HAI PHONG SECURITIES JOINT STOCK COMPANY

FINANCIAL REPORT

Quarter II 2026

CÔNG TY CỔ PHẦN CHỨNG KHOÁN HẢI PHÒNG

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Hai Phong, July 2026

Haiphong Securities Joint Stock Company

Address: No. 7, Lot 28A Le Hong Phong, Gia Vien Ward, Hai Phong City.

B01-CTCK

SEPARATE STATEMENT OF FINANCIAL POSITION

As at 30 June 2026

Unit: VND

Items	Code	Note	End of the period	Begin of the year
ASSET				
A	B	C	1	2
A. CURRENT ASSETS (100=110+130)	**100**		**2,025,344,035,232**	**391,303,031,786**
I. Financial assets (110=111-->129)	**110**		**2,022,457,105,227**	**389,176,162,738**
1. Cash and cash equivalents	111		4,316,034,551	147,451,440,806
1.1. Cash	111.1		4,316,034,551	27,451,440,806
1.2. Cash equivalents	111.2		0	120,000,000,000
2. Financial assets measured at fair value through profit or loss	112		899,273,686,028	85,720,812,500
3. Held-to-maturity (HTM) investments	113		860,000,000,000	
4. Loans	114		230,291,257,296	155,166,168,567
5. Available-for-sale financial (AFS) assets	115		0	
6. Provision for impairment of financial assets and mortgage assets	116		(1,250,675,845)	(1,250,675,845)
7.Accounts receivable	117		30,536,471,882	3,166,015,731
7.1. Receivables from disposal financial assets	117.1			
7.2. Receivables and accruals from dividends and interest income of financial assets	117.2		30,536,471,882	3,166,015,731
7.2.1. Dividends and interest receivable on the date of receipt	117.3		1,732,720,382	1,732,720,382
In which: Bad debts on dividends and interest due but not yet received	117.3.1		1,732,720,382	1,732,720,382
7.2.2. Accruals for undue dividend and interest income	117.4		28,803,751,500	1,433,295,349
8. Advances to suppliers	118		222,535,115	30,797,335
9. Receivables from services provided by the company	119		501,297,166	402,591,418
10. Internal receivables	120		0	
11. Receivables for securities transaction errors	121		0	
12. Other receivables	122		299,219,416	221,732,608
13. Provision for impairment of receivables (*)	129		(1,732,720,382)	(1,732,720,382)
II. Other current assets (130 = 131-->139)	**130**		**2,886,930,005**	**2,126,869,048**
1. Advances	131		874,000,000	89,444,000
2. Office equipment, tools and supplies	132			
3. Short-term prepaid expenses	133		1,549,908,699	897,775,822
4. Short-term deposits, collaterals and pledges	134		413,948,784	461,948,784
5. Deductible value added tax	135		41,978,761	65,285,890
6. Taxes and others receivable from State Treasury	136		7,093,761	612,414,552
7. Provision for impairment of other short-term assets	137			
8. Government bond repurchase transactions	138			
9. Provision for impairment of other short-term assets	139			
B. NON-CURRENT ASSETS (200 = 210+220+230+240+250-260)	**200**		**13,968,563,446**	**10,220,480,919**
I. Long-term financial assets	**210**		**0**	**0**
1. Long-term receivables	211			
2. Investments	212			
2.1. Held -to-manurity investments	212.1			
2.2. Investment in subsidiaries	212.2			
2.3. Investment in joint ventures and associates	212.3			

Items	Code	Note	End of the period	Begin of the year
2.4. Other long-term investments	212.4			
3 Provision for impairment of long-term financial assets	213			
II. Fixed assets	**220**		**3,808,955,086**	**3,327,623,350**
1. Tangible fixed assets	221		2,597,765,570	2,022,683,834
- Cost	222		14,130,357,285	13,370,120,997
- Accumulated depreciation (*)	223a		(11,532,591,715)	(11,347,437,163)
- Valuation of fixed assets at fair value	223b			
2. Financial leased fixed assets	224			
- Cost	225			
- Accumulated amortization (*)	226a			
- Valuation of fixed assets at fair value	226b			
3. Intangible fixed assets	227		1,211,189,516	1,304,939,516
- Cost	228		19,500,092,880	19,500,092,880
- Accumulated depreciation (*)	229a		(18,288,903,364)	(18,195,153,364)
- Valuation of fixed assets at fair value	229b			
III. Investment properties	**230**		**0**	**0**
- Cost	231			
- Accumulated amortization (*)	232a			
- Real investment properties valuation at fair value	232b			
IV. Construction in progress	**240**		**0**	**0**
V. Other long-term assets	**250**		**10,159,608,360**	**6,892,857,569**
1. Long-term deposits, collaterals and pledges	251		288,661,800	111,856,200
2. Long-term prepaid expenses	252		3,615,173,378	1,212,298,465
3. Deferred income tax assets	253		0	0
4. Deposits at Payment Support Fund	254		6,255,773,182	5,568,702,904
5. Other long-term assets	255			
6. Goodwill	256			
VI. Provision for impairment of long-term assets	**260**		**0**	**0**
TOTAL ASSETS (270 = 100 + 200)	**270**		**2,039,312,598,678**	**401,523,512,705**

Items	Code	Note	End of period	End of period
CAPITAL SOURCE				
A	B	C	1	1
C. LIABILITIES (300 = 310 + 340)	**300**		**704,196,842,487**	**90,945,017,628**
I. Current liabilities	**310**		**704,196,842,487**	**90,945,017,628**
1. Short-term borrowings and financial leases	311		680,000,000,000	80,000,000,000
1.1. Short-term borrowings	312		680,000,000,000	80,000,000,000
1.2. Short-term financial leases	313			
2. Short-term financial asset borrowing	314			
3. Short-term convertible bonds - Debt component	315			
4. Short-term bonds	316			
5. Loan from Payment Support Fund	317			
6. Payable for securities trading activities	318		211,094,372	240,586,136
7. Returns on transaction errors of financial assets	319		0	0
8. Short-term payables to suppliers	320		115,826,123	846,346,821
9. Short-term advances from customers	321		0	0

Items	Code	Note	End of the period	Begin of the year
10. Taxation and Statutory obligation	322		5,381,805,513	754,707,978
11. Payables to employees	323		1,359,404,143	2,043,270,365
12. Employee benefit	324		162,284,511	120,335,903
13. Short-term accrued expenses	325		11,187,095,890	31,726,028
14. Short-term internal payables	326		0	0
15. Short-term unearned revenue	327		0	0
16. Short-term collateral, deposits	328		0	0
17. Other short-term payables and receivables	329		5,774,039,668	6,900,252,130
18. Short-term payables provision	330			
19. Welfare and reward fund	331		5,292,267	7,792,267
20. Government bond repurchase transactions	332			
II. Non-current liabilities	**340**		**0**	**0**
1. Long-term borrowings and financial leases	341			
1.1. Long-term borrowings	342			
1.2. Long-term financial lease	343			
2. Borrowing long-term financial assets	344			
3. Long-term convertible bonds - Debt component	345			
4. Long-term bond issuance	346			
5. Long-term payables to suppliers	347			
6. Long-term advances from customers	348			
7. Long-term accrued expenses	349			
8. Long-term internal payables	350			
9. Long-term unearned revenue	351			
10. Long-term collateral, deposits	352			
11. Other long-term payables and receivables	353			
12. Long-term payables provision	354			
13. Compensation reserve for investors	355			
14. Deferred income tax payables	356			
15. Science and Technology Development Fund	357			
D. OWNER'S EQUITY (400 = 410 + 420)	**400**		**1,335,115,756,191**	**310,578,495,077**
I. Owners' equity	**410**		**1,335,115,756,191**	**310,578,495,077**
1. Share capital	411		1,291,713,900,000	291,763,900,000
1.1. Capital contribution	411.1		1,291,810,960,000	291,810,960,000
a. Common shares with voting rights	411.1a		1,291,810,960,000	291,810,960,000
b. Preferred stock	411.1b			
1.2. Share premium	411.2		(50,000,000)	
1.3. Bond conversion option - Capital component	411.3			
1.4. Other owners' capital	411.4			
1.5. Treasury shares (*)	411.5		(47,060,000)	(47,060,000)
2. Difference from revaluation of assets at fair value	412			
3. Exchange rate difference	413			
4. Reserve fund for additional charter capital	414		5,109,984,355	5,109,984,355
5. Financial reserve fund and operational risk	415		5,109,984,355	5,109,984,355
6. Other Equity Funds	416			
7. Undistributed profit	417		33,181,887,481	8,594,626,367
7.1. Realized profit	417.1		34,206,746,138	2,006,651,673
7.2. Unrealized profit	417.2		(1,024,858,657)	6,587,974,694
8. Non-controlling shareholder interests	418			

Items	Code	Note	End of the period	Begin of the year
II. Other funding sources and funds	**420**		**0**	**0**
TOTAL OWNER'S EQUITY			**1,335,115,756,191**	**310,578,495,077**
TOTAL LIABILITIES AND EQUITY	**440**		**2,039,312,598,678**	**401,523,512,705**
PROFITS DISTRIBUTED TO INVESTORS	**450**		**0**	**0**
1. Profit distributed to Investors during the year	451			

OFF BALANCE SHEET ITEMS

ITEMS	Code	Explanation	End of the period	Begin of the year
A	B		1	2
A. ASSETS OF THE COMPANY AND ASSETS MANAGED UNDER COMMITMENT				
1. Outsourced fixed assets	001			
2. Valuable papers held on behalf	002			
3. Mortgaged assets	003			
4. Bad debt written off	004		69,430,579,966	69,430,579,966
5. Foreign currencies	005			
6. Outstanding shares	006		129,176,390	29,176,390
7. Treasury shares	007		4,706	4,706
8. Financial assets of the company listed/registered for trading at Vietnam Securities Depository and Clearing Corporation (VSDC) of securities companies	008		32,675,770,000	35,034,810,000
9. Financial assets deposited at Vietnam Securities Depository and Clearing Corporation (VSDC) and not yet traded by securities companies	009			
10.Awaiting financial assets of the Company	010		400,000,000	
11. Financial assets correct transaction errors of securities companies	011			
12. Financial assets which have not been deposited at Vietnam Securities Depository and Clearing Corporation (VSDC)	012		1,668,569,600,000	120,000,000,000
13. Entitled financial assets of the Company	013			
B. ASSETS AND PAYABLES ON ASSETS MANAGED UNDER COMMITMENTS WITH CUSTOMERS				
Number of securities				
1. Financial assets listed/registered for trading at VSDC of the Investor	021		2,358,691,520,000	2,164,385,150,000
a. Freely transferred and traded financial assets	021.1		2,279,660,360,000	2,142,823,370,000
b. Financial assets restricted for transfer	021.2		24,856,110,000	19,260,110,000
c. Pledged financial assets	021.3		20,000,000,000	
d. Blocked financial assets	021.4		31,847,010,000	925,210,000
e. Financial assets awaiting for settlement	021.5		2,328,040,000	1,376,460,000
f. Financial assets awaiting lending	021.6			
2. Financial assets of investors custodied at VSDC and not yet traded	022		0	0
a. Financial assets deposited at VSDC and not traded, freely	022.1			
b. Financial assets deposited at VSDC and not traded and restricted for	022.2			
c. Financial assets deposited at VSDC and not yet traded or pledged	022.3			
d. Financial assets deposited at VSDC and not yet traded, blocked, or temporarily held	022.4			
3. Investors' financial assets awaiting settlement of investors	023			
4. Financial assets correct Investor's transaction errors	024.a			

Items	Code	Note	End of the period	Begin of the year
5. Financial assets not deposited at VSDC of Investors	024.b			
6. Financial assets entitled to the rights of the Investor	025			
Vietnamese Dong				
7. Deposits of customer	026		101,721,348,206	97,631,008,297
7.1. Deposits for securities brokerage activities	027		99,791,036,272	93,734,053,332
7.2. Deposit for securities trading for customers	028			
7.3. Securities transaction clearing and settlement deposits	029		35,129,625	1,886,445,039
a. Deposits for clearing and payment of securities transactions of domestic investors	029.1		5,918,960	1,885,154,206
b. Deposits Deposits for clearing and payment of securities transactions of foreign investors	029.2		29,210,665	1,290,833
7.4. Deposits of Securities Issuers	030		1,895,182,309	2,010,509,926
8. Payable to investors on deposits for securities transactions managed by the Company	031		99,826,165,897	95,620,498,371
8.1. Payables to domestic investors on deposits for securities	031.1		99,796,955,232	95,619,207,538
8.2. Payable to foreign investors on deposits for securities transactions managed by the Company	031.2		29,210,665	1,290,833
9. Payable to investors for securities transaction deposits under the Commercial Bank management method	032			
10. Payable to Securities Issuers	033			
11. Receivables/Payables from customers for errors in transactions of financial assets	034			
12. Payabies on dividends, principals and interest of bond	035		1,895,182,309	2,010,509,926

Hai Phong, July 20,2026

Preparer	Chief Accountant	General Director
Nguyen Thu Hang	*Vu Thi Thanh Nga*	*Ninh Le Son Hai*

CÔNG TY CỔ PHẦN CHỨNG KHOÁN HẢI PHÒNG

Haiphong Securities Joint Stock Company

Address: No. 7, Lot 28A Le Hong Phong, Gia Vien Ward, Hai Phong City

B02- CTCK

SEPARATE INCOME STATEMENT

Quarter 2 - 2026

Unit: VND

ITEMS	CODE	Notes	Quarter		Accumulated	
			Q2.2026	Q2.2025	Current year	Previous year
A	B	C				
I. OPERATING INCOME						
1.1. Gain from financial assets measured at fair value through profit or loss (FVTPL)	**01**		**8,216,857,234**	**46,341,019,247**	**21,695,741,815**	**46,477,048,547**
a. Gain from disposal of financial assets at FVTPL	01.1		7,406,214,774	39,481,015,247	15,695,071,355	39,481,015,247
b. Gain from revaluation of financial assets at FVTPL	01.2		594,662,060	6,860,000,000	5,784,690,060	6,996,029,300
c. Dividend, interest income from financial assets at FVTPL	01.3		215,980,400	4,000	215,980,400	4,000
1.2. Gain from Held-to-maturity (HTM) investments	02		26,591,000,980		34,955,879,911	
1.3. Gain from loans and receivable	03		6,763,352,555	2,551,866,799	12,244,777,024	5,885,897,732
1.4. Gain from available-for-sale (AFS)	04					1,000,000,000
1.5.Gains from hedging derivatives	05					
1.6. Revenue from brokerage services	06		2,933,998,593	2,353,319,012	5,984,215,168	3,862,056,965
1.7. Revenue from underwriting and issuance agency services	07					
1.8. Revenue from securities investment advisory services	08					
1.09.Revenue from securities custodian services	09		260,187,192	269,861,981	515,554,162	554,225,359
1.10. Revenue from financial advisory services	10		42,600,000	799,109,090	42,600,000	929,109,090
1.11. Revenue from other operating activities	11		32,247,270	17,138,377	64,159,994	30,533,831
Total operating revenue (20 = 01>11)	**20**		**44,840,243,824**	**52,332,314,506**	**75,502,928,074**	**58,738,871,524**
II. OPERATING EXPENSES						
2.1. Loss from financial assets at fair value through profit or loss (FVTPL)	21		8,925,587,895	37,489,525	15,067,262,034	37,489,525
a. Loss from disposal of financial assets at FVTPL	21.1		1,112,735,000		1,351,480,000	
b. Loss from revaluation of financial assets at FVTPL	21.2		7,731,571,111	31,293,877	13,397,523,411	31,293,877
c. Transaction costs for purchasing financial assets at FVTPL	21.3		81,281,784	6,195,648	318,258,623	6,195,648
2.2. Loss from Held-to-maturity (HTM) investments	22					
2.3. Loss and recognition of the revaluation difference on available-for-sale (AFS) financial assets upon reclassification	23					
2.4. Provision expense for diminution in value and impairment of financial assets and doubtful debt and borrowing costs of loans	24					
2.5.Loss from hedging derivatives	25					
2.6. Expense for proprietary trading activities	26		17,517,771	235,435,266	51,843,359	522,223,435
2.7. Expense for brokerage services	27		3,560,558,699	2,299,288,962	6,822,136,181	4,973,017,704
2.8. Expense for underwriting and issuance agency services	28					
2.9. Expense for securities investment advisoty services	29					
2.10. Expense for securities custodian services	30		184,446,898	200,145,694	368,224,993	407,583,468
2.11. Expense for financial advisory services	31		216,311,862	781,058,822	433,796,787	1,139,765,604
2.12. Other operating expenses	32					
Total operating expenses (40 = 21->32)	**40**		**12,904,423,125**	**3,553,418,269**	**22,743,263,354**	**7,080,079,736**
III. FINANCIAL INCOME						
3.1. Realized and unrealized gain from changes in foreign exchange rates	41					
3.2. Revenue, dividend receivable, interest income from non-fixed term deposits	42		92,226,248	16,302,860	421,693,002	319,381,204

ITEMS	CODE	Notes	Quarter		Accumulated	
			Q2.2026	Q2.2025	Current year	Previous year
3.3. Gain on sale or disposal of investments in subsidiaries, associates, and joint ventures	43					
3.4. Other investment incomes	44					
Total financial income (50 = 41->44)	**50**		**92,226,248**	**16,302,860**	**421,693,002**	**319,381,204**
IV. FINANCIAL EXPENSES						
4.1. Realized and unrealized loss from changes in foreign exchange rates	51					
4.2. Borrowing costs	52		11,911,917,808	1,102,426,846	13,037,123,286	1,102,426,846
4.3.Loss on sale or disposal of investments in subsidiaries, associates, and joint ventures	53					
4.4. Impairment loss provision for long-term financial investments	54					
4.5. Other financial expenses	55					
5. Profit or loss in associates and joint ventures	56					
Total financial expenses (60 = 51->56)	**60**		**11,911,917,808**	**1,102,426,846**	**13,037,123,286**	**1,102,426,846**
V.SELLING EXPENSES	61					
VI. GENERAL AND ADMINISTRATIVE EXPENSES	62		**4,695,916,180**	**3,625,215,842**	**10,160,741,403**	**8,157,682,025**
VII. OPERATING PROFIT (70= 20+50-40-60-61-62)	70		**15,420,212,959**	**44,067,556,409**	**29,983,493,033**	**42,718,064,121**
VIII. OTHER INCOME AND EXPENSES						
8.1. Other income	71		478,316	166,126,168	693,640	316,126,168
8.2. Other expenses	72			1,493,963		1,630,765
Total other operating profit (80= 71-72)	**80**		**478,316**	**164,632,205**	**693,640**	**314,495,403**
IX. PROFIT BEFORE TAX (90=70 + 80)	**90**		**15,420,691,275**	**44,232,188,614**	**29,984,186,673**	**43,032,559,524**
9.1. Realized profit	91		22,557,600,326	37,403,482,491	37,597,020,024	36,067,824,101
9.2. Unrealized profit	92		(7,136,909,051)	6,828,706,123	(7,612,833,351)	6,964,735,423
X. COPORATE INCOME TAX (CIT) EXPENSES	100		**5,396,925,559**		**5,396,925,559**	
10.1.Current CIT expense	100.1		5,396,925,559		5,396,925,559	
10.2.Deferred CIT expense	100.2					
XI. PROFIT AFTER TAX (200 = 90 - 100)	**200**		**10,023,765,716**	**44,232,188,614**	**24,587,261,114**	**43,032,559,524**
11.1.Net income attributable to owners of the parent	201		10,023,765,716	44,232,188,614	24,587,261,114	43,032,559,524
11.2. Profit after tax appropriated to reserves	202					
11.3. Profit after tax allocated to reserves	203					
XII. Other comprehensive income (loss) after corporate income tax	300					
Total comprehensive income	400					
XIII. Basic earnings per share (EPS)	500					
13.1.Basic earnings per share	501		87.37	1,516.03	214.30	1,474.91
13.2.Diluted earnings per share	502					

Hai Phong, July 20 , 2026

Preparer	Chief Accountant	General Director
Nguyen Thu Hang	**Vu Thi Thanh Nga**	**Ninh Le Son Hai**

CÔNG TY CỔ PHẦN CHỨNG KHOÁN HẢI PHÒNG

Haiphong Securities Joint Stock Company **B03b - CTCK**

Address: No. 7, Lot 28A Le Hong Phong, Gia Vien Ward, Hai Phong City

SEPARATE STATEMENT OF CASH FLOW

(Indirect method)

Quarter 2 - 2026

Unit: VND

ITEMS	Codes	Notes	Accumulated	
			Current year	Previous year
1	2	3	4	5
I. Cash flows from operating activities				
1. Profit before tax	1		**29,984,186,673**	**43,032,559,524**
2. Adjustments for:	2		**(15,879,305,550)**	**268,050,269**
- Depreciation and amortization expense	3		309,015,666	299,094,480
- Provisions	4		0	(185,722,618)
Unrealized (gain)/loss from exchange	5			
-Interest expenses	6		13,037,123,286	1,147,589,007
-Gain/Loss from investment activities	7		(421,693,002)	(319,381,204)
- Accrued interest income	8		(28,803,751,500)	(673,529,396)
- Other adjustments	9			
3. Increase in non-monetary income	**10**		**13,397,523,411**	**31,293,877**
- Loss from revaluation of financial assets at FVTPL	11		13,397,523,411	31,293,877
-Loss from held-to-maturity (HTM) investments	12			
- Loss on impairment of loans	13			
- Loss on recognition of difference in valuation based on fair value of available-for-sale AFS when reclassified	14			
- Decrease in value of fixed assets, investment real estate	15			
- Provision for impairment of long-term financial investments	16			
- Other loss	17			
4. Decrease in non-monetary income	**18**		**(5,784,690,060)**	**(6,996,029,300)**
- Gain from revaluation of financial assets at FVTPL	19		(5,784,690,060)	(6,996,029,300)
- Gain on recognition of difference in valuation based on fair value of available-for-sale (AFS) financial assets upon reclassification	20			
- Other gains	21			
5. Operating profit before changes in working capital	**30**		**(1,764,419,632,079)**	**(33,666,179,259)**
- Increase (Decrease) in financial assets at FVTPL	31		(821,165,706,879)	(60,010,060,247)
- Increase (Decrease) in HTM investments	32		(860,000,000,000)	
- Increase (Decrease) in loans	33		(75,125,088,729)	34,760,322,178
- Increase (Decrease) in AFS financial assets	34			54,000,000,000
- Increase (Decrease) in receivables from disposal of financial assets	35			
(-) Increase, (+) decrease in receivables and accrued dividends and interest on financial assets	36		1,433,295,349	1,106,110,674
- Increase (Decrease) in receivable from services provided by the company	37		(98,705,748)	30,862,861
(-) Increase, (+) decrease receivables for transaction errors of financial assets	38		0	0
- Increase (Decrease) in other receivables	39		(77,486,808)	32,760,742
- Increase (Decrease) in other assets	40		(1,471,626,278)	(547,581,565)
-Increase (Decrease) in payable expenses (excluding interest expenses	41		0	(766,740,000)
-Increase (Decrease) prepaid expenses	42		(3,055,007,790)	860,541,945
(-) Current income tax paid	43		0	0
(-) Interest expenses paid	44		(1,881,753,424)	(995,882,429)

ITEMS	Codes	Notes	Accumulated	
			Current year	Previous year
- Increase (Decrease) in trade payables	45		(922,258,478)	(60,001,313,480)
- Increase (Decrease) in welfare benefits	46		41,948,608	39,818,802
- Increase (Decrease) in statutory obligations (Excluding corporate income tax paid)	47		(141,200,104)	(553,103,464)
- Increase (Decrease) in payables to employees	48		(683,866,222)	(796,705,317)
- Increase (Decrease) must return transaction errors of TSTC	49			
- Increase (Decrease) in other payables	50		(1,140,869,976)	(810,209,959)
-Other receipts from operating activities	51		-	13,000,000
-Other payments for operating activities	52		(131,305,600)	(28,000,000)
Net cash flow from operating activities	**60**		**(1,742,701,917,605)**	**2,669,695,111**
II. CASH FLOWS FROM INVESTING ACTIVITIES				
1. Purchase and construction of fixed assets, investment properties and other long-term assets	61		(790,347,402)	
2. Proceeds from disposal and sale of fixed assets, investment properties and other long-term assets	62			
3. Cash payments for investment in subsidiaries, associates, joint ventures and other investments	63			
4. Cash receipt from capital withdrawal from subsidiarie, associates, joint ventures and other investments	64			
5. Dividends and interest from long-term investments received	65		421,693,002	319,381,204
Net cash flow from investing activities	**70**		**(368,654,400)**	**319,381,204**
III. NET CASH FLOW FROM FINANCING ACTIVITIES				
1. Cash receipt from issuance of shares, or capital contributed by shareholders	71		999,950,000,000	
2. Cash paid to owners for capital contributions and repurchase of issued shares	72			
3. Drawdown of borrowings	73		770,000,000,000	54,600,000,000
3.1. Payment Support Fund Loan	73.1		0	0
3.2. Other borrowings	73.2		770,000,000,000	54,600,000,000
4. Repayment of borrowings	74		(170,000,000,000)	(35,050,000,000)
4.1. Principal payment from Payment Support Fund	74.1			
4.2. Payment of principal of financial asset loan	74.2			
4.3. Other repayment of borrowings	74.3		(170,000,000,000)	(35,050,000,000)
5. Payment of principal of financial lease	75			
6. Dividends and profits paid to owners	76		(14,834,250)	(57,882,060)
Net cash flow from financing activities	***80***		**1,599,935,165,750**	**19,492,117,940**
IV. Net increase/decrease in cash during the period	**90**		**(143,135,406,255)**	**22,481,194,255**
V. Cash and cash equivalents at the beginning of the year	**101**		**147,451,440,806**	**69,082,052,156**
-Cash	101.1		27,451,440,806	49,082,052,156
- Cash equivalents	101.2		120,000,000,000	20,000,000,000
Impact of changes in foreign exchange rates	102			
VI. Cash and cash equivalents at the end of the year	**103**		**4,316,034,551**	**91,563,246,411**
-Cash	103.1		4,316,034,551	91,563,246,411
- Cash equivalents	103.2			
Impact of changes in foreign exchange rates	104			

ITEMS	Codes	Notes	Accumulated	
			Current year	Previous year
CASH FLOWS FROM BROKERAGE AND TRUST ACTIVITIES OF THE CUSTOMERS				
ITEMS	**CODE**	**NOTES**	**Current year**	**Previous year**
A	B	C	1	2
I. Cash flow from brokerage and trust activities of the customers				
1. Cash receipts from disposal of brokerage securities of customers	1		1,673,788,271,480	1,143,675,924,400
2. Cash payment for acquisition of brokerage securities of customers	2		(1,787,496,440,150)	(975,183,143,560)
3. Proceeds from sale of customer's entrusted securities	3			
4. Money spent on selling customer's entrusted securities	4			
5. Payment Support Fund Loan Collection	5			
6. Payment Support Fund Loan Payment Payment Support Fund	6			
7. Cash receipts for settlement of securities of customers	7		118,263,153,610	(132,163,066,522)
8. Cash payments for securities transactions of customers	8			
9. Receive deposits from investors for customers' investment trust activities	9			
10. Payment for customer investment trust activities	10			
11. Cash payments for custodian fees of customers	11		(349,317,414)	(379,434,407)
12. Collect stock transaction errors	12			
13. Securities transaction error	13			
14. Cash receipt from securities issuers	14		42,536,446,723	92,107,658,923
15. Cash payment to securities issuers	15		(42,651,774,340)	(92,136,741,896)
Net increase/decrease in cash during the period	**20**		**4,090,339,909**	**35,921,196,938**
II. Cash and cash equivalents of customers at the beginning of the year	**30**		**97,631,008,297**	**82,709,619,704**
Cash at banks at the beginning of the year	31		97,631,008,297	82,709,619,704
- Investors' deposits managed by the company for securities trading activities	32		93,734,053,332	80,593,635,630
Including maturities				
- Investors' synthesizing deposits for securities trading activities	33			
-Deposits for clearing and settlement of securities transactions	34		1,886,445,039	127,320,655
- Deposits of securities issuers	35		2,010,509,926	1,988,663,419
Including maturities				
Cash equivalents	36			
Impact of foreign exchange rate changes on foreign currency conversion	37			
III.Cash and cash equivalents of customers at the end of the year	**40**		**101,721,348,206**	**118,630,816,642**
Cash at banks at the end of the year	41		101,721,348,206	118,630,816,642
- Investors' deposits managed by the company for securities trading activities	42		99,791,036,272	113,747,838,906
Including maturities				
- Investors' synthesizing deposits for securities trading activities	43			
-Deposits for clearing and settlement of securities transactions	44		35,129,625	2,923,397,290
- Deposits of securuties issuers	45		1,895,182,309	1,959,580,446
Including maturities				
Cash equivalents	46			
Impact of changes in foreign exchange rates	47			

Hai Phong, July 20 ,2026

Preparer	Chief Accountant	General Director
Nguyen Thu Hang	**Vu Thi Thanh Nga**	**Ninh Le Son Hai**

CÔNG TY CỔ PHẦN CHỨNG KHOÁN HẢI PHÒNG

B04 - CTCK

Haiphong Securities Joint Stock Company
Address: No. 7, Lot 28A Le Hong Phong, Gia Vien Ward, Hai Phong City

SEPARATE STATEMENT OF CHANGES IN OWNERS' EQUITY

Quarter 2 - 2026

Unit: VND

ITEMS	Notes	Opening balance		Increase/Decrease				Ending Balance	
		Q2/2025	Q2/2026	Q2/2025		Q2/2026		Q2/2025	Q2/2026
				Increase	Decrease	Increase	Decrease		
A	B	1	2	3	4	5	6	7	8
I. CHANGES IN OWNERS' EQUITY									
1. Charter capital		291,810,960,000	1,291,760,960,000			-	-	291,810,960,000	1,291,760,960,000
1.1. Common shares with voting rights		291,810,960,000	1,291,810,960,000					291,810,960,000	1,291,810,960,000
1.2. Preferred stock			-						
1.3 Share premium			(50,000,000)						(50,000,000)
1.4.Bond conversion option - Capital component									
1.5. Other owners' capital									
2. Treasury shares (*)		(47,060,000)	(47,060,000)					(47,060,000)	(47,060,000)
3. Reserve fund for additional charter capital		5,109,984,355	5,109,984,355					5,109,984,355	5,109,984,355
4. Financial reserve fund and operational risk		5,109,984,355	5,109,984,355					5,109,984,355	5,109,984,355
5. Difference from revaluation of assets at fair value									
6. Exchange rate difference									
7. Other Equity Funds									
8. Undistributed profit		(37,492,384,550)	23,158,121,765	44,232,188,614		17,160,674,767	7,136,909,051	6,739,804,064	33,181,887,481
8.1. Realized profit		(37,598,106,891)	17,046,071,371	37,403,482,491		17,160,674,767		(194,624,400)	34,206,746,138
8.2. Unrealized profit		105,722,341	6,112,050,394	6,828,706,123			7,136,909,051	6,934,428,464	(1,024,858,657)
TOTAL		**264,491,484,160**	**1,325,091,990,475**	**44,232,188,614**		**17,160,674,767**	**7,136,909,051**	**308,723,672,774**	**1,335,115,756,191**
II. Other Comprehensive Income									
1. Gain/loss from the revaluation of available-for-sale financial assets									
2. Gains or losses from revaluation of fixed assets under the fair value model									
3. Foreign exchange gains or losses from foreign operations									
4. Other comprehensive gain/loss									
TOTAL									

Hai Phong, July 20,2026

Preparer	Chief Accountant	General Director
Nguyen Thu Hang	Vu Thi Thanh Nga	Ninh Le Son Hai

CÔNG TY CỔ PHẦN CHỨNG KHOÁN HẢI PHÒNG
P. GIA VIÊN - T.P HẢI PHÒNG

HAI PHONG SECURITIES JOINT STOCK COMPANY

Address: No. 7, Lot 28A Le Hong Phong, Gia Vien Ward, Hai Phong City

Form No. B09-CTCK

Issued under Circular No. 334/2016/TT-BTC December 27, 2016 of the Ministry of Finance

NOTES TO SAPARATE FINANCIAL STATEMENTS

As of June 30, 2026

1. Characteristics of securities company operations

1.1. Certificate of establishment and operation of securities company: No. 119/GP-UBCK dated November 23, 2015

1.2. Contact Totalress of the Securities Company: No. 7, Lot 28A Le Hong Phong, Gia Vien Ward, Hai Phong City

1.3. Securities Company Charter issued: September 12, 2015, 6th revision: Mar 06, 2026

1.4. Main characteristics of securities company operations

- Securities company capital size: 1,291,810,960,000 VND
- Investment objective:
- Investment restrictions of securities companies:.
- Securities Company Structure:

List of affiliated units without legal status and dependent accounting:

- Hai Phong Securities Joint Stock Company - Ho Chi Minh City Branch
- Hai Phong Securities Joint Stock Company - Hanoi Branch

2. Accounting period, currency used in accounting:

2.1. Accounting period:

a. The annual financial year of a securities company begins on January 1 and ends on December 31.

b. The first fiscal year starts from November 23, 2015 on which the Certificate of Establishment of the Securities Company is issued and ends on December 31, 2015.

2.2. Currency used in accounting: Vietnamese Dong.

3. Applicable Accounting Standards and Regimes

3.1. Applicable accounting regime: Securities Company accounting regime issued according to Circular No. 210/2014/TT-BTC dated December 30, 2014 of the Ministry of Finance and Circular No. 334/2016/TT-BTC dated December 27, 2016 of the Ministry of Finance, supplementing, and replacing Appendix 02 and Appendix 04 of Circular No. 210/2014/TT-BTC.

3.2. Declaration on compliance with Accounting Standards and Accounting Regime: Securities companies shall perform accounting on the basis of compliance with relevant Vietnamese Accounting Standards and Securities Companies' Accounting Regime issued under Circular No. 210/2014/TT-BTC dated December 30, 2014 of the Ministry of Finance and Circular No. 334/2016/TT-BTC dated December 27, 2016 of the Ministry of Finance

4. Applicable accounting policies

4.1. Principles of recording cash and cash equivalents

4.1.1. Recording capital in cash:

a. Securities company's operating deposits:

b. Deposits for sale of underwritten securities:

c. Deposits for clearing and settlement of securities transactions

4.1.2. Method of converting other currencies into the currency used in accounting:

4.2. Principles and methods of accounting for financial assets recognized through profit and loss, investments held to maturity, loans and receivables, available-for-sale financial assets, financial liabilities

4.2.1. Principles for classifying financial assets and financial liabilities in the Investment Portfolio of Securities Companies (in compliance with Accounting Standards, Accounting Regimes and current regulations on Securities

4.2.1.1 Principles of financial asset classification: (FVTPL, HTM, Loans, AFS)

4.2.1.2 Principles for classifying financial debts: (Loans, financial asset loans, convertible bonds, issued bonds, financial asset tax debts, payables to sellers, payables arising from securities trading activities)

4.2.2. Principles of recognition and accounting methods for recording the revaluation value of investments at market price or fair value (in case there is no market value) (in compliance with current regulations of securities law) or original price.

4.2.2.1. For Stocks

4.2.2.2. For listed bonds

4.2.2.3. For unlisted bonds:

4.2.2.4. For money market instruments:

In there:

- Fixed term deposits:

4.2.2.5. For derivative investments:

4.2.2.6. For loan investments:

4.2.2.7. For mortgaged investments:

4.2.2.7. For other investments:

4.2.3. Principle of offsetting financial assets and financial liabilities.

4.2.4. Principles for stopping the recognition of financial assets and financial liabilities

4.2.5. Principles of recognition and presentation of provisions for impairment of financial assets

4.2.6. Fair value of financial assets and financial liabilities

4.2.7. Accounting principles for recording mortgaged investments:

4.2.8. Principles for recording and presenting the situation of Provision for doubtful debts for securities companies' investments that generate dividends and interest

c. For money market instruments:

4.2.9. Accounting principles for recording mortgaged investments (Accounts not presented on the Statement of Financial Position):

4.3. Principles of recording investment real estate

4.4. Principles of recording tangible fixed assets: recorded at original cost, during use tangible fixed assets are recorded at original cost, accumulated depreciation and residual value.

4.5. Principles of recording intangible fixed assets: recorded at original cost, during use intangible fixed assets are recorded at original cost, accumulated depreciation and residual value.

4.6. Principles for recognition and presentation of impairment of non-monetary assets

4.7 Principles of recording financial lease fixed assets

4.8. Principles for recording long-term financial investments (Subsidiaries, joint ventures, associates)

4.9. Principles for recording and presenting short-term and long-term deposits and bets

4.10. Principles and methods of accounting for short-term and long-term receivables

4.10.1. Principles and methods of accounting for receivables on financial assets:

4.10.1.1. Principles and methods of accounting for receivables from the sale of financial assets:

4.10.1.2. Principles and methods of accounting for receivables and accrued dividends and interest on financial assets:

4.10.2. Principles and methods of accounting for other receivables:

4.10.3. Principles and methods of accounting for provisions for doubtful debts:

4.10.3.1. Principles and methods of accounting for provisions for doubtful debts on the sale of financial assets

4.10.3.2. Principles and methods of accounting for provisions for doubtful debts on dividends and interest on financial

4.10.3.3. Principles and methods of accounting for provisions for doubtful debts of investments held to maturity

4.10.3.4. Principles and methods of accounting for provisions for bad debts and other receivables:

4.11. Principles and methods of accounting for short-term and long-term liabilities:

4.11.1. Principles and methods of accounting for loans: (Loans, convertible bonds, issued bonds, financial asset loans, financial leasing debts, loans from the Financial Support Fund)

4.11.2. Principles and methods of accounting for payables for securities trading activities:

4.11.3. Principles and methods of accounting for payables Securities issuers:

4.11.4. Principles and methods of accounting for dividends or profits payable to shareholders or capital contributors:

4.11.5. Principles and methods of accounting for taxes and amounts payable to the State:

4.11.5.1.Corporate Income Tax

4.11.5.2.Personal Income Tax

4.11.5.3.Other taxes and fees payable:

4.11.6. Accounting for short-term and long-term payable expenses

4.11.6.1. Principles and methods of accounting for pre-deductible amounts by type of service provided:

4.11.6.2. Principles and methods of accounting for pre-deductible amounts based on the volume and value of

4.11.6.3. Principles and methods of accounting for pre-deducted service fees according to Service Provision Contracts of the fiscal year:

4.11.7. Accounting principles and methods for recording other payables and receivables:

4.11.8. Accounting principles and methods for recording payables for service provision activities:

4.11.9. Principles for recording and presenting the situation of Insolvency and Violation - Debt Obligations for payable debts of securities companies:

4.12. Accounting principles and methods for recording equity of securities companies:

4.12.1. Principles for recording owner's investment capital:

4.12.2. Principles for recording securities company profits:

4.12.3. Principles for recording exchange rate differences:

a. Exchange rate difference realized during the period:

b. Exchange rate difference re-evaluated at the end of the period:

4.12.4. Principles of profit distribution of securities companies: (for shareholders or capital contributors, funds of

4.13. Accounting principles and methods for recording securities company's revenue and income:

4.13.1. Principles and methods for recording revenue and accruing dividends and interest from financial assets:

a. From FVTPL, HTM, loans, AFS:

b. From long-term financial investments (Investments in subsidiaries, joint ventures, and associates):

4.13.2. Principles and methods of recording income, losses and transaction costs of financial assets:

a. Recording investment income and recording financial asset losses:

b. Recording transaction costs of purchasing financial assets:

c. Recording transaction costs of selling financial assets:

d. Recording provisions and reversal of bad debts:

d. Recording other revenue:

e. Recording other investment costs:

f. Principles of recognition and method of accounting for revenue deductions (if any):

4.14. Principles for recording financial revenue and financial operating expenses:

a. Record realized exchange rate gains and losses:

b. Recording unrealized exchange rate gains and losses:

c. Recording dividends or profits shared from investments in subsidiaries, associates, and joint ventures:

d. Recording interest expense:

e. Recording other financial revenue:

f. Recording other investment costs:

4.15. Principles for recording securities company management costs:

4.16. Principles for recording other income and other expenses:

a. Recording other income:

b. Recording other expenses:

4.17. Current principles and methods of recording Corporate Income Tax expenses:

4.18. Other accounting principles and policies:

4.19. Principles of recording, managing and presenting on Financial Statements assets and liabilities to customers

5. Financial risk management for securities companies

5.1. General qualitative and quantitative explanation of financial risks for securities companies:

5.2. Credit risk:

5.3. Liquidity risk:

5.4. Market risk:

5.5. Currency risk:

5.6. Other price risks:

6. Pricing policies for financial assets in the Securities Company's Financial Asset Portfolio

6.1. Applicable valuation methods, valuation techniques:

6.2. Effectiveness of using valuation methods and valuation techniques:

6.3. Cases where fair value disclosure is exempted:

6.4. Reasons for not being able to determine fair value:

6.5. Policy on valuation of financial assets in the Securities Company's financial asset portfolio according to the original price principle (if any)

7. Totalitional Information for Financial Statements

A. Notes to the Financial Statements

(Unit: VND)

7.1. Cash and cash equivalents	**30/6/2026**	**01/01/2026**
- Cash on hand		
- Bank deposits for securities company operations	4,312,120,545	23,967,249,174
- Money is transferring	-	-
- Deposits for sale of underwritten securities	-	-
- Deposit for clearing and settlement of securities transactions	3,914,006	3,484,191,632
- Cash equivalents		120,000,000,000
Total	**4,316,034,551**	**147,451,440,806**

A.7.2. Value of transaction volume executed during the year

INDICATORS	Volume of transactions made during the year	Value of transaction volume made during the year
a) Of securities companies	-	-
- Stocks	12,228,304	312,220,655,200
- Bonds	30,805,700	3,591,706,275,000
- Other securities	35,280,000	366,339,200,000
Total	**78,314,004**	**4,270,266,130,200**
b) Of the Investor	-	-
- Stocks	141,701,198	3,461,284,711,630
- Bonds	-	-
- Other securities	-	-
Total	**141,701,198**	**3,461,284,711,630**

A 7.3. Financial assets

7.3.1 Financial assets measured at fair value through profit or loss(FVTPL):

FVTPL Assets	30/6/2026		01/01/2026	
	Book value	Fair value	Book value	Fair value
- Listed stocks	78,235,594,957	77,210,736,300	79,132,837,806	85,720,812,500
- Bonds	459,120,000,000	459,120,000,000		
- CDs	342,942,949,728	342,942,949,728		
- Fun Units	20,000,000,000	20,000,000,000		
Total	**900,298,544,685**	**899,273,686,028**	**79,132,837,806**	**85,720,812,500**

7.3.2 Available-for-sale financial (AFS) assets

AFS Assets	30/6/2026		01/01/2026	
	Book value	Fair value	Book value	Fair value
Bonds				
Unlisted shares	-	-		
Total	-	-	-	

7.3.3 Held-to-management (HTM) investments

HTM Assets	30/6/2026	01/01/2026
- Savings deposit	860,000,000,000	
- Bonds		
Total	**860,000,000,000**	-

7.3.4 Loans and receivables

Loans and receivables	30/6/2026		01/01/2026	
	Book value	Fair value	Book value	Fair value
- Margin lending	224,547,116,988	223,296,441,143	141,961,746,718	140,711,070,873
- Loan for customer sales advance	5,744,140,308	5,744,140,308	13,204,421,849	13,204,421,849
- Loan due to transaction error	-		-	
Total	**230,291,257,296**	**229,040,581,451**	**155,166,168,567**	**153,915,492,722**

A. 7.4. Provision for impairment of financial assets and mortgaged assets	30/6/2026	01/01/2026
- Impairment Provision - Operating Loan Margin	1,250,675,845	1,250,675,845
- Provision for impairment - Loans for operations in advance of customer	-	-
- Provision for impairment of available-for-sale financial assets		
- Provision for impairment of mortgaged assets	-	-
Total	**1,250,675,845**	**1,250,675,845**

A.7.5. Accounts receivable	30/6/2026	01/01/2026
7.5.1. Receivables from sale of investments		
7.5.2. Receivables and accrued dividends and interest on investments	*30,536,471,882*	*3,166,015,731*
7.5.3. Receivables from matured investments	-	-
7.5.4. Margin Activity Receivables	-	-
7.5.5. Receivables from services provided by the company	*501,297,166*	*402,591,418*
-Receivables from Stock Exchange	-	-
-Receivable from investment trust contract	-	-
-Must collect interest on investment trust contract	-	-
-Receivables from futures trading	-	-
-Repo contract interest receivable	-	-
-Receivable from investment cooperation contract	-	-
-Receivable from other brokerage service contracts		
-Receivable for other consulting services		
Total	-	-
7.5.6. Receivables for securities transaction errors	-	-
7.5.7. Other receivables	*299,219,416*	*221,732,608*
Total	**31,336,988,464**	**3,790,339,757**
In which: Details of bad debts	-	-
+ Receivable from futures trading	-	-
+ Receivable from investment cooperation contract	-	-
+ Other receivables	-	-
Total	-	-

A 7.6. Provision for impairment of receivables

Securities companies must explain in detail the types of bad debts for which provisions must be made (details by type, group, and subject of bad debts).

STT	Bad debt type must set up provision	Bad Debt Value	References	This year: Beginning of year number	This year: Amount of provision during the period	This year: Amount of reversal during the period	This year: Final number	Last year
1	Provision for doubtful debts from sale of financial assets							
2	Provision for doubtful debts and accrued dividends and interest due	1,732,720,382		1,732,720,382			1,732,720,382	
3	Provision for receivables on maturing investments							
4	Provision for doubtful debts							
	Total	1,732,720,382		1,732,720,382	-	-	1,732,720,382	

A.7.7. Office equipment, tools and supplies	30/6/2026	01/01/2026
	-	-
- Office supplies	-	-
- Tools, instruments	-	-

Total	-	-
A 7.8. Short-term prepaid expenses	-	-
a. Short-term prepaid expenses	1,419,037,141	897,775,822
Total	-	-
b. Long-term prepaid expenses		
Long-term prepaid expenses incurred on consolidation		
Other long-term prepaid expenses	3,615,173,378	1,212,298,465
Total	3,615,173,378	1,212,298,465
A7.9. Deposits at Payment Support Fund	**6,255,773,182**	**5,568,702,904**
Initial deposit	120,000,000	120,000,000
Totalitional deposit	4,821,469,212	4,371,296,738
Interest allocated during the year	1,314,303,970	1,077,406,166
Total	-	-

A7.10. Increase and decrease of tangible fixed assets

Item	Houses, buildings	Machinery and equipment	Means of transport,	Management equipment	Other tangible fixed assets	Total
Original price of tangible		-	-	-	-	0
Beginning balance		13,084,897,584		285,223,413	-	**13,370,120,997**
- Purchased within the year		790,347,402			-	**790,347,402**
- Completed construction		-			-	-
-Reclassify					-	-
- Switch to investment real estate		-			-	-
Liquidation, sale				30,111,114	-	**30,111,114**
- Other discounts		-	-		-	-
End of year balance		13,875,244,986	-	255,112,299	-	**14,130,357,285**
Accumulated depreciation		-	-	-	-	-
Beginning balance		11,108,816,838		238,620,325	-	**11,347,437,163**
- Depreciation during the year		211,883,184		3,382,482	-	**215,265,666**
- Reclassify					-	-
- Switch to investment real		-		-	-	-
Liquidation, sale				30,111,114	-	**30,111,114**
- Other discounts		-	-	-	-	-
End of year balance		11,320,700,022	-	211,891,693	-	**11,532,591,715**
Remaining value of fixed assets		-	-	-	-	-
- On New Year's Day		1,976,080,746	-	46,603,088	-	**2,022,683,834**
- At the end of the year		2,554,544,964	-	43,220,606	-	**2,597,765,570**
Fair value valuation		-	-	-	-	-

- Remaining value at the end of the year of tangible fixed assets used as mortgages or pledges to secure loans:

- Original value of fixed assets at the end of the year that have been fully depreciated but are still in use:

- Original value of fixed assets at the end of the year awaiting liquidation:

- Commitments to purchase and sell tangible fixed assets of great value in the future:

- Other changes in tangible fixed assets:

A7.11. Increase and decrease of intangible fixed assets

Item	Land use rights	Publishing rights	Copyright, patent	Trademark	Computer software	Other intangible	Total
Original price of fixed		-	-	-	-	-	0
Opening balance		-	3,728,764,540	-	15,771,328,340		19,500,092,880
- Purchase during the period		-		-		-	-
- Created from within the		-	-	-	0	-	-
- Increase due to business consolidation		-	-	-	0	-	-
- Reclassify		-		-		-	-
Liquidation, sale		-	-	-	0	-	-
- Other discounts		-	-	-	0	-	-
Final number		-	3,728,764,540	-	15,771,328,340	-	19,500,092,880
Accumulated depreciation		-	-	-	**0**	-	-
Opening balance		-	2,423,825,024	-	15,771,328,340		18,195,153,364
- Depreciation during the year		-	93,750,000	-		-	93,750,000
- Reclassify		-		-		-	-
Liquidation, sale		-	-	-	0	-	-
- Other discounts		-	-	-	0	-	-
Final number		-	2,517,575,024	-	15,771,328,340	-	18,288,903,364
Remaining value of fixed		-	-	-	**0**	-	-
- On New Year's Day		-	1,304,939,516	-	0	-	1,304,939,516
- At the end of the year		-	1,211,189,516	-	0	-	1,211,189,516
Fair value valuation		-	-	-	-	-	-

* *Explanation of data and other explanations (if any):*

A 7.12. Mortgaged assets

A.7.13. Listed/registered financial assets of securities companies

A. 7.14. Financial assets deposited at VSD and not yet traded by securities

A. 7.15. Securities Company's pending financial assets

A. 7.16. Securities Company's pending financial assets, correction of

A. 7.17. Financial assets not deposited at VSD of securities companies

A. 7.18. Financial assets entitled to the rights of the Securities Company

A. 7.19. Securities entrusted for auction by securities companies (if any)

A.7.20. Listed/registered financial assets of the Investor

A. 7.21. Financial assets deposited at VSD and not yet traded by Investors

A. 7.22. Investors' pending financial assets

A. 7.23. Financial assets not deposited at VSD of Investors

A. 7.24. Financial assets entitled to the rights of the Investor

A. 7.25. Investor Deposits

Investor Deposit	End of period	Beginning of the year
1. Investor's deposit for securities transactions under the method of securities company management	99,791,036,272	93,734,053,332
1.1. Deposits of domestic investors on securities transactions under the method of securities company management	99,791,036,272	93,734,053,332
1.2. Foreign investors' deposits for securities transactions under the management method of securities companies	-	
2. Deposit for securities trading for customers		
3. Investor's securities transaction clearing and payment deposits	35,129,625	1,886,445,039
3.1. Deposits for clearing and payment of securities transactions of domestic investors	5,918,960	1,885,154,206
3.2. Clearing and payment deposits for securities transactions of foreign investors	29,210,665	1,290,833
Total	99,826,165,897	95,620,498,371

A.7.26. Issuer Deposits	-	-
1. Deposits for sale of securities underwritten by agents and issuing agents	-	-
2. Deposits for payment of principal, interest and dividends of the Issuer	1,895,182,309	2,010,509,926
Total	**1,895,182,309**	**2,010,509,926**
	End of the year	**eginning of the year**
A.7.27. Payables for purchase of financial assets		
A.7.27.1. Payables for purchases of financial assets	-	-
Total	-	-
A.7.27.2 Other payables on investing activities	-	
Total	-	
A7.28. Payables for securities trading activities	**211,094,372**	**240,586,136**
7.28.1.Payable to the Stock Exchange	147,224,863	177,382,913
Total	**147,224,863**	**177,382,913**
7.28.2.Payable to Payment Support Fund	-	-
Total	-	-
7.28.3. Must return securities delivered and received by issuing agents	-	-
Total	-	-
7.28.4. Payable to Vietnam Securities Depository (VSD)	63,869,509	63,203,223
Total	**63,869,509**	**63,203,223**
7.28.5. Payable to other organizations and individuals	-	-
Securities companies must explain in detail according to the group of payable		
A.7.29. Must pay dividends, principal and interest on bonds	-	-
- Must pay dividends, principal and interest on bonds to Investors	-	-
- Must pay dividends to shareholders or profits to capital contributors	-	-
Total	-	-
A 7.30. Taxes and amounts payable to the State	-	-
- Corporate Income Tax	4,784,511,007	
- Personal Income Tax	594,001,697	751,033,445
-VAT	3,292,809	3,674,533
Fees, charges and other payables	-	-
Total	**5,381,805,513**	**754,707,978**
A.7.31. Payable to securities issuers	-	-
Total		-
A.7.32. Expenses payable		-
- Details by type and group of payable expenses	11,187,095,890	31,726,028
Total	**11,187,095,890**	**31,726,028**
A. 7.33. Securities transaction errors payable	-	-
A 7.34. Payables to suppliers		
Altisss High-Tech Joint Stock Company		750,000,000
Other	115,826,123	96,346,821
		-
Total	**115,826,123**	**846,346,821**
A 7.35. Other payables		
- Dividends payable to non-depository shareholders	5,765,194,210	5,780,028,460
- Must pay to buy treasury stock		
Must pay dividends to investors	-	-
Other payables	8,845,458	1,120,223,670
Total	**5,774,039,668**	**6,900,252,130**
A.7.36. Deferred tax assets and deferred tax liabilities	-	-

A.7.37. Short-term borrowings (Details by types of loans arising during the securities company's operating period)

Loại vay ngắn hạn	Loan interest rate	Opening balance	Loan amount during the period	Amount paid in period	Ending Balance
- Bank Loan		80,000,000,000	770,000,000,000	170,000,000,000	680,000,000,000
- Personal loan (Details by loan	-				
- Borrow from other subjects	-				
Total		**80,000,000,000**	**770,000,000,000**	**170,000,000,000**	**680,000,000,000**

A.7.38. Long-term borrowings:

A. 7.39. Payable to Investors

Payable type	End of the year	Beginning of the year
1. Payable to Investors - Investors' deposits on securities transactions under the method of securities company management	99,791,036,272	93,734,053,332
1.1. Of Domestic Investors	99,791,036,272	93,734,053,332
1.2. Of Foreign Investors		
2. Payable to Investors - Deposits for clearing and settlement of securities transactions of Investors	35,129,625	1,886,445,039
2.1. Of Domestic Investors	5,918,960	1,885,154,206
2.2. Of Foreign Investors	29,210,665	1,290,833
3. Other payables of investors		
3.1. Of Domestic Investors		
3.2. Of Foreign Investors		
Total	99,826,165,897	95,620,498,371

A. 7.40. Payable to Investors

Payable type	End of the year	Beginning of the year
1. Must pay stock brokerage fees		
2. Must pay securities custody fees		
3. Must pay investment consulting fees		
Total		

A.7.41. Receivables and payables of Investors for transaction error	-	-
A.7.42. Loans payable to securities companies by investors	-	-
1. Margin payment	-	-
2. Must pay principal margin	224,547,116,988	141,961,746,718
2.1. Margin principal payable to domestic investors	*224,547,116,988*	*141,961,746,718*
2.2. Margin principal payable to foreign investors	-	-
3. Margin interest must be paid	-	-
3.1. Margin interest payable to domestic investors	-	-
3.2. Margin interest payable to foreign investors	-	-
4. Payable for advance payment for securities sale	5,744,140,308	13,204,421,849
4.1. Principal payable for advance payment of securities sales	5,744,140,308	13,204,421,849
a. Must pay principal of advance payment for securities sale of domestic	*5,744,140,308*	*13,204,421,849*
b. Must repay principal of advance payment for securities sale of foreign	-	-
4.2. Interest payable on advance payment for securities sales	-	-
a. Must pay interest on advance payment for securities sales of domestic	-	-
b. Must pay interest on advance payment for securities sales of foreign	-	-
Total	**230,291,257,296**	**155,166,168,567**

A.7.43. Undistributed earnings

Retained earnings	End of the year	Beginning of the year
1. Undistributed realized profits	*34,206,746,138*	*2,006,651,673*
2. Unrealized profits	*(1,024,858,657)*	*6,587,974,694*
Total	**33,181,887,481**	**8,594,626,367**

A. 7.44. Income distribution situation for shareholders or capital contributors

Income distribution situation for shareholders or capital contributors	End of the year	Beginning of the year
1. Undistributed realized profits of previous year	8,594,626,367	(36,262,448,501)
2. Unrealized loss/gain	(1,024,858,657)	(30,306,959)
3. Realized loss/profit	34,206,746,138	(36,262,448,501)
4. The basis of profit distributed to shareholders or capital contributors is taken into account.		
5. Funds allocated from profits: - Reserve fund for increasing charter capital - Financial and operational risk reserve fund	-	-
6. Profits distributed to shareholders or capital contributors according to the Securities Company Charter and the Resolution of the General Meeting of Shareholders		-
7. Tax payable on income distributed to stockholders		-
8. Total income distributed to shareholders or capital contributors	-	-

7.4.5 Regarding the situation of fluctuations in investments by group due to revaluation according to the market or according to the book value (for investments without market price) at the end of the period

Revaluation of financial assets

STT	List of types of TSTC		Purchase value according to accounting books	Quantity	This period's price	Market price or fair value	This review is currently in progress.		Purchase price	Market price or previous fair value	Previous evaluation difference		Accounting adjustment difference for this period	
							Increase in difference	Discount			Increase in difference	Discount	Increase in difference	Discount
A	B		1			2	3=(2-1)	4=(1-2)	6	7	8=(7-6)	9=(6-7)	10=(3-8)	11=(4-9)
I. Listed stocks			78,235,594,957			77,210,736,300	1,033,956,713	2,058,815,370	58,404,787,806	64,516,838,200	6,375,794,653	263,744,259	594,662,060	7,731,571,111
1	Viet Nam Fishery Mechanical Shipbuilding Joint Stock Company	*FSO*	630,417,887	102,441	10,600	1,085,874,600	455,456,713		636,571,847	672,366,500	35,794,653		419,662,060	0
2	Hoa Phat Group Joint stock company	HPG	10,982,500,000	440,000	23,300	10,252,000,000		730,500,000	3,857,500,000	4,035,000,000	177,500,000			908,000,000
3	Vietcombank	VCB	6,350,000,000	100,000	62,200	6,220,000,000		130,000,000	8,975,000,000	8,715,000,000		260,000,000	130,000,000	
4	Vietnam Export Import Commercial Joint Stock Bank	EIB	44,931,500,000	2,165,000	21,000	45,465,000,000	533,500,000		44,931,500,000	51,094,000,000	6,162,500,000		0	5,629,000,000
5	Vietcap Securities Joint Stock Company	VCI	7,905,000,000	300,000	24,350	7,305,000,000		600,000,000						600,000,000
6	PetroVietnam Transports Corporation	PVT	3,571,961,111	150,000	19,850	2,977,500,000		594,461,111						594,461,111
7	Mobile World Investment Corporation	MWG	3,860,000,000	50,000	78,100	3,905,000,000	45,000,000						45,000,000	
8	Other stocks		4,215,959	136		361,700		3,854,259	4,215,959	471,700	0	3,744,259	0	110,000
II. Unlisted shares			0			0			173,103,200,000	173,103,200,000				
III. Bonds			459,120,000,000			459,120,000,000								
IV. Fund Units			20,000,000,000			20,000,000,000								

7.45.3. Dividends and interest arising from FVTPL financial assets, loans, HTM, AFS

STT	Target	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	From FVTPL financial assets:	215,980,400	215,980,400	4,000	40,000
2	From HTM financial assets:	26,591,000,980	34,955,879,911		
3	From Loans:	6,763,352,555	12,244,777,024	2,551,866,799	5,885,897,732
4	From AFS:	-	-	-	-
	Total	**33,570,333,935**	**47,416,637,335**	**2,551,870,799**	**5,885,937,732**

7.45.4. Revenue other than income from financial assets

STT	Other types of operating revenue	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Other revenue	32,247,270	64,159,994	17,138,377	30,533,831
2	Property rental revenue	-	-	-	-
3	Revenue from other financial services	42,600,000	42,600,000	799,109,090	929,109,090
4	Revenue from payment of principal, interest and dividends of bonds issued by the Issuer	-	-	-	-
	Total	**74,847,270**	**106,759,994**	**816,247,467**	**959,642,921**

7.45.5. Expenses other than the expenses of financial assets

STT	Other operating expenses	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	**Other service provision operating costs**		-		
1.1	Property rental costs		-		
1.2	Other financial service fees		-		
1.3	Expenses from paying principal, interest and dividends of bonds issued by the issuing		-		
1.4	Term deposit interest expense		-		
1.5	Other costs		-		
	Total		-		

Note: This indicator supplements Indicator Code 32 of the Separate Comprehensive Income Statement.

B 7.46. Financial income

STT	Types of financial revenue	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Exchange rate difference	-	-		
2	Dividend revenue from investments in	-	-	-	
3	Revenue from dividends, arising during the	-	-	-	
4	Interest revenue from demand deposits	92,226,248	421,693,002	16,302,860	319,381,204
5	Other financial revenue				
	Total	**92,226,248**	**421,693,002**	**16,302,860**	**319,381,204**

B.7.47 Service provision operating costs

STT	Cost Type	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Securities brokerage fees	3,560,558,699	6,822,136,181	2,299,288,962	4,973,017,704
2	Self-employment costs	17,517,771	51,843,359	235,435,266	522,223,435

3	Securities investment consulting fees				
4	Securities custody service costs	184,446,898	368,224,993	200,145,694	407,583,468
5	Financial consulting operating costs	216,311,862	433,796,787	781,058,822	1,139,765,604
6	Cost of other financial services	-	-	-	
7	Cost of renting and using assets	-	-	-	
8	Cost of paying principal, interest and dividends	-	-	-	
9	Other service costs				
10	Provision and handling of bad debt losses on	-	-	-	
	Total	**3,978,835,230**	**7,676,001,320**	**3,515,928,744**	**7,042,590,211**

B 7.48. Financial expenses

STT	Type of financial cost	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Exchange rate loss difference	-	-		
2	Interest expense	11,911,917,808	13,037,123,286	1,102,426,846	1,102,426,846
3	Losses from sale and liquidation of investments in subsidiaries, associates and joint ventures	-	-	-	
4	Other investment costs	-	-	-	
	Total	**11,911,917,808**	**13,037,123,286**	**1,102,426,846**	**1,102,426,846**

B 7.49. Operating expenses

STT	Type of selling price	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Management staff costs	-		-	
2	Social insurance, health insurance, union funds,	-	-	-	
3	Office supplies costs	-	-	-	
4	Cost of tools and equipment	-	-	-	
5	Fixed asset depreciation costs	-	-	-	
6	Outsourcing service costs	-	-	-	
7	Other costs	-	-	-	
	Total				

B 7.50. Securities company management costs

STT	Type of securities company management costs	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Salary and payroll expenses	2,975,164,041	6,309,765,981	1,936,400,673	4,403,483,618
2	Social insurance, health insurance, unemployment insurance	233,761,231	445,294,089	161,349,301	319,420,098
3	Professional liability insurance costs				
4	Office supplies costs			1,487,499	2,974,998
5	Cost of tools and equipment	102,041,826	168,050,275	36,254,516	72,659,838
6	Depreciation costs of fixed assets and investment real estate	13,672,962	28,688,825	19,635,879	39,271,758
7	Taxes, fees and charges				4,000,000
8	Provisions and reversals of provisions				
9	Outsourcing service costs	360,199,716	625,410,416	181,412,646	345,147,950
10	Other costs	1,011,077,349	2,583,531,817	1,288,675,328	2,970,723,765
	Total	**4,695,917,125**	**10,160,741,403**	**3,625,215,842**	**8,157,682,025**

B 7.51. Other income

STT	Other income details	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Disposal of fixed assets and tools and equipment			5,057,542	5,057,542
2	Other income	478,316	693,690	161,068,626	311,068,626
	Total	**478,316**	**693,690**	**166,126,168**	**316,126,168**

B 7.52. Other costs

STT	Other costs details	This year		Last year	
		This time	Cumulative	This time	Cumulative
1	Disposal of fixed assets and tools and equipment				
2	Other costs			1,493,963	1,630,765
	Total	-	-	**1,493,963**	**1,630,765**

B 7.53. Corporate income tax expense

STT	Corporate income tax expense details	This year		This year	
		This time	Cumulative	This time	Cumulative
1	Current securities company income tax expense	5,396,925,559	5,396,925,559		
2	- Securities company income tax expense calculated on current year's taxable income				
3	- Adjust the income tax expense of securities companies of previous years into the current				
4	'- Total current income tax expense of securities companies				
5	Deferred income tax expense of securities companies				
6	Deferred income tax expense of securities companies arising from taxable temporary differences				
7	- Deferred corporate income tax expense arising				
8	- Deferred corporate income tax income arising				
9	Deferred corporate income tax income arising				
10	- Deferred corporate income tax income arising				
11	- Total deferred corporate income tax expense				

B.7.54. Cumulative comprehensive income statement

Target	Opening balance	Number of occurrences	Changes from equity and recognized in	Closing balance
A	1	2	3	4

C. Notes to the Cash Flow Statement

STT	Transactions and funds	This year	Last year
A	B	1	2
	Present the value and reasons for large amounts of cash and cash equivalents held by the securities company but not used due to legal restrictions or other constraints that the securities company must comply with.	-	-

-

D.7.56 Totalitional information for the Statement of Changes in Equity is as follows:

7.57.1.Dividends proposed or declared after the date of the Financial Statements but before the financial statements are authorized for issue

7.57.2. Unrecognized cumulative preferred stock dividend value

7.57.3. Income and expenses, profits or losses accounted for directly in equity:

- Income:
- Expense:
- Profit (Loss):

E. Other information

E.7.57.1. Events occurring after the end of the accounting period: no events are expected to occur.

E.57.2. Information about related parties:

58.2.1 List of related parties:

No.	Related parties	Relationship
1	Nguyen Tuan Anh	Chairman of the Board of Directors
2	Dao Le Huy	Chairman of the Board of Directors resigned on March 6, 2026.
3	Ninh Le Son Hai	Member of the Board of Directors; Legal Representative; General Director
4	Ngo Thi Song Ngan	Member of the Board of Directors; Deputy General Director; Company Secretary and
5	Nguyen Phi Long	Vice Chairman of the Board of Directors; Independent Member of the Board of Directors;
6	Nguyen Bang Khanh	Independent Member of the Board of Directors; Chairman of the Audit Committee;
7	Vu Thi Thanh Nga	Chief Accountant
8	Doan Thi Thuy	Authorized officer for information disclosure
9	Nguyen Dieu Linh	Head of Internal audit Department

58.2.2 Transactions with related parties

No.	Related parties	Transaction content	Q2/2026	Cumulative
1	Ninh Le Son Hai	Transaction fees, custody fees, securities transfer fees	34,095	629,494
2	Vu Thi Thanh Nga	Custody fees	5,513	10,946
3	Doan Thi Thuy	Custody fees	43,273	87,348

E.57.3. Comparative Information (Changes to Comparative Information Presented in Prior Period Financial Statements) : ....

E.57.4. Information about ongoing operations: ....

E.57.5. Other information. (3) ....

Hai Phong, July 20,2026

Preparer	CHIEF ACCOUNTANT	CEO
Nguyen Thu Hang	Vu Thi Thanh Nga	TỔNG GIÁM ĐỐC Ninh Lê Sơn Hải

CÔNG TY CỔ PHẦN CHỨNG KHOÁN HẢI PHÒNG