

**CÔNG TY CP CHỨNG  
KHOÁN HẢI PHÒNG  
HAIPHONG SECURITIES  
JOINT STOCK COMPANY**

**CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM  
Độc lập - Tự do - Hạnh phúc  
THE SOCIALIST REPUBLIC OF VIETNAM  
Independence - Freedom - Happiness**

Số: 36/CBTT-CKHP  
No.: 36/CBTT-CKHP

Hải Phòng, ngày 20 tháng 01 năm 2026  
Hai Phong, January 20, 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG  
EXTRAORDINARY INFORMATION DISCLOSURE**

**Kính gửi: Ủy ban Chứng khoán Nhà nước/Sở Giao dịch Chứng khoán  
Việt Nam/ Sở Giao dịch Chứng khoán Hà Nội  
To: State Securities Commission/ Vietnam Exchange/ Hanoi Stock  
Exchange**

1. Tên tổ chức/*Name of organization*: **CTCP Chứng khoán Hải Phòng/ Hai Phong Securities Joint Stock Company**

- Mã chứng khoán/Mã thành viên/ *Stock code/ Broker code*: HAC

- Địa chỉ/*Address*: Số 7, lô 28A, Lê Hồng Phong, Phường Gia Viên, TP Hải Phòng/ No. 7, Lot 28A, Le Hong Phong, Gia Viên Ward, Hai Phong City.

- Điện thoại liên hệ/*Tel.*: 02253.842335

Fax: 02253.746266

- E-mail: haseco@haseco.vn

2. Nội dung thông tin công bố/*Contents of disclosure*:

Công bố Báo cáo vốn chủ sở hữu cho kỳ tài chính từ ngày 01/07/2025 đến ngày 16/01/2026 đã được kiểm toán của Công ty CP Chứng khoán Hải Phòng.

*Announcement of the audited Equity Statement for the financial period from July 1, 2025 to January 16, 2026 of Hai Phong Securities Joint Stock Company.*

3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 20/01/2026 tại đường dẫn: <https://haseco.vn/tathongtin/cong-bo-thong-tin/>

*This information was published on the company's website on January 20, 2026, as in the link: <https://haseco.vn/tathongtin/cong-bo-thong-tin/>*



Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/ *We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

**Tài liệu đính kèm/Attached documents:**

Báo cáo Vốn chủ sở hữu cho kỳ tài chính từ ngày 01/07/2025 đến ngày 16/01/2026 đã được kiểm toán/*The Equity Statement for the financial period from July 1, 2025 to January 16, 2026 has been audited.*

**Đại diện tổ chức**  
**Organization representative**  
Người được Ủy quyền CBTT  
*Person authorized to disclose information*  
(Ký, ghi rõ họ tên, chức vụ, đóng dấu)  
(*Signature, full name, position, and seal*)



**Đoàn Thị Thúy**



**HAI PHONG SECURITIES JOINT  
STOCK COMPANY**

Audited Statement of Changes in Equity for the  
fiscal period from July 01, 2025 to January 16,  
2026



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# HAI PHONG SECURITIES JOINT STOCK COMPANY

## CORPORATE INFORMATION

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### CORPORATE INFORMATION

Hai Phong Securities Joint Stock Company ("Company") was established and operates under Securities Business Registration License No.119/GP-UBCK issued by the State Securities Commission dated November 23, 2015 on the basis of merging Hai Phong Securities Joint Stock Company (Securities Business Registration License No.13/UBCK-GP issued on October 21, 2003) and A Au Securities Joint Stock Company (Securities Business Registration License No.75/UBCK-GP issued on December 21, 2007).

The Company was granted an additional license for underwriting for securities issues under the Securities Company Establishment and Operation License No.68/GPDC-UBCK issued by the State Securities Commission dated September 4, 2024.

The Company's latest securities business license is the amended Securities Company Establishment and Operation License No.67/GPDC-UBCK issued by the State Securities Commission dated August 11, 2025, which approves the change of the head office address and the legal representative.

### BOARD OF DIRECTORS

Members of the Board of Directors during the year and to the date of this report include:

- |                        |          |
|------------------------|----------|
| - Mr Dao Le Huy        | Chairman |
| - Ms Ngo Thi Song Ngan | Member   |
| - Mr. Nguyen Tuan Anh  | Member   |

### BOARD OF MANAGEMENT

Members of the Board of Management during the year and to the date of this report include:

- |                        |                         |                                      |
|------------------------|-------------------------|--------------------------------------|
| - Mr. Ninh Le Son Hai  | General Director        | <i>Appointed on October 15, 2025</i> |
| - Ms Ngo Thi Song Ngan | Deputy General Director |                                      |

### AUDIT COMMITTEE

Members of the Audit Committee during the period and up to the date of this report include

- |                       |                         |
|-----------------------|-------------------------|
| - Mr. Nguyen Tuan Anh | Head of audit committee |
| - Mr Dao Le Huy       | Member                  |

### LEGAL REPRESENTATIVE

The legal representative of the Company during the period is Mr. Dao Le Huy - Title: Chairman of the Board of Directors under the third Amendment Business Registration Certificate issued by the Department of Planning and Investment of Hai Phong City on June 27, 2025.

### REGISTERED BUSINESS OFFICE

The Company's head office is located at No. 7, Lot 28A Le Hong Phong Street, Gia Vien Ward, Hai Phong City.

### AUDITORS

BDO Audit Services Company Limited has audited the Company's Statement of Changes in Equity for the fiscal period from July 01, 2025 to January 16, 2026.

# HAI PHONG SECURITIES JOINT STOCK COMPANY

## REPORT OF THE BOARD OF MANAGEMENT

*On the Statement of Changes in Equity from July 01, 2025 to January 16, 2026*

The Board of Management of the Company presents this report with the audited Company's Statement of Changes in Equity from July 01, 2025 to January 16, 2026.

### RESPONSIBILITY OF THE BOARD OF MANAGEMENT

The Board of Management of the Company is responsible for preparation and presentation of Statement of Changes in Equity, which give a true and fair view of the Company's capital contribution from July 01, 2025 to January 16, 2026 in accordance with Vietnamese Accounting Standards, the accounting regime applicable to securities companies and statutory requirements relevant to the preparation and presentation of Statement of Changes in Equity.

In preparing the Statement of Changes in Equity, the Board of Management is required to:

- Select suitable accounting policies and then apply them consistently;
- Make judgments and estimates that are reasonable and prudent;
- State whether applicable accounting standards have been followed, material misstatements (if any) that have been disclosed and explained in the financial statements;
- Prepare financial statements on going concern basis unless it is inappropriate to presume that the Company will continue in business.

The Board of Management is responsible for ensuring that proper accounting records are kept which disclose, with reasonable accuracy at any time, the capital contribution of the Company and to ensure that the accompanying Statement of Changes in Equity comply with Vietnamese Accounting Standards, the accounting regime applicable to securities companies, and relevant statutory requirements. The Board of Management is also responsible for safeguarding the Company's assets and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities

The Board of Management of the Company confirms that the Company has complied with the above requirements in preparing and presenting the accompanying statements of changes in equity.

### APPROVAL OF STATEMENT OF CHANGES IN EQUITY

The Board of Management approves the accompany Statement of Changes in Equity from July 01, 2025 to January 16, 2026 from page 06 to page 11. According to the Board of Management, the Statement of Changes in Equity give a true and fair view, in all material respects, the capital contribution of the Company from July 01, 2025 to January 16, 2026, in accordance with Vietnamese Accounting Standards, the accounting regime applicable to securities companies and statutory requirements relevant to the preparation and presentation of Statement of Changes in Equity.

*Hai Phong, January 19, 2026*

For and on behalf of Board of Management,



General Director

**NINH LE SON HAI**

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No: BC/BDO/2026..A.O..

Hanoi, January 19, 2026

## INDEPENDENT AUDITORS' REPORT

*on Statement of Changes in Equity of Hai Phong Securities Joint Stock Company  
for the fiscal period from July 01, 2025 to January 16, 2026*

**To: SHAREHOLDERS, BOARD OF DIRECTORS AND BOARD OF MANAGEMENT  
HAI PHONG SECURITIES JOINT STOCK COMPANY**

We have audited the accompanying Statement of Changes in Equity of Hai Phong Securities Joint Stock Company (hereinafter referred to as "the Company" dated January 19, 2026 from page 06 to page 11, including: Statement of Changes in Equity for the fiscal period from July 01, 2025 to January 16, 2026.

### Management's Responsibility

The Board of Management is responsible for the preparation and fair presentation of the Company's Statement of Changes in Equity in accordance with the Vietnamese Accounting Standards, the accounting regime applicable to securities companies and statutory requirements relevant to the preparation and presentation of Statement of Changes in Equity and for such internal control as The Board of Management determined to be necessary to ensure the presentation of the Statement of Changes in Equity is free from material misstatements, whether due to fraud or errors.

### Auditor's Responsibility

Our responsibility is to express an opinion on Statement of Changes in Equity based on our audit. We have conducted our audit in accordance with Vietnamese Standards on Auditing. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the Statement of Changes in Equity are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Statement of Changes in Equity. The procedures selected depend on the auditor's judgments, including the assessment of the risks of material misstatement on the Statement of Changes in Equity, whether due to fraud or error. In making those risk assessments, the auditor considers internal control relevant to the Company's preparation and fair presentation of the Statement of Changes in Equity in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by the Board of Management, as well as evaluating the overall presentation of the Statement of Changes in Equity.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

### Opinion

In our opinion, in all material respects, the accompanying Statement of Changes in Equity gives a true and fair view of the capital contribution of Hai Phong Securities Joint Stock Company for the fiscal period from July 01, 2025 to January 16, 2026 in accordance with Vietnamese Accounting Standards, the accounting regime applicable to securities companies as stipulated in Circular No. 210/2014/TT-BTC dated December 30, 2014, issued by the Ministry of Finance on accounting guidelines for securities companies, Circular No.334/2016/TT-BTC dated December 27, 2016, issued by the Ministry of Finance on amendments, supplements, and replacement of Appendix 02 and 04 of Circular No.210/2014/TT-BTC, and statutory requirements relevant to the preparation and presentation of the Statement of Changes in Equity.

### Restriction on the use of auditor's report

Without qualifying our opinion we draw attention to Note III.3 of Notes to Statement of Changes in Equity. This report is solely for information disclosure and meeting the requirements of state regulatory agencies. Therefore, this report may not be suitable for use for other purposes.

BDO Audit Services Co., Ltd, a limited liability company incorporated in Vietnam, is a member of BDO International Limited, a UK company limited by guarantee, and forms part of the International BDO network of independent member firms. BDO is the brand name for the BDO International network and for each of the BDO member firms.





**Other matters**

The comparative information is presented based on data from the reviewed interim financial statements for the financial period from January 1, 2025 to June 30, 2025.

**BDO AUDIT SERVICES COMPANY LIMITED**



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**Nguyen Tuan Anh - Deputy Director**

*Certificate of Audit Practicing Registration  
No: 1906-2023-038-1*

\_\_\_\_\_  
**Pham Thi Tu - Auditor**

*Certificate of Audit Practicing Registration No:  
2581-2023-038-1*

**HAI PHONG SECURITIES JOINT STOCK COMPANY**  
**STATEMENT OF CHANGES IN EQUITY**

*From July 01, 2025 to January 16, 2026*

Unit: VND

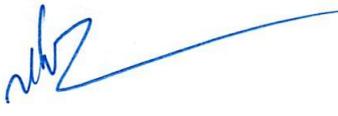
<b>RESOURCES</b>	<b>Code</b>	<b>Note</b>	<b>Closing balance</b>	<b>Opening balance</b>
1. Owner's equity	411		1,291,810,960,000	291,810,960,000
- Common shares with voting rights	411a		1,291,810,960,000	291,810,960,000
- Preferred shares	411b		-	-
2. Share premium	412		-	-
3. Treasury stock	415		(47,060,000)	(47,060,000)

Prepared on January 19, 2026

**Preparer**

**Chief Accountant**

**General Director**



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NGUYEN THU HANG

\_\_\_\_\_  
VU THI THANH NGA



# HAI PHONG SECURITIES JOINT STOCK COMPANY

## NOTES TO THE STATEMENT OF CHANGES IN EQUITY

For the fiscal period from July 01, 2025 to January 16, 2026

### I. CORPORATE INFORMATION

#### 1. Ownership structure

Hai Phong Securities Joint Stock Company ("Company") was established and operates under Securities Business Registration License No.119/GP-UBCK issued by the State Securities Commission dated November 23, 2015 on the basis of merging Hai Phong Securities Joint Stock Company (Securities Business Registration License No.13/UBCK-GP issued on October 21, 2003) and A Au Securities Joint Stock Company (Securities Business Registration License No.75/UBCK-GP issued on December 21, 2007).

The Company was granted an additional license for underwriting for securities issues under the Securities Company Establishment and Operation License No.68/GPDC-UBCK issued by the State Securities Commission dated September 4, 2024.

The Company's latest securities business license is the amended Securities Company Establishment and Operation License No.67/GPDC-UBCK issued by the State Securities Commission dated August 11, 2025, which approves the change of the head office address and the legal representative.

The Company's head office is located at No. 7, Lot 28A Le Hong Phong Street, Gia Vien Ward, Hai Phong City.

#### 2. Business activities

*Principal activities of the Company during the year are:*

- Brokerage services;
- Proprietary trading;
- Securities investment advisory service;
- Underwriting for securities issues.

#### 3. Normal business production cycle

The company's normal business operating cycle does not exceed 12 months.

### II. ACCOUNTING PERIOD, CURRENCY UNIT USED IN ACCOUNTING

#### 1. Accounting period

The Company's fiscal year begins on January 1 and ends on December 31 of the calendar year

#### 2. Accounting currency

The currency used in accounting is Vietnam Dong (VND).

### III. ACCOUNTING STANDARDS AND SYSTEM

#### 1. Basis of preparing Statement of Changes in Equity and Accounting system

The Company applies the accounting system for securities companies issued under Circular No. 210/2014/TT-BTC dated December 30, 2014, by the Ministry of Finance and Circular No. 334/2016/TT-BTC dated December 27, 2016, by the Ministry of Finance, which amends, supplements, and replaces Appendix 02 and Appendix 04 of Circular 210/2014/TT-BTC.

The Statement of Changes in Equity is prepared at cost and in accordance with Vietnamese Accounting Standards. The accompanying Statement of Changes in Equity is not intended to reflect capital contributions in accordance with generally accepted accounting principles and practices in jurisdictions other than Vietnam.

**HAI PHONG SECURITIES JOINT STOCK COMPANY**  
**NOTES TO THE STATEMENT OF CHANGES IN EQUITY (continued)**

For the fiscal period from July 01, 2025 to January 16, 2026

**2. Statement on compliance with Accounting Standards and Accounting System**

The Board of Management confirms the Statement of Changes in Equity is prepared in accordance with Vietnamese Accounting Standards, the accounting regime applicable to securities companies and statutory requirements relevant to the preparation and presentation of Statement of Changes in Equity.

**3. Purpose of the use of report**

This Statement of Changes in Equity is prepared for the purpose of disclosing information and meeting the requirements of state regulatory agencies. Therefore, this report may not be suitable for use for other purposes.

**IV. ACCOUNTING POLICIES**

**1. Recognition of equity**

*a) Principles for recognizing owner's equity and share premium.*

Owner's equity is recorded based on the actual capital contributed by shareholders. Owner' equity is recorded at the actual share issuance price, but is presented in detail of two items: owner's equity and share premium.

Common stock is recorded at par value. Any proceeds from the issuance of stock exceeding par value are recorded as share premium. Expenses directly related to the issuance of stock, excluding tax effects, are deducted from the share premium.

**IV. ADDITIONAL INFORMATION FOR ITEMS IN THE STATEMENT OF CHANGES IN EQUITY**

**1. Changes in equity**

	<u>Owner's equity</u>	<u>Share premium</u>
Opening balance - as at July 01, 2025	291,810,960,000	
Private share issuance/offering	1,000,000,000,000	
<b>Closing balance - as at January 16, 2026</b>	<b>1,291,810,960,000</b>	

**2. General information of share offering/issuance**

- Name of shares offered : Shares of Hai Phong Securities Joint Stock Company
- Types of shares offered : Common stock
- Number of shares : 100,000,000 shares
- Asking price : 10,000 VND/share
- Total value of capital expected to be raised : 1,000,000,000,000 VND
- Number of investors offering shares : Up to 100 professional stock investors..
- Offering method : Issuance/Offering privately and directly to professional securities investors.
- Offering objects : Professional securities investors. The General Meeting of Shareholders (GMS) authorizes the Board of Directors (BOD) to select and specifically identify professional securities investors and decide on the number of professional securities investors to whom shares will be issued/offered privately, based on criteria approved by the General Meeting of Shareholders (GMS).

# HAI PHONG SECURITIES JOINT STOCK COMPANY

## NOTES TO THE STATEMENT OF CHANGES IN EQUITY (continued)

For the fiscal period from July 01, 2025 to January 16, 2026

9. Criteria for selecting investors for offering : Is an organization or individual that meets the following criteria:
- Meeting the conditions of a professional securities investor as prescribed by law.
  - Has the financial capacity to make investments or can support HASECO in expanding its business; or
  - Has experience operating in the fields of banking, financial investment, securities, and technology.
10. List of investors eligible to purchase shares : The General Meeting of Shareholders authorizes the Board of Directors to select and decide on the list of professional securities investors eligible to purchase shares that meet the criteria approved by the General Meeting of Shareholders, and the number of shares to be issued/offered to each professional securities investor. The list of investors purchasing shares was approved by the Board of Directors in Resolution No. 33/2025/NQ-CKHP dated September 25, 2025.
11. Transfer restrictions : All privately issued shares are restricted from transfer for 01 year from the date of completion of the issuance/offering, according to the Article 31 of the 2019 Securities Law and its amendments and supplements.
12. Implementation time : Expected in 2025 or 1st quarter of 2026 depending on the actual situation.
13. Purpose of offering : Supplement capital for the Company's business operations; enhance capital capacity and corresponding assets to ensure the company's business operations.
14. Plan to handle the number of shares refused to buy : The number of shares that professional securities investors refuse to purchase, either in part or in full, is authorized by the General Meeting of Shareholders for the Board of Directors to offer to other professional securities investors who meet the criteria for selecting investors according to the offering conditions approved by the General Meeting of Shareholders in this Issuance Plan and in accordance with the provisions of the Law.
15. Solution in case of not offering all registered shares for issuance : In case the issuance/offering period ends as prescribed and the number number of shares expected to be issued/offered is not fully distributed, the offering will be cancelled. The Board of Directors shall make adjustments to record the total number of shares issued according to the actual number of shares distributed during the issuance/offering period.
16. Plan to use capital obtained from the issuance/ offering : The expected proceeds from the issuance/offering will be used as follows:
- Additional capital for securities trading investment activities 500,000,000,000 dong;
  - Additional capital for margin lending activities: VND 500,000,000,000;
- The General Meeting of Shareholders authorizes the Board of Directors to adjust/decide on the amount of capital to be used for each of the above-mentioned purposes based on the actual amount received from the issuance/offering, ensuring that the allocation ratio for each purpose is 50% of the total actual amount received.

**HAI PHONG SECURITIES JOINT STOCK COMPANY**  
**NOTES TO THE STATEMENT OF CHANGES IN EQUITY (continued)**

*For the fiscal period from July 01, 2025 to January 16, 2026*

**3. Share offering results**

<b>NO</b>	<b>The target group for purchasing shares</b>	<b>Offering price (VND/share)</b>	<b>Number of shares offered</b>	<b>Number of shares registered for purchase</b>	<b>Number of shares distributed</b>	<b>The remaining shares</b>	<b>Share distribution ratio</b>
1.	Domestic investors	10,000	100,000,000	100,000,000	100,000,000	-	100.0%
2.	Foreign investors, economic organizations in which foreign investors hold more than 50% of the charter capital.	10,000	-	-	-	-	-
			<b>100,000,000</b>	<b>100,000,000</b>	<b>100,000,000</b>	<b>-</b>	<b>100.0%</b>



**HAI PHONG SECURITIES JOINT STOCK COMPANY**  
**NOTES TO THE STATEMENT OF CHANGES IN EQUITY (continued)**

For the fiscal period from July 01, 2025 to January 16, 2026

**4. Summary of the results of the share offering**

- Total number of shares distributed:	100,000,000 shares
- Total amount raised from the offering.:	1,000,000,000,000 dong
- Total estimated issuance cost:	50,000,000 dong
+ Share distribution fees (if any):	0 dong
+ Consulting fees:	0 dong
+ Expected audit fee of statement of changes in equity:	50,000,000 dong
- Total net proceeds from the offering:	999,950,000,000 dong

**IV. SUBSEQUENT EVENTS AFTER THE END DATE OF THE SHARE OFFERING PERIOD**

The Company's Board of Management affirms that, in its opinion, in all material respects, there was no unusual events occurred after January 16, 2026, that would affect the Company's capital contribution and operations and would require adjustments or presentations in the Statement of Changes in Equity from July 1, 2025, to January 16, 2026.

**V. COMPARATIVE INFORMATION**

The comparative information is presented based on data from the interim financial statements for the fiscal period from January 1, 2025 to June 30, 2025, which have been reviewed by BDO Audit Services Company Limited.

Prepared on January 19, 2026

Preparer

Chief Accountant

General Director



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NGUYEN THU HANG

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VU THI THANH NGA

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NINH LE SON HAI