Interfood Shareholding Company
Lot 13, Tam Phuoc IZ
Tam Phuoc Ward, Dong Nai

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness
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No : 584/CV/IFS/2024

Dong Nai, 12th August 2026

To : - State Securities Commission (SSC)
- Hanoi Stock Exchange (HNX)

(Re: Explanatory for Business results of reviewed 1st half of year 2026)

First we would like to thank you for your continued support.

We would like to provide the result of income statement for the reviewed 1st half of year 2026 as following:

Unit: VND'000

Descriptions	**1st half of year 2026**	**1st half of year 2025**	***Variance***
Revenue from sale of goods	1,152,594,935	1,050,239,269	*10%*
Deductions	69,722,670	64,274,157	*8%*
% of Deductions	*6%*	*6%*	
Net revenue	**1,082,872,265**	**985,965,112**	***10%***
Cost of sales	702,332,624	671,611,794	*5%*
Cost of sales %	*65%*	*68%*	
Gross profit	**380,539,641**	**314,353,318**	***21%***
Gross profit %	*35%*	*32%*	
Financial income	16,945,890	14,779,038	*15%*
Financial expenses	189,757	299,641	*-37%*
In which: interest expense	-	-	
Selling expenses	229,009,259	195,457,853	*17%*
Selling expenses %	*21%*	*20%*	
General and administration expenses	23,468,781	26,625,802	*-12%*
Operating profit	**144,817,734**	**106,749,060**	***36%***
Other income	338,419	1,650,390	*-79%*
Other expenses	662,689	648,326	*2%*
Profit before tax	**144,493,464**	**107,751,124**	***34%***
CIT for the current year	26,702,992	16,848,060	*58%*
Deferred CIT	2,339,565	4,795,266	*-51%*
Profit after tax	**115,450,907**	**86,107,798**	***34%***
Profit after tax %	*11%*	*9%*	

Net revenue in first half year 2026 increased by 10% compared to the same period last year due to more favorable business conditions, combined with a 3% decrease in the cost of goods sold due to price fluctuations of some key input materials during the period, resulting in a gross profit of VND 380 billion, a 21% increase compared to the same period and accounting for 35% of net revenue.

Financial income increased due to higher deposit interest rates, while selling expenses increased by 1% compared to the same period related to trade promotion activities to maximize revenue, and administrative expenses remained stable at 2% compared to the same period. As a result, operating profit reached VND 144 billion, a 36% increase compared to the same period last year.

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Other income decreased mainly due to the company receiving compensation from a supplier in the previous period and other expenses this period related to handling some inventory in the period, cooperate income tax expenses were fully provisioned as per regulations. As a result, in first half of year 2026, the company achieved a net profit after tax of VND 115 billion, an increase of 34% compared to same period of year 2025.

The above are some of the main factors explaining the difference of over 10% in business results in the first 6 months of 2026 compared to the same period last year.

Thank you and best regards.

ONBEHALF OF THE COMPANY

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Atsushi Kawasaki
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