

**TNG INVESTMENT AND TRADING
JOINT STOCK COMPANY**

No: 03/BC-TNG

*Regarding the Disclosure of Periodic
Information on the Use of Bond
Proceeds (Stock Code: TNG122017)*

To:

- The State Securities Commission**
- Hanoi Stock Exchange**

TNG Investment and Trading Joint Stock Company submits the periodic information disclosure regarding the use of proceeds from bond issuance as follows:

1. Company Information

- Company Name: TNG Investment and Trading Joint Stock Company
- Head Office Address: 434/1 Bac Kan Street, Phan Dinh Phung Ward, Thai Nguyen Province

- Phone Number: 0902 036 234
- Email: thanhdd@tng.vn
- Type of Company: Joint Stock Company
- Main Business Sector: Garment manufacturing

2. Purpose of capital use according to issuance plan:

Bond Code	Issuance Plan Approval Basis	Total Raised Amount (Nominal Value) and Issuance Volume (Unit: VND)	Purpose of Fund Usage
TNG122017	Resolution No. 280101/NQ-HĐQT dated 28/01/2022	300.000.000.000	Supplement capital for business operations
Total		300.000.000.000	

3. Usage of Funds and Disbursement Progress:



3.1 For investment in programs, projects, and capital restructuring:

No.	Project Using Bond Proceeds	Issuance Plan		Actual	
		Disbursement Time	Disbursement Amount	Disbursement Time	Disbursement Amount
1	Investment in programs, projects				
	- None				
2	Capital restructuring				
	- Liabilities/Owner's Equity				
	Total				

3.2 For increasing operating capital scale:

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TNG
H. PHÙNG - T. THÁI

No.	Purpose	Bond Code	Planned (VND Billion)	Used (VND Billion)
A. For Credit Institutions, Securities Companies				
1	Increase Tier 2 Capital			
	+ Loan Operations			
	+ Investment Operations			
	+ Other business activities under specialized law			
2	Increase Other Capital Scale			
	+ Loan Operations			
	+ Investment Operations			
	+ Other business activities under specialized law			
B. For Other Enterprises				
1	Supplement capital for business operations (*)	TNG122017	300	300
	Total(*)		300	300

(*) The use of funds raised from the issuance of TNG122017 bonds has been audited in the Audit Report No. 1010/VN1A-HN-BC dated 06/04/2023 issued by Deloitte Vietnam Auditing Company.

3.3 For the use of funds from green bond issuance in the domestic market:

No	Project Using Proceeds from Green Bond Issuance	Issuance Plan		Actual	
		Disbursement Time	Disbursement Amount	Disbursement Time	Disbursement Amount
	Total				

We commit to take full legal responsibility for the accuracy of the disclosed information above.

Recipient:

- As per the above
- Archive:



CHỦ TỊCH
NGUYỄN VĂN THỜI

