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V/V Explanation of the Profit fluctuation for the QII 2026
Compared to QII 2025

Hanoi, July 7, 2026

To:

- State Securities Commission of Vietnam
- Ho Chi Minh City Stock Exchange
- Hanoi Stock Exchange
- Vietnam Exchange

In compliance with Circular No. 96/2020/TT-BTC dated 16 November 2020, issued by the Ministry of Finance regarding the public information in the securities market for public companies and listed organizations, as well as its amendments and supplements.

MB Securities Joint Stock Company provides the following explanation regarding the profit fluctuation for QII 2026 Compared to QII 2025:

UNIT: VND

Indicator	QII.2026	QII.2025	Diff
1. Total Revenue	1,198,438,856,263	797,956,769,423	400,482,086,840
2. Total Expenses	897,721,235,615	576,901,978,220	320,819,257,395
3. Profit After Tax	300,717,620,648	221,054,791,203	79,662,829,445

During QII 2026, total revenue increased by VND 400.5 billion (equivalent to a 50.2%) compared to same period last year, mainly due to positive growth of core business segments, as follows:

- o Income from loans and receivables rose by VND 156.6 billion, increase 50.7%.
- o Gains from held-to-maturity investments increased by VND 49.1 billion, increase 64.5%.
- o Revenue from securities brokerage service increased significantly by VND 151.1 billion, increase 84.1% compared to last year.

In parallel with revenue growth, total expenses rose by VND 320.8 billion, representing an increase of 55.6% compare to QII 2025. Therefore, profit after tax QII 2026 increased by VND 79.7 billion, or increase 36.0%, compared to QII 2025.

Sincerely./.

Recipients

- As addressed
- Filed at VT. CBTT

MB SECURITIES JOINT STOCK COMPANY

Deputy Chief Executive Director

**PHAM THI KIM NGAN**