNG ĐÀ
P. DƯƠNG NỘI - TP HÀ NỘI

TỔNG GIÁM ĐỐC
Nguyễn Trọng Trãi

Signature Not Verified
Ký bởi: Vũ Thuý Quỳnh
Ký ngày: 20/7/2026 13.31.53

Form No. 01-B

SONG DA INDUSTRY TRADE JOINT STOCK COMPANY

Số: 14 /CBTT-STP

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Hanoi, July 20, 2026

PERIODIC INFORMATION DISCLOSURE OF FINANCIAL STATEMENTS

To: Hanoi Stock Exchange

Implementing the provisions of Clause 3, Article 14 of the Circular No. 96/2020/TT-BTC dated November 16, 2020 by the Ministry of Finance guiding the disclosure of information on the stock market, Song Da Industry Trade Joint Stock Company discloses the financial statements for the second quarter of 2026 to the Hanoi Stock Exchange as follows:

1. Organization name: **Song Da Industry Trade Joint Stock Company**

- Stock code: **STP**
- Address: 41 Quyet Thang Street, Duong Noi Ward, Hanoi City
- Tel.: 024. 33521290/33828440
- Website: stp.com.vn

2. Content of the disclosed information:

- Financial statements for the second quarter of 2026

☒ Separate financial statements (Listed organization without subsidiaries and superior accounting unit with affiliates)

☐ Consolidated financial statements (Listed organization with subsidiaries)

☐ General financial statements (Listed organization with affiliated accounting units having its own accounting apparatus)

- Cases that require explanation of the reasons:

+ The auditor gives an opinion that is not an opinion of full acceptance for the financial statements (for audited financial statements in 2025):

☐ Yes ☒ No

Explanation document in case of Yes:

☐ Yes ☐ No

+ Profit after tax in the reporting period has a difference of 5% or more before and after auditing, changing from loss to profit or vice versa (for audited financial statements in 2025):

☐ Yes ☒ No

Explanation document in case of Yes:

☐ Yes ☐ No

+ Profit after corporate income tax in the income statement of the reporting period has a difference of 10% or more compared to the same period last year:

☒ Yes ☐ No

Explanation document in case of Yes:

☒ Yes ☐ No

+ Profit after tax in the reporting period is a loss, changing from profit in the same period last year to loss in this period or vice versa:

☒ Yes ☐ No

Explanation document in case of Yes:

☒ Yes ☐ No

This information has been published on the company's website on july 20th, 2026 at the link **stp.com.vn**

3. Report on transactions with a value of 35% or more of total assets in 2026

In case the Listed organization has a transaction, please report the following contents in full:

- Transaction content:…
- Ratio of transaction value/total asset value of the enterprise (%) (based on the most recent financial report):…
- Transaction completion date:…

We hereby commit that the information disclosed above is true and we are fully responsible before the law for the content of the disclosed information.

*** Attachments:**
- Financial statements for the 2st quarter of 2026
- Explanation document No. 113 /CT-TCKT

Organization representative
Person authorized to disclose information
(Signature, full name, position, seal)

CÔNG TY CỔ PHẦN CÔNG NGHIỆP THƯƠNG MẠI SÔNG ĐÀ

Vu Thuy Quynh

SONG DA INDUSTRY TRADE JOINT STOCK COMPANY	SOCIALIST REPUBLIC OF VIETNAM **Independence - Freedom - Happiness**
No.: 115 /CBTT-STP Re: Information disclosure of Financial Statements, the 2th quarter of 2026	*Hanoi, July 20 , 2026*

To: **State Securities Commission of Vietnam**
Hanoi Stock Exchange

1. Organization name: **Song Da Industry Trade Joint Stock Company**

- Stock code: **STP**
- Address: 41 Quyet Thang Street, Duong Noi Ward, Hanoi City
- Tel.: 024. 33521290/33828440

2. Content of the disclosed information:

2.1. The financial statements for the second quarter of 2026 of Song Da Industry Trade Joint Stock Company was prepared on July 20th, 2026, including: Balance sheet, Income statement, Cash flow statement, and Notes to the financial statements.

2.2. Explanation of the difference in profit after tax in the second quarter of 2026 compared to the same period last year changed of more than 10% as changing from loss in the same period last year to profit in this period.

3. This information has been published on the company's website on 20/07/2026 at the link: **stp.com.vn**

We hereby commit that the information disclosed above is true and we are fully responsible before the law for the content of the disclosed information.

Person authorized to disclose information
(Signature, seal)

M.S.D.N: ... CÔNG TY CỔ PHẦN CÔNG NGHIỆP THƯƠNG MẠI SÔNG ĐÀ ... P. DƯƠNG NỘI - TP. HÀ NỘI

Vu Thuy Quynh

*** Attachments:**
- Financial statements for the 2th quarter of 2026
- Document No. 113/CT-TCKT dated 20/07/2026

Recipients:
- *As stated in 'To'*
- *Filed*