

**MECHANICAL ENGINEERING
SERVICE JOINT STOCK COMPANY**

No.: 39/TB-CDCT

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Hanoi, April 13, 2026

On: Explanation on after-tax profit
changing by more than 10% compared to the
same period last year and after-tax profit in the
reporting period with a net loss

DISCLOSURE OF INFORMATION

To: - State Securities Commission;
- Hanoi Stock Exchange.
- Valued Shareholders.

I/ INTRODUCTION OF THE INFORMATION DISCLOSING ORGANIZATION:

1. Organization name: **Mechanical Engineering Service Joint Stock Company.**
2. Address: 8th Floor, Tower A, Sky Tower Building, 88 Lang Ha, Lang Ward, Hanoi.
3. Stock code: **MES**
4. Phone number: 04 39331768/39332225 - Fax: 04 39332225

2. CONTENT OF INFORMATION DISCLOSURE:

Mechanical Engineering Service Joint Stock Company would like to provide an explanation on after-tax profit in Q1 2026 changing by more than 10% compared to Q1 2025, and the after-tax profit in the reporting period with a net loss (Code 60). Although total revenue and income in first quarter of 2026 increased compared to first quarter of 2025. The basic reason for company's production and business results' losses is that the gross profit from production and business activities was not high enough to cover enterprise management expenses, despite strict cost-saving measures. Specifically:

Unit: VND

No.	Target	First quarter of 2025	First quarter of 2026
1	Total revenue and income	617,553,950	1,492,535,417
2	Total expenses	1,141,958,972	1,517,169,774
3	Profit after corporate income tax	(524,405,022)	(24,634,357)

Sincerely thank./.

Recipients:

- As above;
- HDQT; BKS;
- Published on Website; CIMS;
- Archived: TCHC, TCKT.

**ON BEHALF OF CHAIRMAN OF BOARD
OF MANAGEMENT**



Cao Tien Dung