

No: 04.07/2026/CBTT-TDP

Hung Yen , day 04.. month 07.. year 2026

EXTRAORDINARY INFORMATION DISCLOSURE

To: - *The State Securities Commission;*
- *Hochiminh Stock Exchange;*
- *HaNoi Stock Exchange.*

1. Name of organization: Thuan Duc Joint Stock Company

- Stock code: TDP
- Address: Bang Ngang Hamlet, Luong Bang Commune, Hung Yen Province
- Tel.: 02213.810.705 Fax: 02213.810.706
- E-mail: info@thuanducjsc.vn

2. Contents of disclosure:

Thuan Duc Joint Stock Company announces the publication of the Notice of Public Bond Offering.

3. This information was published on the company's website on (date) 04/07/2026, as in the link: <https://thuanducjsc.vn/quan-he-co-dong/cong-bo-cong-tin>

We hereby certify that the information provided is true and correct and we bear the full responsibility to the law.

Attached documents:
Documents on disclosed information.

PERSON AUTHORIZED TO DISCLOSE *Chao*
INFORMATION

(Signature, full name, position, and seal)



BUI QUANG SY

NOTICE

Public offering of bonds

(Certificate of registration for public offering of bonds No. 302/GCN-UBCK issued by the Chairman of the State Securities Commission on 30/06/2026)

I. About Publishers

1. Name of Issuer (*full*): THUAN DUC JOINT STOCK COMPANY
2. Abbreviation: THUANDUC.,JSC
3. Head office address: Bang Ngang Village, Luong Bang Commune, Hung Yen Province
4. Phone: 0221 3810 705 Fax: 0221 3810 706 Website: <https://thuanducjsc.vn/>
5. Charter capital: 936,995,740,000 VND (*In words: Nine hundred and thirty-six billion nine hundred and ninety-five million seven hundred and forty thousand VND*).
6. Stock Code: TDP
7. Place of opening a current account: Military Joint Stock Commercial Bank – Thanh Xuan Branch
Account number: 0031 1268 68688
8. The Certificate of Business Registration No. 0503000198 issued by the Department of Planning and Investment of Hung Yen Province for the first time on 22/01/2007, issued by the Department of Finance of Hung Yen Province to change No. 0900264799 for the 18th time on 13/03/2026.
 - Main business scope: Manufacturing plastic products. Details: Production of recycled plastics, woven packaging of all kinds
 - Industry code: 2220
 - Main products/services: Production of recycled plastics, textile packaging of all kinds
9. Establishment and operation license (*if any in accordance with specialized laws*): None

II. Purpose of offering

The Issuer plans to use the capital raised from the Bond offering to supplement working capital for the Issuer's production and business activities.

III. Offering plan

1. Bond name: TDP bonds offered to the public
2. Bond type: Non-convertible corporate bonds, without warrants, secured by assets and establishing the direct debt repayment obligation of the Issuer.
3. Bond code: TDP262901

When the Bonds are registered and deposited centrally at the Vietnam Securities Depository and Clearing Corporation (VSDC) and listed on the Hanoi Stock Exchange, the Bonds will be issued with the Bond code by VSDC in accordance with the law.



4. Face value of bonds: 100,000 VND/bond.
5. Total number of bonds offered: 3,500,000 bonds (Three million five hundred thousand bonds).
6. Total value of bonds offered for sale (at par value): 350,000,000,000 VND (Three hundred and fifty billion VND).
7. Offering price: 100,000 VND/bond.
8. Interest Rate:

The interest rate applied for the first 04 Interest Payment Periods is 11%/year.

The interest rate for subsequent interest periods is calculated as (i) the average plus of the interest rate on personal savings deposits in Vietnam Dong, usually postpaid, applicable to the 12-month term published on the official website of the Joint Stock Commercial Bank for Investment and Development of Vietnam, Joint Stock Commercial Bank for Industry and Trade of Vietnam, Joint Stock Commercial Bank for Foreign Trade of Vietnam, Bank for Agriculture and Rural Development of Vietnam (each of the above-mentioned banks are individually referred to as "**Reference Banks**" and collectively referred to as "**Reference Banks**") on the Date of Determination of Interest Rate ("**Reference Interest Rate**") plus (ii) a margin of 3.8%/year. The interest rate applied to the next interest periods is at least 10%/year in all cases.

9. Bond term: 03 years from the date of bond issuance
10. Interest payment period: is every 03 (three) consecutive months from and includes the first day of the interest payment term up to but does not include the first day of the next interest payment term or the bond maturity date or the date the Bond is redeemed before the full maturity date (as applicable). Bond interest is paid post-payment periodically every 03 (three) months at the end of each Interest Period.
11. Distribution method: through the issuing agent, MB Securities Joint Stock Company ("MBS")
12. Minimum number of subscriptions:
 - For institutional investors: at least 1,000 Bonds equivalent to 100,000,000 VND (*In words: One hundred million VND*) of the face value of the Bonds.
 - For individual investors: at least 200 Bonds equivalent to 20,000,000 VND (*In words: Twenty million VND*) of the face value of the Bonds.
13. Time to receive registration to buy bonds: From 07/07/2026 to 03/08/2026
14. Location to receive registration to buy bonds: At the issuing agent, specifically at the transaction counter of Hanoi branch, Ho Chi Minh branch of MBS. Detailed instructions on the procedure for registering to buy Bonds are posted on MBS's homepage at the Website: <https://mbs.com.vn/>
15. Time to receive money to buy bonds: From 07/07/2026 to 03/08/2026

The process of paying for bonds will be specified in the document guiding the registration and payment of bonds purchased by the Issuer and the Issuing Agent on the website of the Issuer and the Issuing Agent.
16. The escrow account receives money to buy bonds:
 - Account Number: 266881236666
 - Opened at: Military Commercial Joint Stock Bank – Thanh Xuan Branch

17. Terms on bond conversion (in case of offering convertible bonds, stating the term and conversion rate): None
18. Terms for warrants attached to bonds (in case of offering bonds with warrants, stating the term, exercise ratio, price of shares exercising warrants): None
19. Information related to secured bonds:
- Form of security: Bonds secured by assets
 - Secured bond value: VND 350,000,000,000 (In words: Three hundred and fifty billion VND), equivalent to 100% of bonds registered for offering
 - Security with assets (*in case of security for payment by assets*): 22,243,538 (*Twenty-two million, two hundred and forty-three thousand five hundred and thirty-eight*) shares of Thuan Duc Joint Stock Company (stock code: TDP).
 - Value of collateral: **644,195,104,018 VND** (*Six hundred and forty-four billion, one hundred and ninety-five million, one hundred and four thousand, zero hundred and eighteen VND*). The value of collateral is calculated based on the valuation deed No. 031.2026.10/CT-DG/VAE issued by Vietnam Auditing and Valuation Co., Ltd. on April 7, 2026, the TDP share price is determined to be 28,961 VND/share.
 - Details of information related to the collateral of the Bonds are presented in the Prospectus and Bond Documents.
20. Place of publication of the Prospectus:

(1) THUAN DUC JOINT STOCK COMPANY

Address: Bang Ngang Village, Luong Bang Commune, Hung Yen Province.

Phone: 0221 3810 705

Fax: 0221 3810 706

Website: <https://thuanducjsc.vn/>

Email: info@thuanducjsc.vn

(2) MB SECURITIES JOINT STOCK COMPANY

Address: Area 1-7-8 Floor, MB Building, No. 21 Cat Linh, O Cho Dua Ward, Ha Noi City.

Phone: 0247 3045 688

Website: <https://mbs.com.vn/>

IV. Related Organizations

Advisory and Issuing Agents, Bondholders' Representatives, Collateral Management Organizations

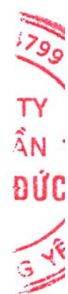
MB Securities Joint Stock Company

Address: Area 1-Floor 7-8, MB Building, No. 21 Cat Linh, O Cho Dua Ward, Ha Noi City.

Phone: +84 24 7304 5688

Website: www.mbs.com.vn

Audit organization



The 2024 financial statements are audited by:

Ernst & Young Vietnam Co., Ltd.

Head Office 8th Floor, CornerStone Building, No. 16 Phan Chu Trinh Street,
Address: Cua Nam Ward, Hanoi City.
Phone: (024) 3831 5100
Website: www.ey.com

The 2025 financial statements are audited by:

Grant Thornton (Vietnam) Co., Ltd.

Address 18th Floor, Hoa Binh International Tower, 106 Hoang Quoc
Viet Street, Cau Giay Ward, Hanoi City.
Phone +84 24 3850 1686
Website <https://www.grantthornton.com.vn/>

Credit rating agencies

Saigon Phat Thinh Ratings Joint Stock Company

Address: 78-80 Le Van Thiem Street, Phu My Hung Urban Area, Tan
Hung Ward, Ho Chi Minh City.
Phone: (028) 39 770 709
Website: www.saigonratings.com

Organizations providing price appraisal certificates

Vietnam Auditing and Valuation Company Limited

Address: 11th Floor, Song Da Building, No. 165 Cau Giay Street, Cau
Giay Ward, Hanoi City.
Phone: 024 6267 0491
Website: <https://www.vae.com.vn/>

Hung Yen, day ..04/07/2026
THUAN DUC JOINT STOCK COMPANY
(Legal representative)
(Sign, specify full name and seal)



**CHỦ TỊCH HĐQT
NGUYỄN ĐỨC CƯỜNG**