

**YENBAI JOINT-STOCKS FOREST
AGRICULTURAL PRODUCTS AND
FOODSTUFF COMPANY**
Stock code: CAP

THE SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No.: 248/KT

Yen Bai, July 18, 2026

Regarding information disclosure

To:

- State Securities Commission;
- Hanoi Stock Exchange (HNX).

1. Company Name: YENBAI JOINT-STOCKS FOREST AGRICULTURAL PRODUCTS AND FOODSTUFF COMPANY
2. Stock code: CAP
3. Head office address: House No. 279, Nguyen Phuc Street, Yen Bai Ward, Lao Cai Province
4. Phone: 02163.862.278 - Fax: 02163.862.804
5. Information disclosure person: Luong Quoc Quyen
6. Phone: 0978.131.246
7. Information disclosure type: ☐ 24 hours ☐ 72 hours ☐ Unusual ☐ On request ☒ Periodic
8. Information disclosure content:
 - 8.1. Combined financial statements for the third quarter of fiscal year 2025-2026 (accounting period from 01/4/2026 to 30/6/2026):
 - Balance sheet;
 - Income statement;
 - Cash flow statement;
 - Notes to financial statements;
 - 8.2. Explanation content:
 - Official dispatch No. 247/KT dated July 18, 2026 on explaining the 10% difference in profit after tax compared to the same period last year in the combined financial statements.
9. We also address all financial statements at Website www.yfatuf.com.vn
We hereby commit that the information disclosed above is true and take full legal responsibility for the content of the disclosed information.

Recipient:

- As above;
- Archived: Office.

**INFORMATION DISCLOSURE
PERSON**



Luong Quoc Quyen

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*Regarding the explanation of the 10%
difference in profit after tax compared
to the same period last year in the
combined financial statements*

To:

- State Securities Commission;
- Hanoi Stock Exchange (HNX).

Pursuant to Clause 4, Article 14, Chapter III, Circular 96/2020/TT-BTC issued by the Ministry of Finance on November 16, 2020. Yenbai Joint-stocks Forest Agricultural Products and Foodstuff Company would like to explain the reasons for the change in profit after tax of this period compared to the same period last year as follows:

The Company's combined financial statements for the third quarter of fiscal year 2025-2026 (from 01/4/2026 to 30/6/2026) has the following results:

- Profit after corporate income tax for the : 27.775.268.179 VND
third quarter of fiscal year 2025-2026
- Profit after corporate income tax for the : 16.900.012.777 VND
third quarter of fiscal year 2024-2025
- Reduction difference : 64 %

Reason:

- Cassava starch prices tend to increase, favorable consumption increases revenue.
- Cost of goods sold per unit of product decreases compared to the same period.

The above reasons lead to the after-tax profit on the combined financial statements this year increasing compared to the same period last year.

Best regards!

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