

**VIETNAM BANK FOR AGRICULTURE
AND RURAL DEVELOPMENT**

No. 413/HĐTV-KDVTT

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

Hanoi, June 8, 2026

Re: Statement of Undertaking Regarding
Bond Listing on the Hanoi Stock Exchange

To: State Securities Commission

Vietnam Bank for Agriculture and Rural Development (Agribank) presents our respectful compliments to the State Securities Commission.

Pursuant to Resolution No. 77/NQ-HĐTV dated May 15, 2026 of the Board of Directors at its 9th meeting of 2026 regarding the public bond offering plan for 2026, and Resolution No. 96/NQ-HĐTV dated June 8, 2026 of the Board of Directors approving the implementation of the public bond offering plan for 2026.

Agribank intends to conduct a public offering of non-convertible, unsecured, non-warrant bonds, satisfying all regulatory requirements for eligibility for inclusion in the tier 2 capital of Agribank pursuant to prevailing laws, with a total aggregate par value of VND 15,000,000,000,000 (*Fifteen trillion Vietnamese Dong*) ("Bonds") and subject to the terms and conditions of the Bonds explicitly set forth in the 2026 Agribank Public Bond Offering Prospectus ("Prospectus").

By this instrument, Agribank undertakes to implement the listing of the bonds on the trading system of the Hanoi Stock Exchange upon the conclusion of the offering in compliance with prevailing regulatory requirements.

Respectfully,

Distribution:

- As above;
- Board of Directors;
- General Director;
- Deputy General Director in charge of Treasury Centre;
- Supervisory Board;
- Archives: Office Administration, Board Office. Treasury Centre.

**p.p. LEGAL REPRESENTATIVE
DEPUTY GENERAL DIRECTOR**

(Signed and sealed)

DOAN NGOC LUU



