

ORIENTAL SHIPPING AND TRADING JOINT STOCK COMPANY
278 TON DUC THANG STR □ O CHO DUA WARD □ HA NOI

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GENERAL OF FINANCE STATEMENT

AT 30/06/2026

- Statement of Financial Report
- Income Statement
- Cash Flow Statement
- Financial Statement Footnotes

Form B01-DN
Form B02-DN
Form B03-DN
Form B09-DN

To:

STATEMENT OF FINACIAL REPORT

AT DAY 30 MONTH 06 YEAR 2026

Currency: VND

ASSET	CODE	INTER- PRETATION	CLOSING BALANCE 30/06/2026	OPENING BALANCE 01/01/2026
A - SHORT-TERM ASSETS	100		90.855.482.222	83.057.116.273
I. Cash and cash equivalent	110		33.508.233.818	6.921.694.027
1. Cash	111	VI.01	33.508.233.818	6.921.694.027
2. Cash equivalent	112	VI.02b	-	-
II. Short-term financial investments	120		3.213.565.959	20.213.565.959
1. Trading securities	121		-	-
2. Provision for lost due to the decrease in prices of trading securities(*)	122		-	-
3. Held-to-Maturity investments	123	VI.02b	-	17.000.000.000
4. Allowance for short-term held-to-maturity inves	124		-	-
5. Other short-term investments	125		3.213.565.959	3.213.565.959
6. Allowance for impairment of other short-term in	126		-	-
III. Short - term receivables	130		46.710.374.253	49.214.680.538
1. Short-term Receivables from Customers	131	VI.03	46.665.123.198	48.461.195.337
2. Advance to suppliers	132		23.280.828.467	22.971.294.083
3. Short-term Internal Receivables	133		-	-
4. Receivables by the Scheduled Progress of Construction Contracts	134		-	-
5. Other short-term receivables	135	VI.04a	77.594.130.445	78.611.898.975
6. Provision for bad short-term receivables (*)	136	VI.06	(100.829.707.857)	(100.829.707.857)
7. Shortage of assets awaiting resolution	137		-	-
IV. Inventories	140		351.971.059	503.181.614
1. Inventories	141	VI.07	351.971.059	503.181.614
2. Provision for decline in inventory (*)	142		-	-
V. Short-term biological assets	150			
1. Short-term livestock for one-time produce	151			
2. Short-term seasonal crops or plants for one-time	152			
3. Allowance for impairment of short-term biologi	153			
VI. Short-term other assets	160		7.071.337.133	6.203.994.135
1. Short-term prepaid expenses pending allocation	161	VI.13a	1.292.802.276	-
2. VAT deducted	162		5.778.534.857	6.203.994.135
3. Taxes and payable to state budget	163		-	-
4. Government bonds purchased for resale	164		-	-
5. Others Current Assets	165		-	-
B - LONG-TERM ASSETS	200		6.705.881.979	132.963.800.719
I. Long-term receivables	210	VI.04b	-	-

STATEMENT OF FINANCIAL REPORT

AT DAY 30 MONTH 06 YEAR 2026

Currency: VND

ASSET	CODE	INTER- PRETATION	CLOSING BALANCE 30/06/2026	OPENING BALANCE 01/01/2026
1. Long-term Receivables from Customers	211		-	
2. Payables to seller: long-term	212		-	
3. Capital of units directly under	213		-	
4. Long-term Internal Receivables	214		-	
5. Long-term others receivable	215		-	-
6. Provision for long-term doubtful debts (*)	216		-	
II. Fixed assets	220		2.273.150.744	128.531.069.484
1. Tangible fixed assets	221	VI.09	1.788.630.083	128.039.317.173
- The original price	222		313.254.027.644	1.523.837.345.551
- Accumulated depreciation	223		(311.465.397.561)	(1.395.798.028.378)
2. Financial lease assets	224		-	-
- The original price	225		-	-
- Accumulated depreciation	226		-	-
3. Intangible fixed assets	227	VI.11	484.520.661	491.752.311
- The original price	228		723.165.149	723.165.149
- Accumulated depreciation	229		(238.644.488)	(231.412.838)
III. Long-term biological assets	230			
1. Livestock for periodic produce	231			
a) Livestock for periodic produce not yet mature	232			
b) Livestock for periodic produce at maturity stage	233			
- Cost	234			
- Accumulated depreciation (*)	235			
2. Long-term livestock for one-time produce	236			
3. Long-term seasonal crops or plants for one-time	237			
4. Allowance for impairment of long-term biologic	238			
IV. Invested real estate	240		-	-
- The original price	241		-	
- Accumulated depreciation	242		-	
V. Long-term financial investments	250		4.432.731.235	4.432.731.235
1. Production in progress: long-term	251		-	-
2. Capital Construction in Progress	252	VI.08	4.432.731.235	4.432.731.235
VI. Long-term financial investments	260		-	-
1. Subsidiary company investments	261	VI.02b	-	-
2. Investments in Associates, Joint-Ventures	262	VI.02b	118.275.077.850	118.275.077.850
3. Investments in Other Companies	263		-	-
4. Allowance for impairment of long-term investm	264	VI.02b	(118.275.077.850)	(118.275.077.850)

STATEMENT OF FINACIAL REPORT

AT DAY 30 MONTH 06 YEAR 2026

Currency: VND

ASSET	CODE	INTER- PRETATION	CLOSING BALANCE 30/06/2026	OPENING BALANCE 01/01/2026
5. Held-to-maturity investments	265		-	-
6. Allowance for long-term held-to-maturity inves	266		-	
VII. Other long term assets	270		-	-
1. Long-term prepaid expenses pending allocation	271	VI.13b	-	
2. Deferred income tax assets	272		-	
3. Long-term Equipment and Spare Parts	273		-	
4. Other investments: long-term	274		-	
TOTAL ASSETS (280 = 100+200)	280		97.561.364.201	216.020.916.992
CAPITAL SOURCE	CODE	INTER- PRETATION	CLOSING BALANCE 30/06/2026	OPENING BALANCE 01/01/2026
C - LIABILITIES	300		5.464.061.257.091	5.520.473.231.174
I Current liabilities	310		5.462.430.018.092	5.519.878.626.994
1. Payables to seller: short-term	311	VI.16	158.468.937.903	158.814.024.590
2. Short term Advances Received from the Customers	312		13.445.749.776	13.432.919.074
3. Dividends and profits payable	313			
4. Taxes and Obligations to State Budget	314	VI.17	808.592.842	853.558.915
5. Payables to employees	315		27.253.108.098	26.452.752.985
6. Short-term Payable Expenses	316	VI.18	2.190.559.496.238	2.169.442.550.728
7. Short-term Intercompany Payables	317		-	-
8. Payables by Scheduled Progress of Construction Contracts	318		-	-
9. Short-term deferred revenue	319	VI.20	-	-
10. Other short-term payables	320	VI.19	18.948.711.145	19.593.511.791
11. Short-term borrowings and financial leases	321	VI.15a	3.050.960.857.722	3.129.193.424.543
12. Provision of Short-term Payables	322		-	-
13. Reward and Welfare Fund	323		1.984.564.368	2.095.884.368
14. Price Stabilisation Fund	324		-	-
15. Repurchase Government Bonds Transactions	325		-	-
II Long-term liabilities	330		1.631.238.999	594.604.180
1. Long-term Payables to Suppliers	331		-	-
2. Long term Advances Received from the Customers	332		-	-
State	333			
4. Long-term Payable Expenses	334		-	-
5. Internal Payables of Capital	335		-	-
6. Long-term Internal Payables	336		-	-

STATEMENT OF FINANCIAL REPORT

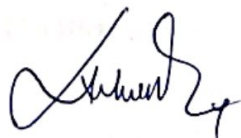
AT DAY 30 MONTH 06 YEAR 2026

Currency: VND

CAPITAL SOURCE	CODE	INTER- PRETATION	CLOSING BALANCE 30/06/2026	OPENING BALANCE 01/01/2026
7. Long-term deferred revenue	337		-	-
8. Others long term payables	338		596.482.096	594.604.180
9. Long-term borrowings and finance lease	339	VI.15b	-	-
10. Convertible bonds	340		-	-
11. Preferred shares: liabilities	341		-	-
12. Payable Deferred Income Tax	342		-	-
13. Provision of Long-term Payables	343		-	-
14. Science and Technology Development Fund	344		-	-
D - OWNER'S EQUITY	400		(5.366.499.892.890)	(5.304.452.314.182)
1. Owner's equity invested capital	411		200.560.000.000	200.560.000.000
- Ordinary stock with voting right	411a		200.560.000.000	200.560.000.000
- Preferred stock: capital	411b		-	-
2. Equity Surplus	412		13.842.805.000	13.842.805.000
3. The Right to convert the Convertible Bonds to shares	413		-	-
4. Other capitals	414		-	-
5. Treasury shares	415		(5.300.680.000)	(5.300.680.000)
6. Differences upon asset revaluation	416		-	-
7. Exchange rate difference	417		-	-
8. Development Investment Fund	418		49.900.958.550	49.900.958.550
9. Other Funds	419		-	-
10. Undistributed Profit	420		(5.625.502.976.440)	(5.563.455.397.732)
- Accumulated Undistributed Profit by The End of The Previous Period	420a		(5.563.455.397.732)	(5.358.551.027.128)
- Undistributed Profit of the Current Period	420b		(62.047.578.708)	(204.904.370.604)
TOTAL RESOURCES (440=300+400)	440		97.561.364.201	216.020.916.992

Ha Noi, date 20 month 07 year 2026

PREPARED BY



Vu Thu Hien

CHIEF ACCOUNTANT



Hoang Thi Thu Thao

GENERAL DIRECTOR



INCOME STATEMENT

AT DAY 30 MONTH 06 YEAR 2026

Currency: VND

ARTICLE	CO DE	INTERP RE-TATION	Quarter 2/2026	Quarter 2/2025	Accumulated from January to the end of this quarter 2026	Accumulated from January to the end of this quarter 2025
1. Sales from goods and services sold	1	VII.01	17.342.194.416	29.221.814.342	30.306.389.610	56.137.792.939
2. Sales deduction	2	VII.02	-	-	-	-
3. Net sales from goods and services sold (10=01-02)	10	VII.03	17.342.194.416	29.221.814.342	30.306.389.610	56.137.792.939
4. Cost of goods sold	11	VII.04	17.150.558.805	58.102.867.358	47.366.492.675	105.194.236.738
5. Gross profit from goods and services sold (20=10-11)	20		191.635.611	(28.881.053.016)	(17.060.103.065)	(49.056.443.799)
6. Profit/Loss from the sale or disposal of investment	21		-	-	-	-
7. Revenue from financial activities	22	VII.05	663.176.771	529.247.028	707.051.524	550.468.655
8. Expenses from financial activities	23	VII.06	5.164.112.609	93.633.935.597	21.123.756.229	109.837.608.132
- In there: Loan interest expense	24		5.071.897.878	19.868.230.500	21.009.279.648	36.063.895.834
9. Sales expenses	25		-	-	-	-
10. Administration expenses	26	VII.09	2.122.241.376	5.539.854.262	5.000.238.233	7.815.136.590
11. Net profit from business activities (30=20+(21-22)-(25+26))	30		(6.431.541.603)	(127.525.595.847)	(42.477.046.003)	(166.158.719.866)
12. Other incomes	31	VII.07	77.230.465.152	894.582.243	77.230.465.152	5.392.260.540
13. Other expenses	32	VII.08	96.760.949.624	3.899.207.549	96.800.997.857	5.339.938.152
14. Other profits (40=31-32)	40		(19.530.484.472)	(3.004.625.306)	(19.570.532.705)	52.322.388
15. Profit before tax (50=30+40)	50		(25.962.026.075)	(130.530.221.153)	(62.047.578.708)	(166.106.397.478)
16. Current income tax expense	51	VII.11	-	-	-	-
17. Deferred Income Tax	52		-	-	-	-
18. Profit after income tax (60=50-51-52)	60		(25.962.026.075)	(130.530.221.153)	(62.047.578.708)	(166.106.397.478)
19. Primary earning per share	70				-	(8.507)
20. Decline earnings per share	71					

PREPARED BY

Vu Thu Hien

CHIEF ACCOUNTANT

Hoang Thi Thu Thao

Ha Noi, date 20 month 07 year 2026

GENERAL DIRECTOR



Tran Quang Toan

GENERAL CASH FLOW STATEMENT

(Direct method)

2ST QUARTER YEAR 2026

Currency: VND

NO	TARGET	CODE	INTERPRETATION	ACCUMULATED FROM JANUARY TO THE END OF THIS QUARTER	
				CURRENT YEAR	PREVIOUS YEAR
1	2	3	4	5	6
I	Cash flow from operating activities				
1	Cash receipts from goods sale, services supply and others	01		33.582.648.391	56.352.424.238
2	Cash payments to goods suppliers and service providers	02		(10.106.257.409)	(46.991.781.914)
3	Cash payments to employees	03		(11.405.354.427)	(9.464.127.043)
4	Cash payments of loan interests	04		-	-
5	Cash payment of enterprise income tax	05		-	-
6	Other cash receipts from business activities	06		113.768.224	11.470.612.048
7	Other cash payments to production and business activities	07		(3.046.147.982)	(5.441.406.066)
	Net cash flows from business activities	20		9.138.656.797	5.925.721.263
II	Cash flow from investment activities				
1	Cash payments to procure and/or construct fixed assets and other long-term assets	21	6,7, 8,11	-	(1.258.419.900)
2	Cash receipts from the liquidation, assignment or sale of fixed assets and other long-term assets	22		-	-
3	Cash payments to provide loans, to acquire debt instruments of other units	23		(5.000.000.000)	-
4	Cash receipts from the recovery of loans provided, from the re-sale of debt instruments of other units	24		22.000.000.000	-
5	Cash payments of investments in capital contributions to other units	25		-	-
6	Cash recovered from investments in capital contributions to other units	26		-	-
7	Cash receipts from loan interests, dividends and earned profits	27		409.596.558	1.489.329
	Net cash flow from investment activities	30		17.409.596.558	(1.256.930.571)
III	Cash flow from financial activities				
1	Cash proceeds from the issuance of shares or reception of capital contributed by owners	31	21	-	-
2	Cash repayments of contributed capital to owners or for redemption of shares by the issuing enterprise	32	21	-	-
3	Cash receipts from short- or long-term borrowings	33		-	-
4	Cash repayments of principals of borrowings	34		-	(386.984.504)
5	Cash repayments of financial leasing debts	35		-	-
6	Cash payments of dividends or profits to owners or shareholders	36	21	-	-
	Net cash flow from financial activities	40		-	(386.984.504)

Net cash flow in the period (50=20+30+40)	50		26.548.253.355	4.281.806.188
Cash and cash equivalents at the beginning of period	60		6.921.694.027	7.005.186.365
Effects of changes in foreign exchange rates	61		38.286.436	26.940.534
Cash and cash equivalents at the end of period (70 = 50+60+61)	70	29	33.508.233.818	11.313.933.087

PREPARED BY



Vu Thu Hien

CHIEF ACCOUNTANT



Hoang Thi Thu Thao

Hà Nội, date 20 month 07 year 2026

GENERAL DIRECTOR




Tran Quang Toan

Financial Statement Footnotes

At 30/06/2026

I - Operating characteristic

- 1 - Structure of ownership: State: 49% Capital contribution 51%
- 2 - Business segment: Shipping, Import Export Machine, Travel, Real Estate Business...
- 3 - Main Business Activities Shipping, Import Export Machine, Travel, Real Estate Business...
- 4 - The production business cycle
- 5 - Significant impact to operations in the reporting year:
- 6 - Structure of enterprises:
 - List of Branches:
 - + Quantity of synthetic branch: 02 (Maritime Travel Center, Ho Chi Minh Branch)
 - + Quantity of unsynthetic branch: 0.
 - List of subsidiary companies:
 - List of associated companies
 - Company
 - Address
 - Company
 - Address

7. Number of employees at the end of the fiscal year or average number of employees during the year

8. Statement on the comparability of information in the Financial Statements:

II - Accounting period, Accounting currency applied

- 1 - Accounting period (from 01/01/2026 to 31/12/2026)
- 2 - Accounting currency a Viet Nam Dong (VND)

III - Accounting Standard and Policy applied

- 1 - Accounting policy applied: According to Circular No. 99/2025/TT-BTC Dated October 27th 2025 of the Ministry of Finance
- 2 - Statement of complian Suitable for Vietnam Accounting Standards
- 3 - Accounting form appl: Vouchers for book entry

IV - Accounting policies applied

- 1 - Principle of converting financial statements prepared in foreign currencies into Vietnam Dong:
- 2 - The principles for determining the actual interest rate (also called the effective interest rate) used to discount cash flows:

3. Basis for determining the actual interest rate (effective interest rate) used to discount cash flows:

- 4 - Principle of cash and cash equivalents:

Method of converting other currencies into the currency used in accounting:

Convert foreign currency exchange rates according to the actual exchange rate at the time of occurrence, the average interbank rate announced by the State Bank of Vietnam at the time of reporting.

- 5 - Principle of financial investment:

- a. Trading securities:
- b. Investments held to maturity:
- c. Loans:
- d. Investments of subsidiary, joint-venture companies: Original Price
- d. Investments tools capital of other parties:
- e. Accounting methods for other transactions relating to financial investments:

6- Accounting principles for debts receivable:

- 7 - Principle of inventory recognition:

- Principle of inventory recognition: Original Price
 - Method of calculating the value of inventory: Specific Price
 - Method of accounting inventory: Regular Declaration
 - Setting up of the inventory price decrease reserve method: According to VAS 02 : Inventory
- 8 - Principles of accounting and depreciation fixed assets, financial lease fixed assets, investment real property:
- Principles for recognition of fixed assets According to Original Price and expenses
 - Method of depreciation fixed assets Straight line
9. Accounting principles for biological assets
- 10 - Accounting principles for Business Cooperation Contract:
11. Accounting principles for deferred expenses, based on the nature and significance of each expense type.
10. Method of recognizing and depreciation investment properties
12. Accounting principles for trade payables: costs are estimated based on contractual terms.
13. Accounting principles for dividends and profit distributions payable.
14. Basis for recognition of accrued expenses:
15. Basis for recognition of deferred revenue.
16. Accounting principles for provisions payable.
17. Accounting principles for deferred corporate income tax.
18. Basis for recognition of borrowings and finance lease liabilities.
19. Basis for recognition and capitalization of borrowing costs.
20. Basis for recognition of convertible bonds.
21. Basis for recognition of owners' equity.
- Basis for recognition of owners' contributed capital, share premium, convertible bond options, and other owners' equity.
 - Basis for recognition of asset revaluation differences.
 - Basis for recognition of foreign exchange differences.
 - Basis for recognition of undistributed earnings.
22. Principles and methods for recognition of revenue and other income.
- Revenue from sale of goods and rendering of services.
- Revenue from sale of goods and rendering of services.
 - Revenue from sale of investment property.
 - Financial income.
 - Other income
23. Accounting principles for revenue deductions.
24. Accounting principles for cost of goods sold.
25. Accounting principles for finance costs.
26. Accounting principles for selling expenses and administrative expenses.
27. Accounting principles for disposal and liquidation of fixed assets and investment property.
28. Principles and methods for recognition of current corporate income tax expense.
29. Other accounting principles and methods

V. Supplementary information for items presented in the Statement of Financial Position

1. Cash and cash equivalents

Unit: VND

Cash and cash equivalents held by the Company that are not subject to usage restrictions	End of quarter	Beginning of quarter
- Cash on hand	31.575.823.407	193.545.993
Head Office	31.573.288.542	191.011.128
CKD Center		
Maritime Tourism Center	223.553	223.553

Ho Chi Minh City Branch	2.311.312	2.311.312
- Current account deposits	1.932.410.411	6.728.148.034
Head Office	1.926.206.032	6.721.943.655
CKD Center		
Maritime Tourism Center		
Ho Chi Minh City Branch	6.204.379	6.204.379
- Cash in transit		
- Cash equivalents		
TOTAL	33.508.233.818	6.912.954.783

2. Financial investments

a) Trading securities

Items	End of quarter			Beginning of quarter		
	Cost	Fair value	Allowance for impairment	Cost	Fair value	Allowance for impairment
- Total value of shares (details of each class of shares accounting for 10% or more of total share value)						
- Total value of bonds (details of each type of bonds accounting for 10% or more of total bond value)						
- Other investments						
Total						

b) Held-to-maturity investments

Items	End of quarter			Beginning of quarter		
	Cost	Recoverable amount	Allowance for impairment	Cost	Recoverable amount	Allowance for impairment
- Short-term						
+ Term deposits				17.000.000.000		
+ Bonds						
+ Short-term loans	3.213.565.959		3.213.565.959	3.213.565.959		3.213.565.959
+ Other investments						
- Long-term (same as short-term)						
+ Term deposits						
+ Bonds						
+ Loans						
+ Other investments						
- Investments in subsidiaries:						
+ Nosco-VNL Ship Repair Joint Stock	112.275.077.850		112.275.077.850	112.275.077.850		112.275.077.850
+ Bac Trading and Sea Transport Joint Stock	6.000.000.000		6.000.000.000	6.000.000.000		6.000.000.000
Total	121.488.643.809		121.488.643.809	138.488.643.809		121.488.643.809

c) Equity investments in other entities (detailed by each investment based on ownership interest and voting rights)

	End of quarter	Beginning of quarter
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Items	Cost	Recoverable amount	Allowance for impairment	Cost	Recoverable amount	Allowance for
- Investments in subsidiaries						
- Investments in joint ventures and associates.	118.275.077.850		118.275.077.850	118.275.077.850		118.275.077.850
- Investments in other entities.						
+ Including: Investments in BCC contracts where the Company does not have joint control but is entitled to benefits based on the contract's profit after tax.						
Total	118.275.077.850		118.275.077.850	118.275.077.850		118.275.077.850

3. Receivables from customers

Items	End of quarter		Beginning of quarter	
	Book value	Allowance for impairment	Book value	Allowance for impairment
a) Short-term receivables from customers	46.409.786.399		48.205.858.538	
- Details of short-term customer receivables representing 10% or more of total short-term receivables from customers				
Bac Trading and Sea Transport Joint Stock Company	16.261.918.712		16.256.581.738	
VINASHIN Ocean Shipping One Member Limited Liability Company	15.433.582.400		15.433.582.400	
Quang Truong Sea Transport and Trading Joint Stock Company	9.881.151.221		9.881.151.221	
Viet Thuan Transport Company Limited	640.000.000		2.080.000.000	
+ EAST SHIPPING MANAGEMENT LIMITED	53.220.439		1.629.601.361	
Other customer receivables	4.139.913.627		2.924.941.818	
- Branches:				
+ Maritime Tourism Center	175.081.799		175.081.799	
+ HCM City Branch	80.255.000		80.255.000	
b) Long-term receivables from customers				
- Details of long-term customer receivables representing 10% or more of total long-term receivables from customers				
- Other customer receivables				
c) Receivables from related parties (detailed by each party)				
Total	46.665.123.198		48.461.195.337	

4. Other receivables

Items	End of quarter		Beginning of quarter	
	Book value	Allowance for impairment	Book value	Allowance for impairment
a) Short-term	77.594.130.445		78.611.898.975	
- Receivables from dividends and profit distributions;				
- Receivables from employees;	301.284.325		300.786.228	
- Deposits and security deposits;				
- Loans of non-monetary assets;				
- Payments made on behalf of others;				

- Advances;	14.735.419.592		14.293.334.988	
- Other receivables.				
+ Head Office	62.323.740.360		63.784.091.591	
+ CKD Center				
+ Maritime Tourism Center	147.541.406		147.541.406	
+ Ho Chi Minh City Branch	86.144.762		86.144.762	
b) Long-term				
- Receivables from dividends and profit distributions;				
- Receivables from employees;				
- Deposits and security deposits;				
- Loans of non-monetary assets;				
- Payments made on behalf of others;				
- Other receivables.				
c) Receivables from BCC contracts jointly controlled by the Company				
Total	77.594.130.445		78.611.898.975	

5. Assets Shortage Awaiting Handling (Details by type of missing assets)

Items	End of quarter		Beginning of quarter	
	Quantity	Value	Quantity	Value
a) Cash				
b) Inventories				
c) Property, Plant and Equipment (PP&E)				
d) Other assets				

6. Bad debts

Items	End of quarter			Beginning of quarter		
	Original value	Recoverable value	Debtor	Original value	Recoverable value	Debtor
- Total value of receivables and loans that are overdue for payment or not yet overdue but are considered unlikely to be recoverable (including detailed overdue periods and the value of overdue receivables and loans by each debtor, if receivables from such debtor account for 10% or more of the total overdue debts).	100.745.459.951			100.745.459.951		
Joint Stock Company for Maritime Trade and Transport Bac	28.713.970.989			28.713.970.989		
VINASHIN Ocean Transport One Member Limited Liability Company	17.136.560.834			17.136.560.834		
Quang Truong Maritime Transport and Trading Joint Stock Company	11.880.913.456			11.880.913.456		
NOSCO Quang Ninh Waterway Transport and Trading Joint Stock Company	9.257.866.512			9.257.866.512		
MV NEW PHOENIX	9.078.136.087			9.078.136.087		

+ PPG Performance Coatings (Malaysia) Sdn Bhd	2.432.291.244			2.432.291.244		
+ SINO COSMOS SHIPPING LI	1.650.840.641			1.650.840.641		
Dai Duong Xanh Ship Repair Lir	1.276.815.587			1.276.815.587		
Insurance premium for period 1 of 2010 for vessels "Quoc Tu	1.091.108.592			1.091.108.592		
+ SHANDONG SEA POWER INTERNATIONAL SHIPPING AGENCY CO., LTD	1.066.271.500			1.066.271.500		
+ GENERAL SHIPPING SERVICES LTD	886.665.000			886.665.000		
+ Other customers	16.274.019.509			16.274.019.509		
- Branches:	84.247.906			84.247.906		
- Recoverability of overdue receivables.						
Total	100.829.707.857			100.829.707.857		

7. Inventories

Items	End of quarter		Beginning of quarter	
	Original value	Allowance for impairment)	Original value	Allowance for impairment)
- Goods in transit				
- Raw materials and supplies	347.613.968		498.824.523	
- Tools and instruments	4.357.091		4.357.091	
+ Office				
+ Centers and branches (freight & logistics services – DL HH)	4.357.091		4.357.091	
- Work in progress (WIP)				
- Finished goods				
- Goods				
- Goods consigned for sale				
- Raw materials and supplies in bonded warehouse				
Total	351.971.059		503.181.614	

8. Long-term assets under construction (Construction in progress – non-current assets)

Items	End of quarter		Beginning of quarter	
	Original value	Allowance for impairment)	Original value	Allowance for impairment)
a) Long-term work in progress in production and business activities (detailed by each category, stating reasons why completion cannot be achieved within a				
Total				

Items	End of quarter	Beginning of quarter
b) Construction in progress (details for projects accounting for 10% or more of total construction in progress value)		
- Acquisition of assets;		
- Construction in progress (CIP)	4.432.731.235	4.432.731.235
+ Bac Ninh Vocational Training School	4.230.214.871	4.230.214.871
+ 34,000 DWT Vessel	158.864.091	158.864.091
+ 53,000 DWT Vessel	10.750.000	10.750.000
+ 56,200 DWT Vessel	32.902.273	32.902.273

- Periodic repair and maintenance;		
- Upgrading and renovation of property, plant and equipment (PPE)		
Total	4.432.731.235	4.432.731.235

9. Changes in tangible fixed assets (Increase/Decrease in Property, Plant and Equipment)

Items	Buildings and structures	Machinery and equipment	Transportation and transmission equipment	Office equipment and tools	Perennial plants and working livestock for production	Infrastructure assets invested and constructed by the State	Other tangible fixed assets	Total
Original Cost								
- Beginning date of year balance	5.945.934.914		1.516.835.193.369	1.056.217.268				1.523.837.345.551
- Additions during the year (purchases)								
- Completed capital construction investment								
- Other increases								
- Transferred to investment property								
- Disposals (liquidation, sale)			1.210.583.317.907					1.210.583.317.907
- Other decreases								
Closing balance for Q2	5.945.934.914		306.251.875.462	1.056.217.268				313.254.027.644
Accumulated depreciation								
- Beginning date of year balance	4.116.324.161		1.390.746.737.957	934.966.260				1.395.798.028.378
- Depreciation for the year	143.047.590		29.327.505.788	19.184.088				29.489.737.466
- Other increases								
- Transferred to investment property								
- Disposals (liquidation, sale)			1.113.822.368.283					
- Other decreases								
Closing balance for Q2	4.259.371.751		306.251.875.462	954.150.348				311.465.397.561
Residual value of the tangible fixed assets								
- At the beginning of the year	1.829.610.753		126.088.455.412	121.251.008				128.039.317.173
- At the end of Q2	1.686.563.163			102.066.920				1.788.630.083

10. Changes in intangible fixed assets

Items	Land use rights	Copy rights	Ownership rights	Trademarks	Software	Licenses and franchise rights	Other intangible fixed assets	Total
Cost								
- Beginning date of year balance	723.165.149							723.165.149
- Additions during the year (purchases)								
- Internally generated assets								

- Increase from business combinations							
- Other increases							
- Disposals (liquidation, sale)							
- Other decreases							
- At the end of Q2	723.165.149						723.165.149
Accumulated depreciation							
- Beginning date of year balance	231.412.838						231.412.838
- Amortization for the year	7.231.650						7.231.650
- Other increases							
- Disposals (liquidation, sale)							
- Other decreases							
- At the end of Q2	238.644.488						238.644.488
Residual value							
- Beginning date of year	491.752.311						491.752.311
- At the end of Q2	484.520.661						484.520.661

11. Changes in finance lease fixed assets (Leased fixed assets)

Items	Buildings and structures	Machinery and equipment	Transportation and transmission equipment	Office equipment and tools	Other tangible fixed assets	Intangible fixed assets	Total
Cost							
- Beginning date of year							
- Finance lease acquisitions during the year							
- Rebuy of finance-leased fixed assets							
- Other increases							
- Return of finance-leased fixed assets							
- Other decreases							
- At the end of Q2							
Accumulated depreciation							
- Beginning date of year balance							
- Depreciation for the year							
- Buyback of finance-leased fixed assets							
- Other increases							
- Return of finance-leased fixed assets							
- Other decreases							
- At the end of Q2							
Residual value							
- Beginning date of year							
- At the end of Q2							

12. Biological assets

12.1. Other biological assets, excluding bearer animals that have reached the stage of maturity for periodic production

Items	End of quarter		Beginning of quarter	
	Original cost	Recoverable value	Original cost	Recoverable value
1. Animals raised for single-harvest products				
a) Short-term animals raised for single-harvest products				
b) Long-term animals raised for single-harvest products				
2. Seasonal crops or single-harvest crops				
a) Short-term seasonal or single-harvest crops				
b) Long-term seasonal or single-harvest crops				
3. Bearer animals not yet reaching maturity for periodic production				

12.2. Bearer animals that have reached the stage of maturity for periodic production

Items	Total
Cost	
- Beginning date of year balance	
- Additions during the year (purchases)	
- Disposals (liquidation, sale)	
- Other decreases	
- At the end of Q1	
Accumulated depreciation	
- Beginning date of year balance	
- Depreciation for the year	
- Other decreases	
- Disposals (liquidation, sale)	
- Other decreases	
- At the end of Q1	
Residual value	
- Beginning date of year	
- At the end of Q1	

13. Changes in investment property

Item	Opening balance	Increase during the quarter	Decrease during the quarter	Closing balance
a) Investment property held for lease				
Nguyên giá				
- Land use rights				
- Buildings				
- Buildings and land use rights				
- Infrastructure				
Accumulated depreciation				
- Land use rights				
- Buildings				
- Buildings and land use rights				
- Infrastructure				
Residual value				
- Land use rights				

- Buildings				
- Buildings and land use rights				
- Infrastructure				
b) Investment property held for capital appreciation (investment property held Cost				
- Land use rights				
- Buildings				
- Buildings and land use rights				
- Infrastructure				
Impairment loss				
- Land use rights				
- Buildings				
- Buildings and land use rights				
- Infrastructure				
Residual value				
- Land use rights				
- Buildings				
- Buildings and land use rights				
- Infrastructure				

14. Prepaid expenses (Deferred expenses awaiting allocation)

Items	At the end of the quarter	At the beginning of the quarter
a) Short-term (detailed by each type of expense)	1.292.802.276	
- Prepaid expenses for operating lease of fixed assets		
- Tools and instruments in use		
- Borrowing costs		
- Ship insurance expenses	1.292.802.276	
- Ship repair expenses		
b) Long-term (detailed by each type of expense)		
- Business establishment costs		
- Ship repair expenses		
- Other items (specify in detail if material in value)		
Total	1.292.802.276	

15. Other assets

Items	At the end of the quarter	At the beginning of the quarter
a) Ngắn hạn (chi tiết theo từng khoản mục)		
b) Dài hạn (chi tiết theo từng khoản mục)		
Total		

16. Borrowings and finance lease liabilities

Items	At the end of the quarter		During the quarter		At the beginning of the quarter	
	Value	Unrecoverable amount	Increase	Decrease	Value	Unrecoverable amount

a1) Short-term borrowings (with detailed disclosure by counterparty if balances account for 10% or more of total short-term borrowings)	3.050.960.857.722		32.095.234	77.229.905.152	3.128.158.667.640	
* Office:	95.424.444.139		18.581.110		95.405.863.029	
- Vietcombank	3.262.738.864		393.133		3.262.345.731	
- MSB - Transaction Of	12.259.529.125		263.189		12.259.265.936	
- VIB - SG	8.343.973.186		1.881.751		8.342.091.435	
- SeABank – Hai Phong	7.671.302.760		6.683.332		7.664.619.428	
- Agribank	29.479.157.625		8.566.205		29.470.591.420	
- Minh Duc Concrete an	10.500.000.000				10.500.000.000	
- NOSCO IMAS Compa	4.262.626.930				4.262.626.930	
- Other individuals	19.645.115.649		793.500		19.644.322.149	
.....						
a2) Current portion of long-term loans	2.955.536.413.583		13.514.124	77.229.905.152		
- SeABank – Hai Phong Br	473.612.044.880				473.612.044.880	
- Vietcombank	1.050.888.374.596			35.027.965.865	1.085.916.340.461	
- Agibank - Transaction of	1.211.744.019.247			42.201.939.287	1.253.945.958.534	
- VDB - CN HP	70.558.444.678				70.558.444.678	
- MSB	52.222.725.396				52.222.725.396	
- Bao Minh Saigon Insuran	15.511.863.840		13.514.124		15.498.349.716	
- Other individuals	3.600.000				3.600.000	
- VDB - Transaction offic	80.995.340.946				80.995.340.946	
.....						
b) Long-term borrowings	1.034.756.903				1.034.756.903	
- Maritime Tourism Center	25.876.500				25.876.500	
- HCM Branch	1.008.880.403				1.008.880.403	
c) Loans from related parties						
Total	3.051.995.614.625		32.095.234	77.229.905.152	3.129.193.424.543	

d) Finance lease liabilities (with detailed disclosure by counterparty if balances account for 10% or more of total finance lease liabilities)

Term	This quarter			Previous quarter		
	Total finance lease payments	Lease interest payments	Principal repayment	Total finance lease payments	Lease interest payments	Principal repayment
- Up to 1 year						
- Over 1 year to 5 years						
- Over 5 years						
- Finance lease liabilities from related						

d) Overdue borrowings and finance lease liabilities not yet settled (with detailed disclosure by counterparty if balances account for 10% or more of total overdue borrowings and finance lease liabilities not yet settled)

Items	At the end of the quarter		At the beginning of the quarter	
	Principal	Interest	Principal	Interest
- Borrowings				
- Finance lease liabilities				
- Reasons for non-payment of overdue amounts				
Total				

e) Overdue borrowings and finance lease liabilities from related parties not yet settled

Items	At the end of the quarter		At the beginning of the quarter	
	Principal	Interest	Principal	Interest
- Borrowings				
- Finance lease liabilities				
- Reasons for non-payment of overdue amounts				
Total				

17. Payables to suppliers

Items	At the end of the quarter	At the beginning of the quarter
a) Short-term trade payables	158.468.937.903	158.814.024.590
- Office:	158.271.761.470	158.616.848.157
Bao Minh Saigon Insurance Company	36.181.035.669	36.156.333.538
Bach Dang Shipbuilding Industry Corporation	33.306.574.362	33.306.574.362
Ha Long Shipbuilding One Member Co., Ltd	26.862.969.142	26.862.969.142
Vietnam National Insurance Corporation (VNIC)	21.093.820.780	21.075.431.208
NOSCO Shipyard Joint Stock Company (NOSCO)	5.890.839.000	5.890.839.000
Ben Kien Shipyard	5.323.125.963	5.323.125.963
PVI Insurance Corporation	3.751.438.065	3.751.438.065
Nam Trieu Shipbuilding One Member Limited	2.604.350.717	2.604.350.717
PJICO Dong Nai Insurance Company	1.975.551.818	2.055.015.121
Others	21.282.055.954	21.590.771.041
- Branches and affiliated units	197.176.433	197.176.433
- Details of each counterparty accounting for 10% or more of total		
- Payables to other counterparties		
b) Long-term trade payables		
- Details of each counterparty accounting for 10% or more of total		
- Payables to other counterparties		
Total	158.468.937.903	158.814.024.590
c) Overdue trade payables not yet settled		
- Details of each counterparty accounting for 10% or more of total		
- Other counterparties		
Total		
d) Trade payables to related parties (detailed by each counterparty)		

18. Dividends and profit payable

Items	At the end of the quarter	At the beginning of the quarter
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Dividends and profits payable		
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19. Taxes and other payables to the State (government budget)

Items	At the end of the quarter	Amount payable during the quarter	Amount actually paid during the quarter	At the beginning of the quarter
a) Taxes payable (detailed by type of tax)				
- Short-term:	853.558.915	12.420.783	57.386.856	808.592.842
Value Added Tax (VAT)				
Special Consumption Tax				
Import and Export Duties				
Corporate Income Tax (CIT)	138.276.729			138.276.729
Personal Income Tax (PIT)	714.965.586		44.966.073	669.999.513
Natural Resource Tax				
Land Tax and Land Rent	316.600	12.219.550	12.219.550	316.600
Other taxes		201.233	201.233	
Fees, charges and other amounts payable				
- Long-term:				
Total	853.558.915	12.420.783	57.386.856	808.592.842
b) Taxes receivable (detailed by type of tax)				
- Short-term:				
Value Added Tax (VAT)				
Special Consumption Tax				
Import and Export Duties				
Corporate Income Tax (CIT)				
Personal Income Tax (PIT)				
Natural Resource Tax				
Land Tax and Land Rent				
Other taxes				
Fees, charges and other amounts receivable				
- Long-term:				
Total				

20. Accrued expenses (Expenses payable)

Items	At the end of the quarter	At the beginning of the quarter
a) Short-term (detailed by each type of expense)	2.190.514.496.238	2.169.397.550.728
- Crew meal allowance and wages paid onboard	7.079.542.659	7.131.075.442
- Materials, fuel, and repair costs without invoices yet received	18.238.656.253	18.239.025.385
- Accrued interest expense on borrowings	2.164.207.023.014	2.143.020.419.039
- Ship insurance expenses	989.274.312	1.007.030.862
+ Branches and affiliated units	45.000.000	45.000.000
- Accrued vacation salary expenses		
- Expenses during business suspension period		
- Provisioned costs for cost of goods sold / finished real estate products already sold (estimated)		
- Other accrued expenses		
b) Long-term (detailed by each type of expense)		
- Interest expenses		
- Other items (specify each item in detail)		
.....		

Total	2.190.559.496.238	2.169.442.550.728
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21. Other payables

Items	At the end of the quarter	At the beginning of the quarter
a) Short-term other payables		
- Excess assets awaiting resolution	71.339.148	71.339.148
- Trade union funds	1.565.380.810	1.620.079.928
- Social insurance (SI)		
- Bảo hiểm y tế		
- Health insurance (HI)		
- Short-term deposits and security deposits received		
- Các khoản phải trả, phải nộp khác	17.311.991.187	17.902.092.715
+ Head Office	17.091.854.419	17.681.955.947
+ Branches	220.136.768	220.136.768
Tota	18.948.711.145	19.593.511.791
b) Long-term other payables (detailed by item)		
- Long-term deposits and security deposits received	596.482.096	594.604.180
- Other payables and obligations		
c) Overdue liabilities not yet settled (detailed by item, including reasons for non-payment of overdue amounts)		
Total	596.482.096	594.604.180

22. Unearned revenue

Items	At the end of the quarter	At the beginning of the quarter
a) Short-term (detailed by each item)		
Advance receipts (unearned revenue received in advance)		
Revenue from customer loyalty programs		
Other unearned revenue		
b) Long-term (detailed by each item)		
Advance receipts (unearned revenue received in advance)		
Revenue from customer loyalty programs		
Other unearned revenue		
c) Likelihood of non-performance of customer contracts (detailed by each item, including reasons for inability to perform contracts with customers)c)		
Total		

23. Bond issuance

23.1. Ordinary bonds (detailed by each type of bond)

Items	At the end of the quarter	At the beginning of the quarter
a) Issued bonds		
Par value bonds		
Discounted bonds		
Premium bonds		
Total		
b) Detailed disclosure of bonds held by related parties (by each type of bond)		
c) Bond issuance costs		
Total		

23.2. Convertible bonds

24. Preferred shares classified as liabilities

25. Provisions

Items	At the end of the quarter	Provision increased during the year	Provision decreased during the year	At the beginning of the quarter
a) Short-term (detailed by each type of provision)				
Provision for product warranties				
Provision for construction warranties				
Provision for restructuring				
Other provisions (e.g. periodic fixed asset repair costs, environmental restoration costs, etc.)				
Total				
b) Long-term (Detailed by type of provision)				
Provision for product warranties				
Provision for construction warranties				
Provision for restructuring				
Other provisions (Periodic fixed asset maintenance expenses, environmental restoration costs...)				
Total				

26. Deferred income tax assets and deferred income tax liabilities

Items	End of quarter	Beginning of quarter
a) Deferred income tax assets		
Corporate income tax rate used to determine the value of deferred income tax assets		
Deferred income tax assets related to unused tax losses		
Deferred income tax assets related to unused tax incentives		
Deferred income tax assets related to deductible temporary differences		
Offset against deferred income tax liabilities		
b) Deferred income tax liabilities		
Corporate income tax rate used to determine the value of deferred income tax liabilities		
Deferred income tax liabilities arising from taxable temporary differences		
Offset against deferred income tax assets		

27. Owner's Equity

a) Statement of changes in owner's equity

Item	Owner's contributed capital	Share premium	Convertible bond options	Other owner's capital	Asset revaluation reserve	Foreign exchange differences	Undistributed profit after tax and funds	Treasury shares & Investment and development fund	Total
A	1	2	3	4	5	6	7	8	9
Beginning balance of previous year	200 560 000 000	13 842 805 000					(3 318 351 027 128)	44 600 278 550	(3 099 547 943 378)
Capital increase during previous year									
Profit for previous year									
Other increases									

Capital decrease during previous year									
Loss for previous year							(204.904.370.604)		(204.904.370.604)
Other decreases									
Beginning balance of current year	200.560.000.000	13.842.805.000					(5.563.455.397.732)	44.600.278.550	(5.304.452.314.182)
Capital increase during current year									
Profit for current year									
Other increases									
Capital decrease during current year									
Loss for current quarter							62.047.578.708		62.047.578.708
Other decreases									
Ending balance of current year	200.560.000.000	13.842.805.000					(5.625.502.976.440)	44.600.278.550	(5.366.499.892.890)

b) Details of owner's contributed capital

Item	End of Quarter	Beginning of Quarter
State capital (49%)	98.274.400.000	98.274.400.000
Capital from other entities (51%)	102.285.600.000	102.285.600.000
Total	200.560.000.000	200.560.000.000

c) Capital transactions with owners and distribution of dividends and profits

Khoản mục	Current Quarter	Previous Quarter
- Vốn đầu tư của chủ sở hữu		
Contributed capital at the beginning of the year	200.560.000	200.560.000
Capital increased during the year		
Capital decreased during the year		
Contributed capital at the end of the year	200.560.000	200.560.000
- Distributed dividends and profits		

d) Shares

Item	End of Quarte	Beginning of Quarter
Number of shares registered for issuance		
Number of shares sold to the public	20.056.000	20.056.000
+ Ordinary shares	19.645.900	19.645.900
+ Preferred shares (classified as owner's equity)	410.100	410.100
Number of shares repurchased (Treasury shares)	530.068	530.068
+ Ordinary shares	530.068	530.068
+ Preferred shares (classified as owner's equity)		
Number of outstanding shares	19.525.932	19.525.932
+ Ordinary shares	19.115.832	19.115.832
+ Preferred shares (classified as owner's equity)	410.100	410.100

*Par value of outstanding shares: 10,000

d) Dividends and profits

Dividends and profits declared after the end of the annual accounting period:

Dividends and profits declared on ordinary shares or charter capital;

Dividends declared on preferred shares;

Stock dividends (Dividends in shares);

Profits distributed to supplement the charter capital of the investee;

Unrecognized accumulated dividends on preferred shares;

Notes on the entity's inability to use the full amount of proceeds from public offerings and share issuances that are currently frozen..

e) Reasons for changes (increase/decrease) in equity items of the enterprise

g) Income and expenses, gains or losses directly recognized in equity in accordance with Vietnamese Accounting Standards, specifically:

-....

-....

28. Asset revaluation differences

Item	Current Quarter	Previous Quarter
Reasons for changes between the beginning and the end of the year (circumstances of revaluation, which assets were revalued, under which		

29. Exchange rate differences

Item	Current Quarter	Previous Quarter
Exchange rate differences arising from the translation of financial statements prepared in foreign currency into VND		
Exchange rate differences arising from other causes (please specify)		

30. Off-balance sheet items

Item	Current Quarter	Previous Quarter
1 year or less		
Over 1 year to 5 years		
Over 5 years		

31. Analysis of the value of assets held by the enterprise for other parties but restricted for use due to legal limitations, or liabilities that the enterprise is obligated to pay under contractual agreements or legal regulations (e.g., assets under BCC contracts, frozen funds during capital mobilization from shareholders of public companies, etc.)

Items (To be disclosed based on the specific nature and actual operations of the entity)	Current Quarter	Previous Quarter
Assets		
Cash and cash equivalents		
Receivables		
Inventories		
Fixed assets		
Investment properties		
Other assets		
Total Assets		
Liabilities		
Trade payables		
Loan repayments		
Accrued expenses		
Other payables		
Total Liabilities		

32. Other information that the enterprise deems necessary to disclose or provide further explanation to provide useful information to users

Disclosure of information regarding the basis for determining the value of donated or gifted non-monetary assets;
Other information.

VI. Supplemental information for items presented in the Income Statement

1. Gross revenue from sales and provision of services

Items	Current Quarter	Previous Quarter
a. Revenue		
Revenue from sales of goods (excluding revenue from disposal of investment properties)		
Revenue from provision of services (excluding construction services)	30.306.389.610	56.137.792.939
Revenue from construction contracts		
+ Revenue from construction services recognized during the period;		
+ Accumulated revenue from construction services recognized up to the end of the accounting period;		
Revenue from subsidies and price supports		
Other revenue		
Total	30.306.389.610	56.137.792.939
b) Revenue from related parties (detailed by entity).		
c) In cases where the enterprise generates revenue from the sale of tourist apartments, officetels, or similar products, it must disclose the accounting policies, the nature of the contracts (rights and obligations of the parties), and the revenue recognition method deemed most appropriate by the enterprise.		

2. Revenue Deductions

Items	Current Quarter	Previous Quarter
Sales discounts		
Sales allowances		
Sales returns		
Total		

3. Cost of Goods Sold (COGS)

Items	Current Quarter	Previous Quarter
Cost of goods sold (excluding net book value and expenses from disposal of investment properties)	47.366.492.675	105.194.236.738
Cost of services provided (including construction services)		
Value of inventory losses during the period		
Abnormal inventory shrinkage/wastage by type during the period		
Other abnormal costs charged directly to cost of goods sold		
Provision for devaluation of inventories and biological assets		
Deductions from cost of goods sold		
Total	47.366.492.675	105.194.236.738

4. Revenue from sales and provision of services

Items	Current Quarter	Previous Quarter
Revenue from disposal of investment properties		
Net book value of investment properties		
Expenses from disposal of investment properties		
Total		

5. Financial Income

Items	Current Quarter	Previous Quarter
Interest income from deposits and loans	409.596.558	1.489.329
Gain from sale and disposal of financial investments		
Dividends and shared profits in cash or non-monetary assets		

Foreign exchange gain	297,454.966	548,979.326
Interest income from installment and deferred sales		
Purchase discounts received		
Other financial income		
Total	707,051.524	550,468.655

6. Financial expenses

Items	Current Quarter	Previous Quarter
Interest expenses	21,009,279.648	36,063,895.834
Loss from sale and disposal of financial investments		
Foreign exchange loss	114,476.581	73,773,712.298
Interest on installment and deferred purchases		
Sales discounts payable		
Provision for devaluation of trading securities and impairment of investments in other entities		
Costs of unsuccessful issuance of bonds and shares		
Other financial expenses		
Financial expense deductions		
Total	21,123,756.229	109,837,608.132

7. Other income

Items	Current Quarter	Previous Quarter
Proceeds from disposal and sale of fixed assets	77,229,905.152	
Gain from revaluation of assets for capital contribution		
Fines and penalties received		454,476.550
Insurance claim compensation		3,134,027.197
Tax reductions and exemptions		
Grants, financial aids, gifts, and donations recognized as other income		
Others	560,000	1,803,756.793
Total	77,230,465.152	5,392,260.540

8. Other expenses

Items	Current Quarter	Previous Quarter
Net book value of fixed assets and expenses from disposal or sale of fixed assets	96,760,949.624	
Loss from revaluation of assets for capital contribution		
Fines and penalties for late tax payments	40,048.233	1,049,987.155
Others		4,289,950.997
Total	96,800,997.857	5,339,938.152

9. Selling expenses and General & Administrative (G&A) expenses

Items	Current Quarter	Previous Quarter
a) General and Administrative (G&A) expenses incurred during the period	5,000,238.233	7,815,136.590
Details of items accounting for 10% or more of total G&A expenses;		
Other G&A expenses.		
b) Selling expenses incurred during the period		
Details of items accounting for 10% or more of total selling expenses;		
Other selling expenses.		
c) Deductions from selling and G&A expenses		
Reversal of warranty provisions for products, goods, and construction projects;		

Reversal of restructuring provisions and other provisions;		
Other deductions.		

10. Production and operating costs by nature

Items	Current Quarter	Previous Quarter
Fuel costs	1.360.529.037	19.395.670.458
Raw materials, supplies, and spare parts	1.616.237.037	6.403.802.470
Labor costs	13.095.930.676	10.846.623.638
Depreciation of fixed assets	29.497.079.116	42.753.661.158
Major repair costs		12.873.487.314
Routine maintenance and repair costs		984.116.600
External service costs	3.551.062.669	15.940.790.622
Insurance expenses	2.981.264.323	3.598.227.828
Other cash expenses	264.628.050	212.993.240
Total	52.366.730.908	113.009.373.328

Referring to I.S

52.366.730.908

113.009.373.328

Notes:

11. Current Corporate Income Tax Expense

Items	Current Quarter	Previous Quarter
Accounting profit before tax		
Tax calculated at the current CIT rate		
Adjustments (depending on the characteristics of the enterprise to disclose appropriate adjustment items):		
Non-taxable income		
Non-deductible expenses		
Under/(over) provision for previous years		
....		
CIT Expense		
Current CIT Expense		
Deferred CIT Expense (**)		
CIT Expense (*)		

(*) Corporate Income Tax (CIT) expense for the fiscal year is estimated based on taxable income and may be subject to adjustments following examination by the tax authorities.

(**) Deferred Corporate Income Tax Expense	Current Quarter	Previous Quarter
Deferred corporate income tax expense arising from the reversal of deferred income tax assets		
Deferred corporate income tax expense arising from the reversal of deferred income tax assets		
Deferred corporate income tax income arising from unused tax losses and tax credits		
Deferred corporate income tax income arising from unused tax losses and tax credits		
Deferred corporate income tax income arising from the reversal of deferred income tax liabilities		
Total deferred corporate income tax expense		

VII. Supplemental information for items presented in the Cash Flow Statement

1. Cash and cash equivalents held by the enterprise but not available for use:

Detailed disclosure of the value and reasons why cash and cash equivalents held by the enterprise are not available for use due to legal restrictions or other binding obligations that the enterprise must fulfill.

2. Non-cash transactions affecting the Cash Flow Statement in the future:

Acquisition of assets by assuming directly related liabilities or through finance lease transactions;

Business acquisition through the issuance of shares;

Conversion of debt into equity;

Other non-cash transactions.

3. Actual proceeds from borrowings during the period:

Proceeds from borrowings under ordinary loan agreements;

Proceeds from the issuance of ordinary bonds;

Proceeds from the issuance of convertible bonds;

Proceeds from the issuance of preferred shares classified as liabilities;

Proceeds from repurchase agreements (REPO) of Government bonds and other securities;

Proceeds from other forms of borrowing.

4. Actual repayments of loan principal during the period:

Repayments of loan principal under ordinary loan agreements;

Repayments of principal for ordinary bonds;

Repayments of principal for convertible bonds;

Repayments of principal for preferred shares classified as liabilities;

Payments for repurchase agreements (REPO) of Government bonds and other securities;

Repayments of other forms of borrowing.

5. Purchase and disposal of subsidiaries during the reporting period:

Total purchase or disposal price of subsidiaries during the period;

Portion of the purchase or disposal price of subsidiaries paid in cash and cash equivalents;

Amount of cash and cash equivalents belonging to the subsidiaries or other business units acquired or disposed of;

Portion of the value of assets (summarized by asset class) other than cash and cash equivalents, and liabilities in the subsidiaries acquired or disposed of during the period.

VIII- Other Information

1. Contingent liabilities, commitments, and other financial information:

2. Events arising after the end of the annual accounting period:

3. Information on related parties (excluding information already disclosed in above sections)

4. Presentation of assets, revenue, and business results by segment (by business sector or geographical area) in accordance with Vietnamese Accounting Standard No. 28 "Segment Reporting":

(1):...

(2):...

5. Comparative information (changes in information in the financial statements of previous accounting periods):

6. Information on the fulfillment of the going concern assumption in cases where the Board of Directors identifies events or conditions that may cast significant doubt on the entity's ability to continue as a going concern:

7. Disclosure of critical assumptions and significant estimates, including:

a) Nature of assumptions or estimation uncertainties;

b) Reasons and amounts potentially affected by assumptions or estimation uncertainties;

c) Assessment of the likelihood of various scenarios occurring;

d) Proposed measures/solutions by the Board of Directors to mitigate impacts on financial statement items if uncertainties occur in the next fiscal year.

8. Other measures/solutions:

IX. Amendments and supplements to forms, names, and contents of Financial Statement items compared to the forms prescribed by the Ministry of Finance (if any)

Names of items amended or supplemented according to regulations:

Content of items amended or supplemented according to regulations:

Reasons for changes:

Overdue loans and financial lease liabilities remaining unpaid (detailed disclosure by counterparty if the balance accounts for 10% or more of the total overdue loans and financial lease liabilities)

Prepared on 20 July 2026

Prepared by
(Signature, full name)



Vu Thu Hien

Chief Accountant
(Signature, full name)



Hoang Thi Thu Thao

Director
(Signature, full name)



Tran Quang Toan