

**GLOBAL PACIFIC SHIPPING JOINT
STOCK COMPANY**

THE SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness

No.: 58 /PCT-TCKT

Ho Chi Minh city, July 20, 2026

Re: Explanation for the Discrepancy in
Profit After Tax Compared to the Same
Period Last Year

To: - State Securities Commission.
- Hanoi Stock Exchange.

1. Name of company: Global Pacific Joint Stock Company
2. Stock code: PCT
3. Head office address: Service Area No. 04, 6th Floor, Tower R2, The Everrich Building, 968 3/2 Street, Phu Tho Ward, Ho Chi Minh City
4. Telephone: 028.62582330 Fax: 028.62582334
5. Person making the information disclosure: Mrs. Nguyen Thi Thanh Huyen – Director
6. Content of information disclosure:
 - * Financial Statement for Q2/2026.
 - * Explanation for the difference in Revenue and Profit after Tax in Q2/2026 compared to the same period in 2025 (exceeding 10%) as follows:

Contents	Q2/2026	Q2/2025	Variance	
			(VND)	(%)
Net Revenue	286,851,965,340	162,834,271,933	124,017,693,407	76%
Net Profit After Tax	50,876,962,230	8,407,943,784	42,469,018,446	505%

The main reasons for the 76% increase in Net Revenue and the 505% surge in Profit After Corporate Income Tax in Q2/2026 compared to the same period in 2025 are as follows:

Net revenue for Q2/2026 increased by VND 124,017,693,407, representing a 76% growth compared to Q2/2025. This was primarily driven by the execution of a bareboat charter agreement for 01 oil/chemical tanker in May 2026, which expanded the operating fleet to a total of 06 vessels. This fleet expansion enhanced the company's transportation capacity, thereby contributing to the revenue growth.

Profit after tax for Q2/2026 increased by VND 42,469,018,446, representing a 505% surge compared to Q2/2025. The primary drivers were the enhancement of fleet operational efficiency, alongside the optimization of operating expenses and effective cost control measures, which successfully improved profit margins.

7. Website address where the full financial statements are posted:
<http://www.pct.com.vn>

We hereby commit that the information disclosed above is true and accurate, and we take full legal responsibility for the content of this disclosure.

Sincerely!

Recipients:

- As above;
- Archived: VT, TCKT.

**LEGAL REPRESENTATIVE
DIRECTOR**



Nguyen Thi Thanh Huyen