

No: 150/2026/CV-CII

Ho Chi Minh City, March 13<sup>th</sup>, 2026



**DISCLOSURE OF INFORMATION ON THE WEBSITE PORTAL**

- To:**
- State Securities Commission
  - Ho Chi Minh City Stock Exchange
  - Hanoi Stock Exchange
  - Vietnam Securities Depository and Clearing Corporation

**Company name:** Ho Chi Minh City Infrastructure Investment Joint Stock Company

**Stock code:** CII

**Head Office Address:** 12<sup>th</sup> Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

**Telephone:** 028-36221025

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**Information disclosure person:** Le Quoc Binh – Position: General Director

**Address:** 12<sup>th</sup> Floor, 152 Dien Bien Phu Street, Thanh My Tay Ward, Ho Chi Minh City, Vietnam

**Telephone:** 028-36221025

**Fax:** 028-36367100

**Type of information disclosure:**  24h  Irregular  Upon Request  Periodic

**Information disclosure:**

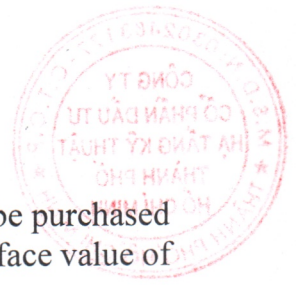
Ho Chi Minh City Infrastructure Investment Joint Stock Company ("the Company/CII") would like to inform shareholders:

On March 10<sup>th</sup>, 2026, CII received the Certificate of Registration for Public Offering of Bonds No. 46/GCN-UBCK from the State Securities Commission on the issuance of convertible bonds to the public with a total value (at par value) of VND 2,500 billion according to the Resolution of the General Meeting of Shareholders No. 53/NQ-DHĐCĐ dated April 18<sup>th</sup>, 2025.

On March 13<sup>th</sup>, 2026, CII's Board of Directors issued Resolution No. 177/NQ-HDQT (NK 2022-2027) approving the plan to distribute convertible bonds to the public in 2026 as follows:

- Bond name: CII425002 Bond ("**Bonds**")
- Bond code: CII425002
- Type of bond: Bonds converted into ordinary shares, without collateral, without warrants
- Par value: 100,000 (one hundred thousand) VND/Bond

- Number of bonds registered for offering: 25,000,000 (twenty-five million) Bonds
- Number of issuances: 01
- Offering price: 100,000 (one hundred thousand) VND/bond
- Minimum subscription amount: The minimum number of bonds to be purchased for individual and institutional investors is 100,000 VND according to the face value of the Bonds.
- Time to receive documents to register to buy Bonds and pay deposits: **From 01/04/2026 to 17:00 on 25/05/2026**
- Time to receive money to buy Bonds: **No later than 17:00 on 02/06/2026**



This information is disclosed on the official website of Ho Chi Minh City Infrastructure Investment Joint Stock Company on 13/03/2026 at the following link: <http://cii.com.vn>.

We commit that the disclosed information is true and we take full legal responsibility for its content.

**INFORMATION DISCLOSURE PERSON  
GENERAL DIRECTOR**

*(signed)*

**LE QUOC BINH**