

Số/ No.: 31/2026/CV-MML

TP. Hồ Chí Minh, ngày 12 tháng 06 năm 2026
Ho Chi Minh City, day 12 month 06 year 2026

**CÔNG BỐ THÔNG TIN BẤT THƯỜNG
EXTRAORDINARY INFORMATION DISCLOSURE**

**Kính gửi: Sở Giao dịch Chứng khoán Hà Nội
To: Hanoi Stock Exchange**

1. Tên tổ chức/*Name of organization:* **CÔNG TY CỔ PHẦN MASAN MEATLIFE/ MASAN MEATLIFE CORPORATION**

- Mã chứng khoán/ *Stock code:* **MML**
- Địa chỉ/*Address:* **Lầu 10, Tòa nhà Central Plaza, Số 17 Lê Duẩn, Phường Sài Gòn, Thành phố Hồ Chí Minh, Việt Nam/ 10th Floor, Central Plaza Building, No. 17 Le Duan Street, Saigon Ward, Ho Chi Minh City, Vietnam**
- Điện thoại liên hệ/*Tel.:* **028 6256 3862** Fax: **028 3827 4115**
- Email: **Ngadt@mmml.masangroup.vn**
- Website: **www.masanmeatlife.com.vn**

2. Nội dung thông tin công bố/*Contents of disclosure:*

- Nghị quyết Hội đồng Quản trị số 11/2026/NQ-HĐQT ngày 12/06/2026 thay thế Nghị quyết số 07/2026/NQ-HĐQT ngày 05/05/2026/ *Resolution of the Board of Directors No. 11/2026/NQ-HĐQT dated 12 June 2026 replacing Resolution No. 07/2026/NQ-HĐQT dated 5 May 2026.*

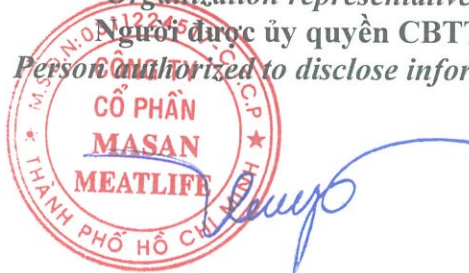
3. Thông tin này đã được công bố trên trang thông tin điện tử của công ty vào ngày 12/06/2026 tại đường dẫn <https://masanmeatlife.com.vn/> *This information was published on the company's website on 12 June 2026, as in the link <https://masanmeatlife.com.vn/>.*

Chúng tôi xin cam kết các thông tin công bố trên đây là đúng sự thật và hoàn toàn chịu trách nhiệm trước pháp luật về nội dung các thông tin đã công bố/*We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.*

Tài liệu đính kèm/Attached documents:

- Nghị quyết số 11/2026/NQ-HĐQT ngày 12/06/2026 / *Resolution No. 11/2026/NQ-HĐQT dated 12 June 2026.*

**Đại diện tổ chức
Organization representative
Người được ủy quyền CBTT
Person authorized to disclose information**



**ĐỖ THỊ THU ANGA
Giám đốc Pháp lý/ Legal Director**

MASAN MEATLIFE CORPORATION

SOCIALIST REPUBLIC OF VIETNAM
Independence – Freedom – Happiness

No. 11 /2026/NQ-HĐQT

Ho Chi Minh City, 12 June 2026

**DECISION OF THE OWNER
MML FARM NGHE AN COMPANY LIMITED**

(Re: Approval of the public offering registration dossier of the Bonds with a total par value of VND 1,200,000,000,000 of MML Farm Nghe An Company Limited)

**BOARD OF DIRECTOR
MASAN MEATLIFE CORPORATION**

Pursuant to the Law on Enterprises No. 59/2020/QH14 passed by the National Assembly of Vietnam on June 17, 2020, as amended and supplemented by Law No. 76/2025/QH15 dated June 17, 2025, and its implementing regulations;

Pursuant to the Law on Securities No. 54/2019/QH14 passed by the National Assembly on November 26, 2019, as amended and supplemented by Law No. 56/2024/QH15 dated November 29, 2024, and its implementing regulations;

Pursuant to the Charter of Masan MEATLife Corporation (“MML”) dated April 01, 2021 (and its amendments and supplements, if any);

Pursuant to Resolution No. 06/2026/NQ-HĐQT dated May 04, 2026 of the Board of Directors of Masan MEATLife Corporation approving the public offering of bonds and the bond issuance plan of MML Farm Nghe An Company Limited (“FNA” or the “Issuing Organization” or the “Company”) for the year 2026, with a total par value of VND 1,200,000,000,000 (one thousand two hundred billion Vietnamese Dong) (collectively, the “Bonds”);

Pursuant to Resolution No. 07/2026/NQ-HĐQT dated May 05, 2026 of the Board of Directors of Masan MEATLife Corporation approving the bond public offering registration dossier with a total par value of VND 1,200,000,000,000 of MML Farm Nghe An Company Limited (“Resolution 07”); and

Pursuant to Resolution No. 10 /2026/NQ-HĐQT dated 11 June, 2026 of the Board of Directors of Masan MEATLife Corporation approving amendments to certain contents of Resolution No. 06/2026/NQ-HĐQT dated May 04, 2026 of Masan MEATLife Corporation.

RESOLVED:

Article 1. To approve the public offering registration dossier of the Bonds (in accordance with list of documents as stated in the Appendix 1 of these Resolutions) (the “**Offering Registration Dossier**”) being submitted to the State Securities Commission of Vietnam to register the public offering of the Bonds.



Article 2. To authorize the Chief Executive Officer of MML or the Chairman of FNA, pursuant to requests of the State Security Commission of Vietnam and particular circumstances, to decide contents, amend, change and execute documents of the Offering Registration Dossier in order to register the public offering of the Bonds.

Article 3. The Chief Executive Officer of MML, the Chairman of FNA and relevant departments of FNA are responsible for the implementation of these Resolutions.

Article 4. This Resolution shall take effect from the date stated at the beginning of this Resolution and shall replace Resolution No. 07.

ON BEHALF OF THE BOARD OF DIRECTORS
CHAIRMAN OF THE BOARD OF DIRECTORS



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APPENDIX 1

THE OFFERING REGISTRATION DOSSIER

1. Registration form for public offering of the bonds No. 02/VB.ĐK..... dated 12/06/2026;
2. The offering circular together with the following documents:
 - a. Appendix I: Enterprise Registration Certificate No. 2901852878, 12th amendment, dated October 14, 2025, issued by the Department of Finance of Nghe An Province;
 - b. Appendix II:
 - Resolutions of the Board of Directors of MML (the Owner of the Issuing Organization) No. 06/2026/NQ-HĐQT dated 04 May 2026 approving the public offering of bonds and the bond issuance plan of FNA in 2026 with a total par value of VND 1,200,000,000,000 (One thousand two hundred billion Vietnamese Dong);
 - Resolution of the Board of Directors of MML (the Owner of the Issuing Organization) No. 10 /2026/NQ-HĐQT dated 11 June 2026 approving amendments to certain contents of Resolution No. 06/2026/NQ-HĐQT dated May 04, 2026 of Masan MEATLife Corporation;
 - Resolutions of the Board of Directors of MML (the Owner of the Issuing Organization) No. 11 /2026/NQ-HĐQT dated 12 June 2026 approving the public offering registration dossier of the Bonds in 2026 of FNA.
 - c. Appendix III: FNA's charter.
 - d. Appendix IV:
 - The audited financial statements for 2024 of FNA
 - The audited financial statements for 2025 of FNA.
 - Q1 2026 Financial Statements of FNA
 - e. Appendix V: Covenants of the Issuing Organization on fulfilment of its obligations against the investors with respect to the conditions on the issuance, payment, ensuring the investors' lawful rights and interest and other conditions; and
 - f. Appendix VI:
 - Bondholders Agent Agreement No. 01/2026/BHA/FNA-TCBS dated 05 May 2026 entered into by and between the Issuing Organization and Techcom Securities Joint Stock Company (“TCBS”);
 - Bondholders Agent Agreement No. 02/2026/BHA/FNA-TCBS dated 05 May 2026 entered into by and between the Issuing Organization and TCBS.
3. Undertaking to underwrite the issue (on the best-effort basis);
4. The written undertaking as required under Article 15.1(e) of the Law on Securities;
5. The written undertaking regarding the listing of the bonds;



6. The written undertaking of having no overdue debts for more than one year;
7. Notice dated May 04, 2026 regarding the blocked escrow account for receipt of bond subscription proceeds;
8. Notice No. 167/2026/CSO MN-TCB dated May 04, 2026 of Techcombank regarding the blocked escrow account for receipt of bond subscription proceeds;
9. Advisory, underwriting, and bond listing consultancy agreement No. 01/2026/BLPH/FNA-TCBS dated May 05, 2026 between FNA and Techcom Securities (TCBS);
10. Guarantee Agreement No. 01/2026/BLTT/MSN-TCBS dated May 05, 2026 between Masan Group Corporation and Techcom Securities (TCBS);
11. Guarantee Agreement No. 02/2026/BLTT/MSN-TCBS dated May 05, 2026 between Masan Group Corporation and Techcom Securities (TCBS);
12. Power of Attorney for signing audited financial statements of KPMG;
13. Initial credit rating report of the Issuing Organization issued by FiinRatings dated April 15, 2026;
14. Power of Attorney of the legal representative of the Issuing Organization authorizing the signatory of documents relating to the bond offering;
15. Power of Attorney of the legal representative of MML authorizing the signatory of documents relating to the bond offering;
16. Power of Attorney of the legal representative of FiinRatings authorizing the signatory of documents relating to the bond offering;
17. Power of Attorney of the legal representative of Techcombank authorizing the signatory of documents relating to the bond offering;
18. Power of Attorney of the legal representative of Techcom Securities (TCBS) authorizing the signatory of documents relating to the bond offering.

