



No: 453/2026/CV-CII

Ho Chi Minh City, June 15th, 2026

DISCLOSURE OF INFORMATION ON THE WEBSITE PORTAL

- To:**
- State Securities Commission
 - Ho Chi Minh City Stock Exchange (HOSE)
 - Hanoi Stock Exchange (HNX)
 - Vietnam Securities Depository and Clearing Corporation (VSDC)

Company name: Ho Chi Minh City Infrastructure Investment Joint Stock Company

Stock code: CII

Head Office Address: 12th Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

Telephone: 028-36221025

Fax: 028-36367100

Information disclosure person: Le Quoc Binh – Position: General Director

Address: 12th Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

Telephone: 028-36221025

Fax: 028-36367100

Type of information disclosure: 24h Irregular Upon Request Periodic

Information disclosure:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (“The Company/CII”) hereby announces to its shareholders:

Resolution of the Bondholders’ Meeting approving the adjustment to the plan for utilization of proceeds from the Convertible Bond Issuance CII425001 (stock code: CII425021) (attached).

This information is disclosed on the official website of Ho Chi Minh City Infrastructure Investment Joint Stock Company on March 27th, 2025, at the following link:
<http://cii.com.vn>.



We commit that the disclosed information is true and we take full legal responsibility for its content.

**INFORMATION DISCLOSURE PERSON
GENERAL DIRECTOR**

(signed)

LE QUOC BINH



SOCIALIST REPUBLIC OF VIETNAM

Independence – Freedom – Happiness

Hanoi, June 15th, 2026



RESOLUTION

(V/v Bondholders' approval of the Adjustment of the Capital Use Plan)

BONDHOLDERS' MEETING

HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

(in the form of written opinions)

(Convertible Bond CII425001 (stock code: CII425021) issued by Ho Chi Minh City Infrastructure Investment Joint Stock Company issued on 18/08/2025)

Base:

- Law on Enterprises No. 59/2020/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 17/06/2020 and documents amending, supplementing and guiding the implementation of the Law on Enterprises ("Law on Enterprises");
- Law on Securities No. 54/2019/QH14 approved by the National Assembly of the Socialist Republic of Vietnam on 26/11/2019 and documents amending, supplementing and guiding the implementation of the Law on Securities ("Law on Securities 2019");
- Decree No. 155/2020/ND-CP dated 31/12/2020 of the Government detailing the implementation of a number of articles of the Law on Securities ("Decree 155") and Decree No. 245/2025/ND-CP dated 11/09/2025 amending and supplementing a number of articles of Decree 155;
- Charter of Organization and Operation of Ho Chi Minh City Infrastructure Investment Joint Stock Company Ho Chi Minh City;
- Resolution of the General Meeting of Shareholders No. 52/NQ-ĐHDCĐ dated 15/01/2025 approving the plan to issue CII425001 convertible bonds ("Resolution 52");
- Resolution of the Board of Directors No. 112/NQ-HDQT (NK 2022-2027) dated January 20, 2025 approving the details of the issuance plan and capital use plan of the issuance of convertible bonds to the public with a total issuance value at a maximum par value of VND 2,000 billion ("Resolution 112");
- Offering registration certificate No. 139/GCN-UBCK dated 22/05/2025 issued by the State Securities Commission;
- Prospectus for offering convertible bonds to the public on 22/05/2025;
- Resolution of the General Meeting of Shareholders No. 54/NQ-ĐHDCĐ dated 28/04/2026 approved the adjustment of the plan to use the proceeds from the offering of CII425001 convertible bonds (stock code: CII425021) for the purpose of "Early payment of all bonds CII012029_G (Stock code: CII012029_G) issued by the Issuer on 31/01/2019 and maturing on 31/01/2029 ("Bonds CII012029_G");

- Minutes of vote counting for opinions of Bondholders CII425001 (Stock Code: CII425021) dated 15/06/2026.

RESOLUTION

Article 1. Approving the adjustment of the plan to use the proceeds from the offering of convertible bonds CII425001 (stock code: CII425021) for the purpose of "Early payment of all CII012029_G bonds (stock code: CII012029_G) issued by the Issuer on 31/01/2019 and maturing on 31/01/2029 ("Bonds CII012029_G)", Specifically, the amount of VND 1,035 billion collected from the issuance of convertible bonds CII425001 will be used to:

STT	Items of use of capital	Value (VND)	Expected time of use of capital
1	Contributing capital to CII Public-Private Partnership Co., Ltd, ("CII PPP"), (CII PPP is a company established to build the capacity required for participating in investor selection tenders and to enhance the competitiveness of the CII Group in bidding for PPP investment projects)	1,035,000,000,000	Quarter II/2026 – Quarter III/2026

Article 2. In addition to the contents adjusted in Article 1, other contents according to the Bond issuance plan CII425001 in the Resolution of the General Meeting of Shareholders No. 52/NQ-ĐHDHD dated 15/01/2025 and the Resolution of the Board of Directors No. 112/NQ-HDQT (NK 2022-2027) dated 20/01/2025 remain unchanged.

Article 3. The Bondholder assigns the Bondholder's Representative to perform the necessary tasks with the Issuer and other relevant parties in order to complete the contents in Articles 1 and 2 above in accordance with the provisions of the Bond Documents and the provisions of law.

Article 4. Related terms:

The Issuer is responsible for implementing the contents specified in Articles 1 and 3 above, ensuring compliance with the terms, conditions and other relevant contents of the CII425001 Bond Issuance and complying with the provisions of law.

Article 5. Validity:

5.1 This resolution has been approved by the Bondholders' Meeting CII425001 (Stock code: CII425021) in the form of written opinions, the Issuer agrees and unanimously approves, effective from the date of signing by the Parties.

2483
ÔNG T
HÂN Đ
NG KỸ
ÀNH P
CHÍ M
Ồ HỒ

5.2 This Resolution is made into 02 (two) originals in Vietnamese. The Issuer keeps 01 (one) copy, the Bondholder's Representative keeps 01 (one) copy.

AS EVIDENCE, the legally authorized representative of the Bondholder's Representative and the Issuer signed this Resolution on the date, month, year stated at the beginning of the resolution.

Issuer:

HO CHI MINH CITY INFRASTRUCTURE INVESTMENT JOINT STOCK COMPANY

Full name: Le Quoc Binh

Position: General Director

Bondholder's Representative:

VIETINBANK SECURITIES JOINT STOCK COMPANY

Full name: Pham Ngoc Hiep

Position: Deputy General Director

