IDICO CORPORATION
IDICO INVESTMENT CONSULTING JOINT STOCK COMPANY

SOCIALIST REPUBLIC OF VIETNAMNAM
Independence - Freedom - Happiness

Number: 252/ CT-INC

Ho Chi Minh City, August 14, 2026

Explanation of the fluctuation in profit after tax First six months of 2026 compared to the same period in 2025

To: **Hanoi Stock Exchange.**

Pursuant to Clause 4, Article 14 of Circular 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance on guidance on information disclosure on the stock market.

IDICO Investment Consultancy Joint Stock Company provides the following explanation regarding the fluctuation in profit after tax in the reviewed income statement for the first six months of 2026 compared to the same period in 2025:

Profit after tax for the first six months of 2026 reached VND 1,093,324,489, an increase of VND 280,329,176 (equivalent to a rise of approximately 34.5%) compared to the VND 812,995,313 recorded in the first six months of 2025. The primary reasons are as follows:

- Service revenue for the first six months of 2026 reached VND 13,909,436,555, an increase of VND 1,371,141,426 (or 11%) compared to the same period in 2025. As the cost of services rose at a slower rate than revenue, gross profit increased by VND 485,397,727 (or 15%) year-on-year, thereby contributing to the growth in profit for the period.

- Financial income for the first six months of 2026 reached VND 399,964,509, an increase of VND 318,483,168 (or 391%) compared to the same period in 2025; this was primarily driven by interest on deposits and profit distributions from business cooperation activities, contributing to the increase in profit for the period.

The above constitutes the explanation by IDICO Investment Consultancy Joint Stock Company regarding the fluctuation in profit after tax for the first six months of 2026 compared to the same period in 2025.

We look forward to receiving your attention and approval.

***Recipient*:**
- As above;
- Save HR.

DIRECTOR

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