

**VIETNAM JOINT STOCK COMMERCIAL
BANK FOR INDUSTRY & TRADE**

No: 591 /HDQT-NHCT-VPHDQT1

Re: *Public offering of Haiphong Port Joint
Stock Company shares owned by VietinBank.*

THE SOCIAL REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

Hanoi, 08th July 2026

EXTRAORDINARY INFORMATION DISCLOSURE

Respectfully to:

- **The State Securities Commission;**
- **Viet Nam Stock Exchange;**
- **Ho Chi Minh Stock Exchange;**
- **Ha Noi Stock Exchange.**

- 1. Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade**
 - Securities code: CTG.
 - Head office: 108 Tran Hung Dao, Cua Nam Ward, Ha Noi.
 - Telephone: +84 24.39421030
 - Email: investor@vietinbank.vn

2. Content of information disclosure:

On 07/07/2026, Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank) received the Certificate of registration for public offering of shares No. 322/GCN-UBCK dated 01/07/2026 from the State Securities Commission (SSC). VietinBank announces information related to the public offering of shares of Haiphong Port Joint Stock Company (PHP) owned by VietinBank as follows:

- a. Certificate of registration for public offering of shares No. 322/GCN-UBCK dated 01/07/2026;
- b. Announcement of public offering of PHP shares;
- c. Public Offering circular of PHP shares and attached appendices that have been approved by the SSC, including:
 - (i) VietinBank BoD's Resolution No. 443/NQ-HDQT-NHCT-VPHDQT1 dated 10/11/2025 on approval of the Plan for public offering PHP shares owned by VietinBank;
 - (ii) Audited financial statements (separate and consolidated) for 2024 and 2025 of PHP; Separate and consolidated financial statements for 1Q2026 of PHP (*please refer to the link: <https://haiphongport.com.vn/vi/bao-cao-tai-chinh>*);
 - (iii) Certificate of ownership of PHP shares by depository members;
 - (iv) VietinBank's license for establishment and operation No. 13/GP-NHNN issued by the Governor of the State Bank of Vietnam (SBV) on 17/06/2022 and amended, supplemented Decisions;
 - (v) Charter of organization and operation of VietinBank, amended on 19/01/2026 (*please refer to the link: <https://investor.vietinbank.vn>, Section "Corporate governance" -> "Governance documents" -> "Bank charter"*);

(vi) PHP's Business Registration Certificate No. 0200236845, first issued by the Hai Phong City Department of Planning and Investment (now the Department of Finance) on 02/06/2008, amended for the 14th time on 24/04/2026;

(vii) Charter of organization and operation of PHP, amended in April 2026 (please refer to the link: <https://haiphongport.com.vn/FileUpload/Documents/Dieu%20le%20Cong%20ty%20E%202026.PDF>);

3. The information is announced on electronic website of VietinBank on 08/07/2026 at <https://investor.vietinbank.vn/en/extraordinaryreports.aspx>.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information.

Recipients:

- As above;
- Archive in VP, VPHDQT1.

Attached documents:

- Certificate of registration for the public offering of shares;
- Announcement of public offering of PHP shares;
- Prospectus for the public offering of PHP shares and appendices.

**LEGAL REPRESENTATIVE
CHAIRMAN OF THE BODs**



Tran Minh Binh



MINISTRY OF FINANCE
STATE SECURITIES COMMISSION
No.: 322/GCN-UBCK

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness
Hanoi, July 01, 2026

CERTIFICATE

Registration for Public Offering of Shares

THE CHAIRPERSON OF THE STATE SECURITIES COMMISSION

Pursuant to the Law on Securities No. 54/2019/QH14, as amended and supplemented by Law No. 56/2024/QH15 (hereinafter referred to as the Law on Securities);

Pursuant to Decree No. 155/2020/ND-CP dated December 31, 2020 of the Government detailing the implementation of a number of articles of the Law on Securities, as amended and supplemented by Decree No. 245/2025/ND-CP;

Pursuant to Circular No. 118/2020/TT-BTC dated December 31, 2020 of the Minister of Finance guiding a number of contents on the offering and issuance of securities, public tender offers, share repurchases, registration of public companies, and cancellation of public company status, as amended and supplemented by Circular No. 115/2025/TT-BTC;

Pursuant to Decision No. 686/QĐ-BTC dated February 28, 2025 of the Ministry of Finance stipulating the functions, tasks, powers, and organizational structure of the State Securities Commission;

Considering the application dossier for the public offering of shares of Port of Hai Phong Joint Stock Company submitted by Vietnam Joint Stock Commercial Bank for Industry and Trade;

At the proposal of the Head of the Securities Offering Management Department.

HEREBY DECIDES:

Article 1. To issue the Certificate of Registration for Public Offering of Shares of Port of Hai Phong Joint Stock Company to:

VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE

- **Company name in a foreign language:** VIETNAM JOINT STOCK COMMERCIAL BANK FOR INDUSTRY AND TRADE;
- **Abbreviated name:** VietinBank;
- **Head office address:** 108 Tran Hung Dao Street, Cua Nam Ward, Hanoi City, Vietnam;
- **Joint Stock Company Enterprise Registration Certificate**, enterprise code No. 0100111948, issued by the Hanoi Authority for Planning and Investment for the first registration on July 03, 2009, and the 13th amendment on January 08, 2024;
- **License for Establishment and Operation** of a joint stock commercial bank No. 13/GP-NHNN issued by the Governor of the State Bank of Vietnam on June 17, 2022, and Decision No. 37/QĐ-QLGS2 dated June 02, 2026 on supplementing

operational contents to the License for Establishment and Operation of Vietnam Joint Stock Commercial Bank for Industry and Trade.

- **Charter capital:** 77,669,446,370,000 VND (In words: Seventy-seven trillion, six hundred and sixty-nine billion, four hundred and forty-six million, three hundred and seventy thousand Vietnamese Dong).

Article 2. The shares of Port of Hai Phong Joint Stock Company are offered to the public by Vietnam Joint Stock Commercial Bank for Industry and Trade with the following details:

1. **Type of shares:** Ordinary shares;
2. **Par value of shares:** 10,000 VND/share (Ten thousand Vietnamese Dong);
3. **Total number of shares registered for offering:** 6,940,023 shares (Six million, nine hundred and forty thousand, zero hundred and twenty-three shares);
4. **Total value of shares registered for offering calculated at par value:** 69,400,230,000 VND (Sixty-nine billion, four hundred million, two hundred and thirty thousand Vietnamese Dong);
5. **Distribution period:** Within 90 days from the effective date of the Certificate of Registration for Offering;
6. **Distribution method:** According to the plan stated in the Prospectus;
7. **Issuance consulting organization:** Vietinbank Securities Joint Stock Company.

Article 3. Vietnam Joint Stock Commercial Bank for Industry and Trade and organizations and individuals related to the dossier shall comply with the provisions of Article 11a of the Law on Securities and Clause 1, Article 6 of Decree No. 155/2020/ND-CP, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP.

Article 4. The State Securities Commission shall receive and process the dossier in accordance with Clause 2, Article 11a of the Law on Securities and Point d, Clause 1, Article 6 of Decree No. 155/2020/ND-CP, as amended and supplemented by Point b, Clause 3, Article 1 of Decree No. 245/2025/ND-CP.

Article 5. This Certificate is made in five (05) original copies (of which: 01 copy is granted to Vietnam Joint Stock Commercial Bank for Industry and Trade, 02 copies are filed at the State Securities Commission, 01 copy is sent to the Hanoi Stock Exchange, and 01 copy is sent to the Vietnam Securities Depository and Clearing Corporation) and takes effect from the date of signing.

PP. CHAIRPERSON

DEPUTY CHAIRPERSON

(Signed and Sealed)

Hoang Van Thu

No.: 1083/TB-TGD-NHCT-KDVTT2

Hanoi, 08 July 2026

NOTICE
OF PUBLIC OFFERING OF SHARES

(Certificate of Registration for Public Offering of Shares No. 322/GCN-UBCK issued by the Chairman of the State Securities Commission on 01 July 2026)

I. INFORMATION ON THE SHAREHOLDER OFFERING THE SHARES

1. Full name of the offering institution: Vietnam Joint Stock Commercial Bank for Industry and Trade
2. Abbreviated name: VietinBank
3. Head office address: No. 108 Tran Hung Dao Street, Cua Nam Ward, Hanoi, Vietnam
4. Telephone: 024 3941 8868 Fax: 024 3942 1032 Website: www.vietinbank.vn
5. Charter capital: VND 77,669,446,370,000 (Seventy-seven trillion six hundred sixty-nine billion four hundred forty-six million three hundred seventy thousand Vietnamese dong)
6. Bank at which the payment account is opened: Head Office of Vietnam Joint Stock Commercial Bank for Industry and Trade
Account No.: 224450200
7. Enterprise Registration Certificate No. 0100111948 initially issued by the Hanoi Department of Planning and Investment (now the Department of Finance) on 03 July 2009 and amended for the 13th time on 08 January 2024.

Principal business line: Other monetary intermediation - VSIC code: 6419

Principal products/services:

- + Products and services for individual customers: deposits; lending; payment services; card services; digital banking services; remittance services; foreign exchange trading; insurance, etc.;
 - + Products and services for corporate customers: deposits; lending; payment and cash management services; guarantees; discounting; supply chain finance and reverse factoring; international payment and trade finance; foreign exchange and capital markets services; electronic banking services; card services; insurance services, etc.
8. Establishment and Operation License No. 13/GP-NHNN dated 17 June 2022 issued by the Governor of the State Bank of Vietnam, as amended and supplemented by subsequent decisions.

II. INFORMATION ON THE PUBLIC COMPANY WHOSE SHARES ARE OFFERED

1. Full name of the public company whose shares are offered: Port of Hai Phong Joint Stock Company

2. Abbreviated name: PORT OF HAIPHONG
3. Head office address: No. 8A Tran Phu Street, Ngo Quyen Ward, Hai Phong City
4. Telephone: 022. 53859945 Fax: 022. 53859973 Website: www.haiphongport.com.vn
5. Charter capital: VND 3,269,600,000,000 (Three trillion two hundred sixty-nine billion six hundred million Vietnamese dong)
6. Ticker symbol: PHP
7. Enterprise Registration Certificate No. 0200236845 initially issued by the Hai Phong City Department of Planning and Investment (now the Department of Finance) on 02 June 2008 and amended for the 14th time on 24 April 2026.

Principal business line: Cargo handling - VSIC code: 5224

Principal products/services:

- + Cargo handling, forwarding and storage services;
- + Freight transportation by rail, road and inland waterways;
- + Real estate business and leasing of warehouses, storage yards and offices;
- + Ship chartering brokerage; ship agency services; sea transport agency services; freight forwarding and cargo lifting services; customs declaration services;
- + Import and export services; warehousing and goods storage services;
- + Container repair and cleaning services;
- + Towage and ship assistance services.

8. Establishment and Operation License: Not applicable

III. OFFERING PLAN

1. Name of shares: **Shares of Port of Hai Phong Joint Stock Company**
2. Class of shares: Ordinary shares
3. Number of shares offered: 6,940,023 shares.
4. Percentage of shares offered to the total number of shares held by the Offering Shareholder: 100%.
5. Percentage of shares offered to the total number of outstanding shares of the same class of the public company whose shares are offered: 2.12%.
6. Offer price (starting price): VND 40,048 per share.
7. Distribution method: Ordinary public auction conducted at Hanoi Stock Exchange
8. Minimum purchase registration quantity: As specified in the Auction Regulations issued by Hanoi Stock Exchange
9. Period for receipt of purchase registrations: Expected in Q3 2026
10. Place for receipt of share purchase registrations: At the Auction Agents specified in the Auction Regulations issued by Hanoi Stock Exchange
11. Period for receipt of share purchase payments: Expected in Q3 2026
12. Blocked account for receipt of share purchase proceeds:
 - Account No.: 1220003125



- Account bank: Joint Stock Commercial Bank for Investment and Development of Vietnam - Ha Thanh Branch

13. Relevant organizations:

✦ **Advisory organization:**

VietinBank Securities Joint Stock Company

Address: Floors 1 to 4, N02-T2 Building, Diplomatic Corps Area, Xuan Dinh Ward, Hanoi

Telephone: 024. 3974 1771 Fax: 024. 3974 1760 Website: www.vbse.vn

✦ **Financial statements auditor of Port of Hai Phong Joint Stock Company**

UHY Auditing and Consulting Company Limited

Address: 5th Floor, B2 Tower, Roman Plaza Building, To Huu Street, Nam Tu Liem, Hanoi

Telephone: (024) 5678 3999

Website: <https://uhy.vn/>

✦ **Valuation organization:**

VIETNAM VALUATION AND FINANCE CONSULTANCY JOINT STOCK COMPANY (VVFC)

Address: No. 3 Thuy Khue Street, Tay Ho Ward, Hanoi.

Telephone: (024) 3728 2909

✦ **Auction organizer:**

Hanoi Stock Exchange

Address: No. 2 Phan Chu Trinh Street, Cua Nam Ward, Hanoi

Telephone: 024. 39421 2626 Fax: 024. 3936 0750 Website: www.hnx.vn

14. Websites for publication of the Prospectus:

The Prospectus and other relevant documents are published on the following websites: <https://www.vietinbank.vn/>, www.vbse.vn and www.hnx.vn

Recipients:

- BOD (for reporting);
- CEO (for reporting);
- Deputy CEO in charge of Treasury and Capital Markets Division (for reporting);
- Board office, KDVT2.

Hanoi, 08 July 2026

**VIETNAM JOINT STOCK COMMERCIAL BANK
FOR INDUSTRY AND TRADE
FOR AND ON BEHALF OF THE LEGAL
REPRESENTATIVE**

**DIRECTOR, TREASURY AND CAPITAL MARKETS
DIVISION**



Nguyen Anh Tuan