

PROSPERITY AND GROWTH
JOIN STOCK COMMERCIAL

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom - Happiness

Hanoi, May 29th, 2026

No: ~~105~~ 2026/CV-PGB



NOTIFICATION

REPORT ON SHARE ISSUANCE FOR DIVIDEND PAYMENT

I. Introduction of the Issuer

- Full Name of the Issuer:** Prosper and Develop Commercial Joint Stock Bank
- Abbreviation:** PGBank
- Head Office Address:** 4th, 5th, 6th Floor, Thanh Cong Building, Plot P-D17, Cau Giay New Urban Area, Cau Giay Ward, Cau Giay District, Hanoi City.
- Telephone:** (84.24) 6281 1298 | **Fax:** (84.24) 6281 1298 | **Website:** <https://www.pgbank.com.vn/>
- Charter Capital:** VND 6,815,876,080,000 (Six trillion, eight hundred fifteen billion, eight hundred seventy-six million, zero hundred eighty thousand Vietnamese Dong).
- Stock Code:** PGB
- Place of Opening Payment Account:** State Bank of Vietnam - Operations Centre | **Account Number:** 120065
- Enterprise Registration Certificate:** Business Registration No. 1400116233, initially issued by the Department of Planning and Investment of Hanoi City on November 29, 1993, and registered for the 25th amendment on April 10, 2024.
 - Main Business Activity:** Monetary intermediation | **Industry Code:** 6419
 - Main Products/Services:**
 - Receiving demand deposits, term deposits, savings deposits, and other types of deposits;
 - Extending credit in the following forms: Lending; discounting and redistributing negotiable instruments and other valuable papers; bank guarantees; credit card issuance; domestic factoring;
 - Providing domestic payment services;
 - Purchasing and selling Government bonds and corporate bonds;
 - Providing monetary brokerage services;
 - Issuing certificates of deposit, promissory notes, bills, and bonds to mobilize capital;
 - Borrowing capital from the State Bank of Vietnam in the form of refinancing;
 - Borrowing, lending, depositing, and receiving credit balance from credit institutions, foreign bank branches, domestic and international financial institutions;



- Entrusting, receiving entrustment, and acting as an agent in fields related to banking operations, insurance business, and asset management;
 - Conducting and providing foreign exchange services in domestic and international markets within the scope prescribed by the State Bank of Vietnam.
9. **Establishment and Operation License No.:** 42/GP-NHNN issued by the State Bank of Vietnam on June 16, 2021, and subsequent amendments from time to time.

II. Plan of Issuance

1. **Name of Shares:** Shares of Prosper and Develop Commercial Joint Stock Bank.
2. **Type of Shares:** Ordinary shares (Common stock).
3. **Total Number of Issued Shares:** 681,587,608 shares.
4. **Number of Outstanding Shares:** 681,587,608 shares.
5. **Number of Treasury Shares:** 0 shares.
6. **Expected Number of Shares to be Issued:** 51,119,070 shares.
7. **Total Issuance Value at Par Value:** VND 511,190,700,000.
8. **Right Execution Ratio:** 1,000:75. Accordingly, on the record date to finalize the shareholder list for exercising rights, a shareholder holding 01 share will receive 01 right, and for every 1,000 rights, they will receive 75 newly issued shares (under the principle of rounding down to the nearest whole unit).
9. **Funding Source for Issuance:** From the undistributed profit after tax based on PGBank's audited Financial Statements for the year 2025, after fully fulfilling tax obligations and appropriating funds in accordance with regulatory laws.
10. **Plan for Handling Fractional Shares:** The number of shares distributed to each shareholder will be rounded down to the nearest whole unit. Any fractional shares (the decimal part arising from rounding down, if any) will be cancelled.
11. **Record Date for Right Allocation:** June 10, 2026.

**PROSPERITY AND GROWTH
JOINT STOCK COMMERCIAL BANK
LEGAL REPRESENTATIVE
CHAIRWOMAN OF THE BOARD OF DIRECTORS**

Signed

CAO THI THUY NGA