Digitally signed by CÔNG TY CỔ PHẦN TẬP ĐOÀN CNCTECH
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CÔNG TY CỔ PHẦN TẬP ĐOÀN CNCTECH

**CNCTECH GROUP JOINT STOCK COMPANY**

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**THE SOCIALIST REPUBLIC OF VIETNAM**
**Independence - Freedom - Happiness**

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No: 3007/2026/CV-CNC

Re: The Explanation of the difference in profit after tax compared to the same period.

Ha Noi, July 30th, 2026

**To:** ***- The State Securities Commission***
***- Vietnam Stock Exchange***
***- Hanoi Stock Exchange***

Pursuant to Circular No. 96/2020/TT-BTC dated November 16, 2020 of the Ministry of Finance providing guidance on information disclosure in the securities market, CNCTech Group Joint Stock Company (Stock Code: CLI) hereby provides the following explanation:

1. **Profit after corporate income tax in the Separate Statement of Profit or Loss for the second quarter of 2026 changed by more than 10% compared to the same period of 2025 (Unit: VND million)**

| Items | Q2 2026 | Q2 2025 | Change (+/-) | Change (%) | 6M 2026 | 6M 2026 | Change (+/-) | Change (%) |
|---|---|---|---|---|---|---|---|---|
| Profit after tax | 34,716 | 2,736 | 31,980 | 1169 % | 104,102 | 3,215 | 100,887 | 3138 % |

Profit after corporate income tax for the second quarter of 2026 reached VND 34,716 million, an increase of VND 31,980 million (equivalent to 1,169%) compared to the same period in 2025. Cumulative profit after corporate income tax for the first six months of 2026 amounted to VND 104,102 million, an increase of VND 100,887 million (equivalent to 3,138%) compared to the same period in 2025.

This increase was primarily attributable to dividends and profit distributions received from subsidiaries and associates. Specifically, during the first six months of 2026, the Company recognized dividend income of VND 136,560 million, an increase of VND 104,471 million compared to the same period of 2025 (VND 32,089 million), representing an increase of approximately 326%.

2. **Profit after corporate income tax in the Consolidated Statement of Profit or Loss for the second quarter of 2026 changed by more than 10% compared to the same period of 2025 (Unit: VND million)**

| Items | Q2 2026 | Q2 2025 | Change (+/-) | Change (%) | 6M 2026 | 6M 2026 | Change (+/-) | Change (%) |
|---|---|---|---|---|---|---|---|---|
| Profit after tax | 86,479 | 15,634 | 70,845 | 453% | 116,457 | 24,613 | 91,844 | 373% |

In the second quarter of 2026, the Company recorded net revenue of VND 878,533 million, an increase of VND 579,396 million (equivalent to 194%), and profit after tax of VND 86,479 million, an increase of VND 70,845 million (equivalent to 453%), compared to the same period in 2025.

For the first six months of 2026, net revenue reached VND 1,438,747 million, up VND 764,030 million (equivalent to 113%), while profit after tax amounted to VND 116,457 million, an increase of VND 91,844 million (equivalent to 373%) compared to the corresponding period of 2025.

This strong growth reflects the Company's continuous efforts to optimize its operations, expand its market presence, and enhance overall business efficiency. During the period, the Company continued to broaden its customer base and secure additional orders from more than 30 countries and territories, with a focus on high-tech industries, including semiconductors, aerospace, automotive, medical devices, and robotics and automation.

In addition, the Company maintained a substantial workload in its engineering, procurement and construction (EPC) business for mechanical and electrical (M&E) systems, cleanrooms, and factory fit-out projects for FDI enterprises, which contributed significantly to the strong growth in revenue and profit during the period. At the same time, effective cost control, enhanced corporate governance, and optimized resource allocation further improved operating efficiency, resulting in remarkable increases in net revenue and profit after corporate income tax compared with the same period of 2025.

Overall, in the first six months of 2026, the Company achieved 54.3% of the revenue target approved by the 2026 Annual General Meeting of Shareholders.

**CNCTECH GROUP JOINT STOCK COMPANY**
Legal representative

**NGUYEN VAN HUNG**