

Ref: 23/VIT-TCKT

Bac Ninh, January 8, 2026

## NOTICE

### OF SHARE ISSUANCE FOR SWAP UNDER MERGER CONTRACT

*(Certificate of Registration of Share Issuance for Swap under Merger Contract No. 562/GCN-UBCK granted by the Chairman of the State Securities Commission on December 31, 2025)*

#### I. INTRODUCTION OF PARTICIPANTS IN THE MERGER

##### 1. Introduction of the Issuer

1. **Name of Issuer (Full):** VIGLACERA TIEN SON JOINT STOCK COMPANY
2. **Abbreviation:** VIT
3. **Headquarters Address:** Tien Son Industrial Park, Dai Dong Commune, Bac Ninh Province
4. **Telephone:** (0222) 839390 | **Fax:** (0222) 838917 | **Website:** [www.viglaceratienson.com](http://www.viglaceratienson.com)
5. **Charter Capital:** 500,000,000,000 VND
6. **Stock Code:** VIT
7. **Payment Account:** Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) - Tien Son Industrial Park Branch. Account No.: 118000234584
8. **Enterprise Registration Certificate:** Enterprise code 2300317851 issued by the Department of Planning and Investment of Bac Ninh Province for the first time on November 1, 2007; 14th amendment issued by the Department of Finance of Bac Ninh Province on December 18, 2025.
  - Main Business Lines: Manufacture of refractory products. *Detail:* Manufacture and trading of Granite and Ceramic facing tiles and other construction materials. Industry Code: 2391.
  - Main Products/Services: Manufacture and trading of various types of Granite facing tiles.
9. **Establishment and Operation License (if any):** None.

##### 2. Introduction of Organizations with Shares/Contributed Capital to be Swapped

###### 2.1. Organization 1:

1. **Name (Full):** VIGLACERA THANG LONG JOINT STOCK COMPANY
2. **Abbreviation:** TLT
3. **Headquarters Address:** Phuc Yen Ward, Phu Tho Province
4. **Telephone:** (0435) 811900 | **Fax:** (0435) 811349 | **Website:** [www.viglacerathanglong.com.vn](http://www.viglacerathanglong.com.vn)
5. **Charter Capital:** 69,898,000,000 VND
6. **Stock Code:** TLT
7. **Payment Account:** Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Phuc Yen Branch. Account No.: 4260000562
8. **Enterprise Registration Certificate:** Enterprise code 2500224026 issued by the Department of Planning and Investment of Vinh Phuc Province for the first time on January

29, 2004; 16th amendment issued by the Department of Finance of Phu Tho Province on November 14, 2025.

- Main Business Lines: Manufacture of construction materials from clay. Detail: Manufacture and trading of ceramic tiles and construction materials. Industry Code: 2392.
- Main Products/Services: Manufacture and trading of various types of ceramic facing tiles and roofing tiles.

9. **Establishment and Operation License (if any):** None.

## 2.2. Organization 2:

1. **Name (Full):** VIGLACERA HANOI JOINT STOCK COMPANY
2. **Abbreviation:** VIH.,JSC
3. **Headquarters Address:** 15th Floor, Viglacera Building, No. 1 Thang Long Avenue, Dai Mo Ward, Hanoi City
4. **Telephone:** (0222) 3689234 | **Fax:** (0222) 3689189 | **Website:** [www.viglacerahanoi.com.vn](http://www.viglacerahanoi.com.vn)
5. **Charter Capital:** 56,000,000,000 VND
6. **Stock Code:** VIH
7. **Payment Account:** Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank). Account No.: 115 000 000 117
8. **Enterprise Registration Certificate:** Enterprise code 0100774247 issued by the Department of Planning and Investment of Hanoi City for the first time on May 2, 2008; 9th amendment issued by the Department of Finance of Hanoi City on August 19, 2025.
  - Main Business Lines: Specialized design activities. Detail: Interior decoration activities. Industry Code: 7410.
  - Main Products/Services: Manufacture and trading of various types of ceramic and porcelain facing tiles.
9. **Establishment and Operation License (if any):** None.

## II. PURPOSE OF ISSUANCE

Viglacera Tien Son Joint Stock Company (VIT) issues shares to swap for all outstanding shares of Viglacera Thang Long Joint Stock Company (TLT) and Viglacera Hanoi Joint Stock Company (VIH) pursuant to Merger Contract No. 01/HĐSN-VIT-TLT dated November 12, 2025, between VIT and TLT; and Merger Contract No. 02/HĐSN-VIT-VIH dated November 12, 2025, between VIT and VIH, following the restructuring policy for member units of Viglacera Corporation - JSC (Parent Company).

## III. ISSUANCE PLAN

1. **Share Name:** Share of Viglacera Tien Son Joint Stock Company
2. **Share Type:** Ordinary share
3. **Total number of shares expected to be issued:** 18,801,720 shares, of which:
  - o Expected issuance to TLT shareholders: 9,785,720 shares
  - o Expected issuance to VIH shareholders: 9,016,000 shares
4. **Total value of issuance at par value:** 188,017,200,000 VND, of which:
  - o Value expected to be issued to TLT shareholders: 97,857,200,000 VND
  - o Value expected to be issued to VIH shareholders: 90,160,000,000 VND
5. **Swap Ratio:**





- **TLT to VIT Swap Ratio:** 1 : 1.40 (Meaning 01 TLT share will be swapped for 1.40 VIT shares).
  - **VIH to VIT Swap Ratio:** 1 : 1.61 (Meaning 01 VIH share will be swapped for 1.61 VIT shares).
6. **Last registration date for exchange:** Expected January 30, 2026
7. **Deadline for registration for exchange:** Expected January 30, 2026
8. **Location for Share Swap Registration:**
- **For deposited securities:** Owners shall perform swap procedures at the Depository Members where they opened their depository accounts.
  - **For undeposited securities:** Owners shall perform swap procedures at Viglacera Tien Son Joint Stock Company, Tien Son Industrial Park, Dai Dong Commune, Bac Ninh Province on working days (Monday to Friday) and present their Citizen Identity Card/ID Card.
9. **Location of Prospectus Announcement:**
- **Viglacera Tien Son Joint Stock Company**
    - Headquarters: Tien Son Industrial Park, Dai Dong Commune, Bac Ninh Province
    - Tel: (0222) 839390 | Fax: (0222) 838917
    - Website: [www.viglaceratienson.com](http://www.viglaceratienson.com)
  - **MB Securities Joint Stock Company**
    - Address: Area 1, Floor 7-8, MB Building, No. 21 Cat Linh, O Cho Dua Ward, Hanoi
    - Tel: (024) 7304 5688 | Fax: (224) 3726 2601
    - Website: [www.mbs.com.vn](http://www.mbs.com.vn)

**VIGLACERA TIEN SON JOINT STOCK COMPANY**  
**LEGAL REPRESENTATIVE**  
**DIRECTOR**



**GIÁM ĐỐC CÔNG TY**  
*Lê Tiến Dũng*

