

**TNG INVESTMENT AND TRADING JOINT STOCK COMPANY**  
*(Incorporated in the Socialist Republic of Vietnam)*

**AUDITED REPORT ON THE USE OF PROCEEDS  
FROM THE PUBLIC BOND ISSUANCE  
(BOND CODE: TNG124027)**

**For the period from 25 November 2024 (the issue date)  
to 31 March 2025**



**TNG INVESTMENT AND TRADING JOINT STOCK COMPANY**

No. 434/1 Bac Kan Street, Hoang Van Thu Ward,  
Thai Nguyen City, Thai Nguyen Province, Vietnam

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**TABLE OF CONTENTS**

<u>CONTENTS</u>	<u>PAGE(S)</u>
STATEMENT OF THE BOARD OF EXECUTIVE OFFICERS	1 - 3
INDEPENDENT AUDITORS' REPORT	4 - 5
REPORT ON THE USE OF PROCEEDS FROM THE PUBLIC BOND ISSUANCE	6
NOTES TO THE REPORT ON THE USE OF PROCEEDS FROM THE PUBLIC BOND ISSUANCE	7 - 12



**TNG INVESTMENT AND TRADING JOINT STOCK COMPANY**

No. 434/1 Bac Kan Street, Hoang Van Thu Ward,  
Thai Nguyen City, Thai Nguyen Province, Vietnam

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**STATEMENT OF THE BOARD OF EXECUTIVE OFFICERS**

The Board of Executive Officers of TNG Investment and Trading Joint Stock Company (the “Company”) presents this report together with the Company’s Report on the use of proceeds from the public bond issuance (Bond code: TNG124027) for the period from 25 November 2024 (the issue date) to 31 March 2025 (hereinafter referred to as the “Report on the use of proceeds from the public bond issuance”).

**BOARD OF DIRECTORS, BOARD OF EXECUTIVE OFFICERS, AUDIT COMMITTEE AND CHIEF ACCOUNTANT**

The members of the Board of Directors, The Board of Executive Officers, the Audit Committee, and the Chief Accountant of the Company during the year and as at the date of this report are as follows:

**The Board of Directors**

Mr. Nguyen Van Thoi	Chairperson
Ms. Luong Thi Thuy Ha	Vice Chairperson
Mr. Nguyen Duc Manh	Member
Mr. Nguyen Manh Linh	Non-executive Member
Mr. Nguyen Hoang Giang	Independent Member
Ms. Ha Thi Tuyet	Independent Member
Ms. Doan Thi Thu	Member

**The Board of Executive Officers**

Mr. Nguyen Duc Manh	Chief Executive Officer
Mr. Tran Minh Hieu	Deputy Chief Executive Officer
Ms. Luong Thi Thuy Ha	Deputy Chief Executive Officer
Ms. Doan Thi Thu	Deputy Chief Executive Officer
Mr. Luu Duc Huy	Deputy Chief Executive Officer
Ms. Nguyen Thi Phuong	Deputy Chief Executive Officer
Mr. Le Xuan Vi	Deputy Chief Executive Officer

**The Audit Committee**

Mr. Nguyen Hoang Giang	Chairman
Mr. Nguyen Manh Linh	Member
Ms. Ha Thi Tuyet	Member

**Chief Accountant**

Ms. Tran Thi Thu Ha	Chief Accountant
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**THE BOARD OF EXECUTIVE OFFICERS’S STATEMENT OF RESPONSIBILITY**

The Board of Executive Officers of the Company is responsible for the preparation and presentation of the Report on the use of proceeds from the public bond issuance. In preparing and presenting the report on the use of proceeds from the public offering of bonds, the Board of Executive Officers is required to:

- Comply with requirements of Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government on “Detailed regulations for the implementation of a number of Articles of the Law on Securities”;
- Comply with requirements of Circular No. 96/2020/TT-BTC dated 16 November 2020 on “Guidance on information disclosure on the Securities Market”;
- Prepare the Report on the use of proceeds from the public bond issuance in compliance with the basis of reporting on the use of proceeds from the public bond issuance as described in Note IV of the Notes to the Report on the use of proceeds from the public bond issuance;

**TNG INVESTMENT AND TRADING JOINT STOCK COMPANY**

No. 434/1 Bac Kan Street, Hoang Van Thu Ward,  
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**STATEMENT OF THE BOARD OF EXECUTIVE OFFICERS (Continued)**

- Select suitable accounting policies and then apply them consistently;
- State whether appropriate accounting principles have been complied with, and whether there are any material deviations that should be disclosed and explained in the Report on the use of proceeds from the public bond issuance;
- Design and implement an effective internal control system for the purpose of properly preparing and presenting the Report on the use of proceeds from the public bond issuance in a fair manner, so as to minimize risks and frauds.

The Board of Executive Officers is responsible for ensuring that proper supporting documents and accounting records are kept, which disclose, with reasonable accuracy at any time, the proceeds and use of proceeds from the public bond issuance of the Company and that the Report on the use of proceeds from the public bond issuance complies with the basis of reporting on the use of proceeds from the public bond issuance as described in Note IV of the Notes to the Report on the use of proceeds from the public bond issuance. The Board of Executive Officers is also responsible for safeguarding the assets of the Company and hence for taking reasonable steps for the prevention and detection of frauds and other irregularities.

The Board of Executive Officers confirms that the Company has complied with the above requirements in preparing the Report on the use of proceeds from the public bond issuance.

For and on behalf of the Board of Executive Officers,



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**Luong Thi Thuy Ha**

**Deputy Chief Executive Officer**

*(Pursuant to the Power of Attorney No. 011122/GUQ/-TNG dated 01 November 2022)*

*Thai Nguyen, 09 April 2025*

**TNG INVESTMENT AND TRADING JOINT STOCK COMPANY**

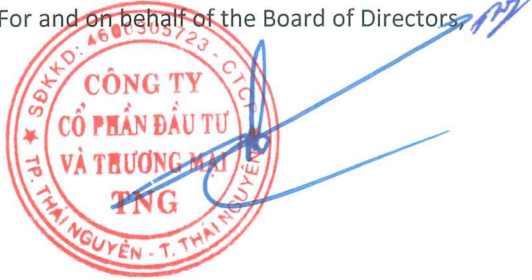
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Thai Nguyen City, Thai Nguyen Province, Vietnam

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**STATEMENT OF THE BOARD OF EXECUTIVE OFFICERS (Continued)**

The Board of Directors has approved the accompanying Report on the use of proceeds from the public bond issuance. The Company's Report on the use of proceeds from the public bond issuance has been prepared and presented, in all material respects, in compliance with the basis of reporting on the use of proceeds from the public bond issuance as set out in Note IV of the Notes to the Report on the use of proceeds from the public bond issuance.

For and on behalf of the Board of Directors,



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**Nguyen Van Thoi**  
**Chairman**

*Thai Nguyen, 09 April 2025*

Số: 1062 /VN1A-HN-BC

## INDEPENDENT AUDITORS' REPORT

**To: The Shareholders, the Board of Directors, and the Board of Executive Officers  
TNG Investment and Trading Joint Stock Company**

We have audited the Report on the use of proceeds from the public bond issuance (Bond code: TNG124027) for the period from 25 November 2024 (the issue date) to 31 March 2025 of TNG Investment and Trading Joint Stock Company (the "Company"), prepared on 09 April 2025, as set out from page 06 to page 12, which comprises the Report on the use of proceeds from the public bond issuance (Bond Code: TNG124027) for the period from 25 November 2024 to 31 March 2025 and the Notes to the Report on the use of proceeds from the public bond issuance (hereinafter collectively referred to as the "Report on the use of proceeds from the public bond issuance"). This Report has been prepared in compliance with the basis of reporting on the use of proceeds from the public bond issuance as described in Note IV of the Notes to the Report on the use of proceeds from the public bond issuance.

### **Management's Responsibility**

Management is responsible for the preparation and fair presentation of this Report on the use of proceeds from the public bond issuance in compliance with the basis of reporting on the use of proceeds from the public bond issuance as described in Note IV of the Notes to the Report on the use of proceeds from the public bond issuance and for such internal control as management determines is necessary to enable the preparation of Report on the use of proceeds from the public bond issuance that are free from material misstatement, whether due to fraud or error.

### **Auditors' Responsibility**

Our responsibility is to express an opinion on Report on the use of proceeds from the public bond issuance based on our audit. We conducted our audit in compliance with Vietnamese Standards on Auditing. Those standards require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether the financial statements are free from material misstatement.

An audit involves performing procedures to obtain audit evidence about the amounts and disclosures in the Report on the use of proceeds from the public bond issuance. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the Report on the use of proceeds from the public bond issuance, whether due to fraud or error. In making those risk assessments, the auditors consider internal control relevant to the Company's preparation and fair presentation of the Report on the use of proceeds from the public bond issuance in order to design audit procedures that are appropriate in the circumstances, but not for the purpose of expressing an opinion on the effectiveness of the Company's internal control. An audit also includes evaluating the appropriateness of accounting policies used and the reasonableness of accounting estimates made by management, as well as evaluating the overall presentation of the Report on the use of proceeds from the public bond issuance.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion.

## INDEPENDENT AUDITORS' REPORT (Continued)

### *Opinion*

In our opinion, the Report on the use of proceeds from the public bond issuance is prepared, in all material respects, in compliance with the basis of reporting on the use of proceeds from the public bond issuance as described in Note IV of the Notes to the Report on the use of proceeds from the public bond issuance.

### *Basis of reporting and restriction on use*

We draw readers' attention to Note IV of the Notes to the Report on the use of proceeds from the public bond issuance, which describes the basis of reporting on the use of proceeds from the public bond issuance. The Report on the use of proceeds from the public bond issuance may not be suitable for other purposes.



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**Phan Ngoc Anh**  
Deputy General Director  
Audit Practising Registration Certificate  
No. 1101-2023-001-1

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**Mai Hong Hoa**  
Auditor  
Audit Practising Registration Certificate  
No. 4834-2024-001-1

**DELOITTE VIETNAM AUDIT COMPANY LIMITED**

09 April 2025  
Hanoi, S.R. Vietnam

**TNG INVESTMENT AND TRADING JOINT STOCK COMPANY**

No. 434/1 Bac Kan Street, Hoang Van Thu Ward,  
Thai Nguyen City, Thai Nguyen Province, Vietnam

**REPORT ON THE USE OF PROCEEDS FROM THE PUBLIC BOND ISSUANCE**

Bond code: TNG124027

For the period from 25 November 2024 (the issue date) to 31 March 2025

No.	Purpose of using proceeds from the bond issuance	Bond code	Note	Planned use of proceeds from the public bond issuance		Actual use of proceeds as at 25/11/2024		Actual use of proceeds from 25/11/2024 to 31/03/2025		Actual use of proceeds accumulated to 31/03/2025		Difference between actual use accumulated to 31/03/2025 and the planned use	
				Amount (VND)	Amount (VND)	Amount (VND)	Amount (VND)	Amount (VND)	Amount (VND)	Amount (VND)	Amount (VND)		
1	Supplementing working capital for production and business activities	TNG124027	V	400,000,000,000	-	400,000,000,000	400,000,000,000	400,000,000,000	400,000,000,000	-	-	-	-
1.1	Salary payments to employees			224,000,000,000	-	224,000,000,000	224,000,000,000	224,000,000,000	224,000,000,000	-	-	-	-
1.2	Payments for materials, supplies, and services			176,000,000,000	-	176,000,000,000	176,000,000,000	176,000,000,000	176,000,000,000	-	-	-	-
	<b>Total</b>			<b>400,000,000,000</b>	<b>-</b>	<b>400,000,000,000</b>	<b>400,000,000,000</b>	<b>400,000,000,000</b>	<b>400,000,000,000</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>

*[Handwritten signature]*

Tran Thi Hiep  
Preparer

*[Handwritten signature]*

Tran Thi Thu Ha  
Chief accountant



Truong Thi Thuy Ha  
Deputy Chief Executive Officer

09 April 2025

The accompanying notes are an integral part of Report on the use of proceeds from the public bond issuance.





**TNG INVESTMENT AND TRADING JOINT STOCK COMPANY**

No. 434/1 Bac Kan Street, Hoang Van Thu Ward,  
Thai Nguyen City, Thai Nguyen Province, Vietnam

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**NOTES TO THE REPORT ON THE USE OF PROCEEDS FROM THE PUBLIC BOND ISSUANCE**

*These notes are an integral part of and should be read in conjunction with the Report on the use of proceeds from the public bond issuance*

**I. GENERAL INFORMATION OF THE ISSUER**

**Structure of ownership**

TNG Investment and Trading Joint Stock Company (the "Company") was formerly a state-owned enterprise established under Decision No. 448/QĐ-UB dated 12 November 1979 by the People's Committee of Bac Thai Province (now Thai Nguyen Province). The Company was privatized and converted into a joint stock company under Decision No. 3744/QĐ-UB dated 16 December 2002 by the People's Committee of Thai Nguyen Province. Since 1 January 2003, the Company has operated as a joint stock company under Business License No. 1703000036 issued on 2 January 2003 by the Department of Planning and Investment of Thai Nguyen Province. According to the amended Enterprise Registration Certificate No. 4600305723 dated 30 July 2024, issued by the Department of Planning and Investment of Thai Nguyen Province, the Company's charter capital is VND 1,226,012,060,000. The Company's shares are listed on the Hanoi Stock Exchange (HNX) under the stock code TNG.

**Operating industry and principal activities**

The Company's operating industry includes:

- Manufacturing of creased paper, creased board, packaging from paper and board (paper packaging production);
- Production of plastic products (manufacturing of plastic bags, plastic raincoats, and garment accessories);
- Wholesale of fabrics, ready-made garments, and footwear;
- Retail sale of clothing, footwear, leather goods, and faux leather in specialized stores;
- Printing (direct printing on fabrics, plastics, cardboard packaging, PE bags);
- Finishing of textile products (printing on silk, including heat printing on clothing);
- Real estate business, ownership or leasehold rights in land;
- Garment manufacturing (excluding fur garments) - Main business activity;
- Production of knitted and crocheted garments;
- Vocational education (training for industrial garment making);
- Manufacturing of ready-made garments (excluding clothing);
- Laundry and dry cleaning of textile and fur products. Details: Industrial laundry of garments; and
- Manufacturing, wholesale, and retail of medical equipment.

The Company's principal activities are the manufacturing and trading of ready-made garments.

## II. PLANNED USE OF PROCEEDS FROM THE PUBLIC BOND ISSUANCE

### II. 1 General information on the bond issuance

- Name of the bond issued: Bond TNGH2428001
- Bond code registered at the Vietnam Securities Depository: TNG124027
- Type of bond: Non-convertible without warrants, partially secured by assets, and establishing a direct debt obligation of the issuer
- Par value: VND 100,000 per bond
- Offering price: VND 100,000 per bond
- Total number of bonds offered: 4,000,000
- Total par value of bonds offered: VND 400,000,000,000
- Bond term: 48 months
- Interest rate: The interest rate for the first year is 9.5% per annum. From the second year onwards, the interest rate is determined at the average of the 12-month saving rates in VND, with interest paid in arrears, as publicly announced on the official websites of Joint Stock Commercial Bank for Investment and Development of Vietnam, Vietnam Joint Stock Commercial Bank for Industry and Trade, Joint Stock Commercial Bank for Foreign Trade of Vietnam, and Vietnam Bank for Agriculture and Rural Development on the interest rate determination date, plus a margin of 3.5% per annum.
- Purpose of the issuance: To supplement working capital for production and business activities.
- Offering method: Public offering
- Offering date: 04 November 2024
- Escrow account for bond proceeds: Account No. 838386888 at Military Commercial Joint Stock Bank (MB) – Thai Nguyen Branch.
- Offering completion date: 25 November 2024
- Number of bonds successfully issued: 4,000,000
- Total proceeds from the offering: VND 400,000,000,000
- Number of unsold bonds: 0 bond(s).

### II. 2 Planned use of proceeds from the public bond issuance

Pursuant to Resolution No. 1106.01/NQ-HDQT dated 11 June 2024 of the Board of Directors approving the entire document of public bond issuance plan, the public bond offering prospectus dated 21 October 2024, and Resolution No. 53/NQ-HDQT dated 17 February 2025 of the Board of Directors regarding the adjustment to the capital use plan for proceeds raised from the public bond offering (Bond code: TNG124027), the total proceeds from the public bond issuance are to be used for the payment of salaries to employees, and for the purchase of raw materials, supplies, and services. Details as follows:

**TNG INVESTMENT AND TRADING JOINT STOCK COMPANY**  
**NOTES TO THE REPORT ON THE USE OF PROCEEDS FROM THE PUBLIC BOND ISSUANCE (Continued)**

No.	Bond code	Plan for the use of proceeds from the public bond issuance		Planned use of proceeds from the bond issuance	
		Original Plan	Adjusted Plan (*)	Expected disbursement period	Disbursed amount (VND)
1	TNGH2428001 (Bond code: TNG124027)	Payment of salaries to employees	Payment of salaries to employees	During 2024 - 2025	224,000,000,000
		Payment for raw materials, supplies, and services	Payment for raw materials, supplies, and services	During 2024 - 2025	176,000,000,000
<b>Total</b>					<b>400,000,000,000</b>

(\*) According to Resolution No. 53/NQ-HDQT dated 17 February 2025 of the Board of Directors, the plan for the payment of raw materials, supplies, and services was adjusted as follows:

No.	Supplier's Name	Original plan	Adjusted plan
2.1	YKK Vietnam Company Limited – Ha Nam Branch	51,000,000,000	61,453,803,065
2.2	TLP Viethan Production and Trading Joint Stock Company	30,000,000,000	30,000,000,000
2.3	Trung Dung Production and Trading Company Limited	10,000,000,000	12,000,000,000
2.4	Branch of Coats Phong Phu Company Limited	5,000,000,000	5,000,000,000
2.5	Avery Dennison Ris Vietnam Company Limited	5,000,000,000	5,000,000,000
2.6	Build-Up Vietnam Company Limited – Branch 2	5,000,000,000	4,409,461,813
2.7	VP Binh Minh Joint Stock Company	5,000,000,000	5,000,000,000
2.8	Mainetti (Vietnam) Company Limited	5,000,000,000	5,000,000,000
2.9	Maxim Label and Packaging Vietnam Company Limited	5,000,000,000	3,247,566,485
2.10	Tran Hiep Thanh Textile Corporation	5,000,000,000	5,000,000,000
2.11	Branch of Avery Dennison Ris Vietnam Company Limited in Bac Ninh Province	5,000,000,000	5,000,000,000
2.12	Dolphin Sea Air Services Corporation – Hanoi Branch	5,000,000,000	3,957,827,874
2.13	TQT Textile Joint Stock Company	4,000,000,000	4,000,000,000
2.14	Hung Thanh Production and Trading Company Limited	4,000,000,000	2,578,950,036
2.15	Nexgen Packaging Vietnam Company Limited	4,000,000,000	522,304,704
2.16	Global Weaving Joint Stock Company	4,000,000,000	3,992,720,725
2.17	Hung Phat HN Garment Accessories Production Company Limited	3,000,000,000	3,000,000,000
2.18	Vietnam Paiho Company Limited	3,000,000,000	3,000,000,000
2.19	Thai Binh Nguyen VN Limited Liability Company	2,000,000,000	2,000,000,000
2.20	Tan Hung Ngoc Printing Embroidery Company Limited	2,000,000,000	2,000,000,000
2.21	Viet Phu Company Limited	2,000,000,000	-
2.22	MIZA Corporation	2,000,000,000	2,000,000,000
2.23	Sunny Logistics Company Limited	2,000,000,000	670,933,260
2.24	Binh Minh Maritime Development and Investment Joint Stock Company	2,000,000,000	2,000,000,000
2.25	Thai Nguyen Provincial Post Office	2,000,000,000	1,483,423,985
2.28	Natco Vietnam Company Limited	2,000,000,000	1,683,008,053
2.29	Dong Tien Thinh Development and Investment Company Limited	1,000,000,000	1,000,000,000
2.30	R-PAC Viet Nam Limited	1,000,000,000	1,000,000,000
	<b>Total</b>	<b>176,000,000,000</b>	<b>176,000,000,000</b>

### III. LEGAL REGULATIONS RELATING TO THE REPORT ON THE USE OF PROCEEDS FROM THE PUBLIC BOND ISSUANCE

The Report on the use of proceeds from the public bond issuance has been prepared in compliance with the following regulations:

- Decree No. 155/2020/ND-CP dated 31 December 2020 of the Government on “Detailed Regulations for the Implementation of Certain Articles of the Securities Law”;
- Circular No. 96/2020/TT-BTC dated 16 November 2020 on “Guidelines for Information Disclosure on the Securities Market”.

### IV. BASIS OF REPORTING ON THE USE OF PROCEEDS FROM THE PUBLIC BOND ISSUANCE

#### IV.1. Significant accounting policies

##### IV.1.1 Basis of reporting and recognition of proceeds and use of proceeds from the bond issuance

The proceeds from the bond issuance are recognized on a cash basis upon the actual cash inflow from bond issuance at par value.

The use of proceeds from the bond issuance are recognized on a cash basis upon the actual net cash outflow.

##### IV.1.2 Basis of reporting and recognition of use of proceeds from the bond issuance in the reporting period

The recognition of expenses, inventories, trade payables, payables to employees, etc., related to the funded programs, projects is in compliance with Vietnamese accounting standards and relevant regulations.

The actual use of proceeds from the public bond issuance during the period is summarized as of the reporting period end based on the actual net cash flows under accounting transactions of expenses, inventories, trade payables, payables to employees, etc. with nature related to the funded programs/projects arising in the period.

#### IV.2. Reporting currency

The Report on the use of proceeds from the public bond issuance is prepared and presented in Vietnam Dong (VND).

#### IV.3. Reporting period

The Report on the use of proceeds from the public bond issuance is prepared for the period from 25 November 2024 (the issue date) to 31 March 2025.



**TNG INVESTMENT AND TRADING JOINT STOCK COMPANY**  
**NOTES TO THE REPORT ON THE USE OF PROCEEDS FROM THE PUBLIC BOND ISSUANCE (Continued)**

**V. USE OF PROCEEDS FROM THE PUBLIC BOND ISSUANCE**

		Amount VND
Deposit for bonds purchased	(1)	795,720,000,000
Proceeds from the bond issuance	(2)	400,000,000,000
Refund of deposit for bonds purchased	(3)	(395,720,000,000)
<b>Total net proceeds from the issuance</b>	<b>(4) = (1) + (2) + (3)</b>	<b>400,000,000,000</b>
Total amount paid accumulated to 31 March 2025	(5)	(400,000,000,000)
<b>Remaining amount as of 31 March 2025</b>	<b>(6) = (4) + (5)</b>	<b>-</b>

The details of the amounts paid are as follows (Unit: VND):

No.	Description	Amount used cumulatively as of 31 March 2025	According to the planned use	Difference
1	Payment of salaries to employees	224,000,000,000	224,000,000,000	-
2	Payment for raw materials, supplies, and services	176,000,000,000	176,000,000,000	-
2.1	<i>YKK Vietnam Company Limited – Ha Nam Branch</i>	61,453,803,065	61,453,803,065	-
2.2	<i>TLP Viethan Production and Trading Joint Stock Company</i>	30,000,000,000	30,000,000,000	-
2.3	<i>Trung Dung Production and Trading Company Limited</i>	12,000,000,000	12,000,000,000	-
2.4	<i>Branch of Coats Phong Phu Company Limited</i>	5,000,000,000	5,000,000,000	-
2.5	<i>Avery Dennison Ris Vietnam Company Limited</i>	5,000,000,000	5,000,000,000	-
2.6	<i>Build-Up Vietnam Company Limited – Branch 2</i>	4,409,461,813	4,409,461,813	-
2.7	<i>VP Binh Minh Joint Stock Company</i>	5,000,000,000	5,000,000,000	-
2.8	<i>Mainetti (Vietnam) Company Limited</i>	5,000,000,000	5,000,000,000	-
2.9	<i>Maxim Label and Packaging Vietnam Company Limited</i>	3,247,566,485	3,247,566,485	-
2.10	<i>Tran Hiep Thanh Textile Corporation</i>	5,000,000,000	5,000,000,000	-
2.11	<i>Branch of Avery Dennison Ris Vietnam Company Limited in Bac Ninh Province</i>	5,000,000,000	5,000,000,000	-
2.12	<i>Dolphin Sea Air Services Corporation – Hanoi Branch</i>	3,957,827,874	3,957,827,874	-
2.13	<i>TQT Textile Joint Stock Company</i>	4,000,000,000	4,000,000,000	-
2.14	<i>Hung Thanh Production and Trading Company Limited</i>	2,578,950,036	2,578,950,036	-
2.15	<i>Nexgen Packaging Vietnam Company Limited</i>	522,304,704	522,304,704	-
2.16	<i>Global Weaving Joint Stock Company</i>	3,992,720,725	3,992,720,725	-
2.17	<i>Hung Phat HN Garment Accessories Production Company Limited</i>	3,000,000,000	3,000,000,000	-
2.18	<i>Vietnam Paiho Company Limited</i>	3,000,000,000	3,000,000,000	-
2.19	<i>Thai Binh Nguyen Vietnam Limited Liability Company</i>	2,000,000,000	2,000,000,000	-
2.20	<i>Tan Hung Ngoc Printing Embroidery Company Limited</i>	2,000,000,000	2,000,000,000	-
2.21	<i>MIZA Joint Stock Company</i>	2,000,000,000	2,000,000,000	-
2.22	<i>Sunny Logistics Company Limited</i>	670,933,260	670,933,260	-
2.23	<i>Binh Minh Maritime Development and Investment Joint Stock Company</i>	2,000,000,000	2,000,000,000	-
2.24	<i>Thai Nguyen Provincial Post Office</i>	1,483,423,985	1,483,423,985	-
2.25	<i>Natco Vietnam Company Limited</i>	1,683,008,053	1,683,008,053	-
2.26	<i>Dong Tien Thinh Development and Investment Company Limited</i>	1,000,000,000	1,000,000,000	-
2.27	<i>R-PAC Viet Nam Limited</i>	1,000,000,000	1,000,000,000	-
	<b>Total</b>	<b>400,000,000,000</b>	<b>400,000,000,000</b>	<b>-</b>

VI. EVENT AFTER 31 MARCH 2025

No events have arisen in the period from 31 March 2025 to the issue date of this Report on the use of proceeds from the public bond issuance that require any adjustments to or further disclosures in the Report on the use of proceeds from the public bond issuance.

  
\_\_\_\_\_  
Tran Thi Hiep  
Preparer

  
\_\_\_\_\_  
Tran Thi Thu Ha  
Chief accountant

  
\_\_\_\_\_  
Luong Thi Thuy Ha  
Deputy Chief Executive Officer

09 April 2025