

**VIETOURIST HOLDINGS
JOINT STOCK COMPANY**

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No: 05/2026/CBTT -VTD

**SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom – Happiness**

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Ho Chi Minh City, April 03, 2026

EXTRAORDINARY INFORMATION DISCLOSURE

To: Hanoi Stock Exchange;
State Securities Commission of Vietnam.

1. Name of the organization: **VIETOURIST HOLDINGS JOINT STOCK COMPANY (“the Company”)**

Securities code: VTD

Address: 386/71C Le Van Sy Street, Nhieu Loc Ward, Ho Chi Minh City

Contact phone: 028.6261.6365 Fax: 028.6253.2111

E-mail: info@vietourist.com.vn

2. Content of the disclosed information: Report on the Progress of Capital Utilization/Proceeds from the Offering pursuant to the Certificate of Offering Registration No. 236/GCN-UBCK issued by the Vice Chairman of the State Securities Commission on December 20, 2024.

3. This information has been disclosed on the Company’s website on April 03, 2026 at www.vietourist.com.vn.

We hereby undertake that the information disclosed above is true and we shall be fully responsible before the law for the content of the disclosed information.

**On behalf of the Company
Authorized Information Disclosure Officer**



Nguyen Duong Trung Hieu

**VIETOURIST HOLDINGS
JOINT STOCK COMPANY**

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No: 02/2025/BC-VTD

SOCIALIST REPUBLIC OF VIETNAM

Independence - Freedom – Happiness

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Ho Chi Minh City, April 03, 2025

REPORT ON THE PROGRESS OF UTILIZATION OF PROCEEDS FROM THE OFFERING

(According to the Certificate of Offering Registration No. 236/GCN-UBCK issued by the Vice Chairman of the State Securities Commission on December 20, 2024)

To: State Securities Commission

I. INTRODUCTION OF THE ISSUING ORGANIZATION

1. Full name of the issuing organization: VIETOURIST HOLDINGS JOINT STOCK COMPANY
2. Head office address: 386/71C Le Van Sy, Ward Nhieu Loc, Ho Chi Minh City, Vietnam
3. Phone: 1900633649 Fax: 0286 2532 111 Website: www.vietourist.com.vn
4. Charter capital: VND 240,000,000,000
5. Stock code (if any): VTD
6. Payment account opened at: Military Commercial Joint Stock Bank - Saigon Branch
Account number: 1601100633008
7. Enterprise Registration Certificate No. 0311273634 issued by Ho Chi Minh City Department of Planning and Investment, first issued on October 26, 2011, and subsequently amended for the 16th time by the Ho Chi Minh City Department of Finance on March 12, 2025.
 - Main business line: Travel agency - Code: 7911
 - Main products/services: Selling travel products, tours, transportation and accommodation services for tourists
8. Establishment and operation license (if required by specialized law): International Travel Business License No. 79-1482/2022/TCDL-GP LHQT issued by Vietnam National Administration of Tourism on November 25, 2022.

II. ISSUED SECURITIES

1. Name of securities: Shares of Vietourist Holdings Joint Stock Company
2. Type of securities: Common shares
3. Par value: VND 10,000/share
4. Number of shares issued: 12,000,000 shares
5. Total capital raised: VND 120,000,000,000, of which capital raised for the project: VND 0.
6. End date of the offering: March 03, 2025



III. PROGRESS OF UTILIZATION OF PROCEEDS FROM THE OFFERING

1. Plan for the Utilization of Proceeds:

a. Plan for the utilization of proceeds from the offering in accordance with the plan for the public offering of shares to existing shareholders in 2024.

Pursuant to the Resolution of the Annual General Meeting of Shareholders 2024 No. 02/2024/NQ-ĐHĐCĐ-VTD dated April 6, 2024 and the Resolution of the Board of Directors No. 14/2024/NQ-HĐQT dated June 6, 2024 regarding the implementation of the plan for the public offering of shares, the total proceeds from the Company's public offering of shares to existing shareholders amount to VND 120,000,000,000, which are intended to be used for the following purposes:

No	Investment item	Quantity	Amount (VND)
1	Investment in VieTrip vehicle fleet: procurement of 32 Hyundai 47-seat passenger buses	32 units	120.000.000.000
Total			120.000.000.000

- + Purchase of 32 vehicles to supplement the VieTrip fleet in order to enhance operational capacity and supporting services for customers traveling and sightseeing in key regions where the Company develops and operates its tourism products

No	Vehicle Type	Quantity	Estimated Unit Price	Estimated Vehicle Registration and Inspection Cost	Total Investment Amount	Source of Funds
1	Hyundai Universe Premium 47-seat passenger bus	32 units	VND 3,650,000,000 per vehicle	VND 179,000,000 per vehicle	VND 122,528,000,000	Of which: + Proceeds from the public offering of shares to existing shareholders: VND 120,000,000,000. + Equity capital / other funding from sponsors: VND 2,528,000,000.

- b. The adjusted plan for the use of proceeds was approved under the Resolution of the 2025 Annual General Meeting of Shareholders No. 01/2025/NQ-ĐHĐCĐ dated June 29, 2025 and the Resolution of the Board of Directors No. 13/2025/NQ-HĐQT dated July 10, 2025

Unit: VND

No	Investment item	Approved amount	Remaining unused amount	Adjusted capital use plan from 2024 capital increase
1	VieTrip fleet	120.000.000.000	100.000.000.000	20.000.000.000
2	Investment in Medicshare JSC (additional VND 22 billion to increase charter capital)	0	0	22.000.000.000
3	Investment in RGM Medical Technology JSC (additional VND 22 billion to increase charter capital)	0	0	22.000.000.000
4	Joint venture investment in Viet Mui Ne Restaurant JSC (additional VND 20 billion to increase charter capital)	0	0	20.000.000.000
5	Investment in establishing or additional capital contribution to Wellness La Ngau RETREAT JSC (Establish or increase charter capital by VND 36 billion)	0	0	36.000.000.000
Total		120.000.000.000	100.000.000.000	120.000.000.000

c. Revised plan for the utilization of proceeds in accordance with the Resolution of the Board of Directors No. 03/2026/NQ-HDQT dated March 17, 2026.

Unit: VND

No	Investment item	Approved Amount	Remaining Amount Unutilized to Date	Adjustment Plan
1	VieTrip fleet	20.000.000.000	0	20.000.000.000
2	Investment in Medicshare JSC (additional VND 22 billion to increase charter capital)	22.000.000.000	0	22.000.000.000
3	Investment in RGM Medical Technology JSC (additional VND 22 billion to increase charter capital)	22.000.000.000	22.000.000.000	0
4	Joint venture investment in Viet Mui Ne Restaurant JSC (additional VND 20 billion to increase charter capital)	20.000.000.000	0	20.000.000.000
5	Investment in establishing Retreat & Wellness La Ngau JSC (VND 36 billion)	36.000.000.000	0	36.000.000.000
6	To supplement the Company's working capital (*)	0	0	22.000.000.000
Total		120.000.000.000	22.000.000.000	120.000.000.000

(*) Details of the items allocated to supplement the Company's working capital are as follows:

No	Item	Amount (VND)
1	Deposit Payment for Airline Tickets	8.460.000.000
2	Payment of deposits and accommodation expenses for hotels and resorts	9.100.000.000
3	Deposits and prepayments for land tour services	4.440.000.000
Total		22.000.000.000

2. Information on the progress of the issuer's projects (in case the proceeds are used for project implementation): Not applicable.

3. Progress of utilization of proceeds from the offering:

Progress of utilization of proceeds from the offering up to the present time (as of April 03, 2026) is as follows:

No	Investment item	Amount Approved	Adjusted capital use plan from 2024 capital increase	Amount Utilized from the 2024 Capital Increase Offering to Date	Remaining Unutilized Proceeds from the 2024 Capital Increase Offering
1	VieTrip fleet	120.000.000.000	20.000.000.000	20.000.000.000	0
2	Investment in Medicshare JSC (additional VND 22 billion to increase charter capital)	0	22.000.000.000	22.000.000.000	0
3	To supplement the Company's working capital (*)	0	22.000.000.000	12.300.000.000	9.700.000.000
4	Joint venture investment in Viet Mui Ne Restaurant JSC (additional VND 20 billion to increase charter capital)	0	20.000.000.000	20.000.000.000	0
5	Investment in establishing RETREAT & WELLNESS LA NGAU JSC (VND 36 billion)	0	36.000.000.000	36.000.000.000	0
Total		120.000.000.000	120.000.000.000	12.300.000.000	9.700.000.000

(*) Details of the items allocated to supplement the Company's working capital are as follows:

No	Item	Adjusted capital use plan from 2024 capital increase	Amount Utilized from the 2024 Capital Increase Offering to Date	Remaining Unutilized Proceeds from the 2024 Capital Increase Offering
1	Deposit Payment for Airline Tickets	8.460.000.000	4.900.000.000	3.560.000.000
2	Payment of deposits and accommodation expenses for hotels and resorts	9.100.000.000	3.400.000.000	5.700.000.000
3	Deposits and prepayments for land tour services	4.440.000.000	4.000.000.000	440.000.000
Total		22.000.000.000	12.300.000.000	9.700.000.000

- Changes (if any): None.

- Reasons for changes (if any): None.



4. The report on the progress of capital utilization/proceeds from the offering was disclosed at:

On the Company's website: <https://www.vietourist.com.vn/vn/>; From: April 03, 2026.

VIETOURIST HOLDINGS JOINT STOCK COMPANY

Legal representative
Chairman of the Board of Directors



Tran Van Tuan

