

No: 97/NQ-HĐTV

Hanoi, 8th June 2026

RESOLUTION

**On the approval of the dossiers for offering registration
of Agribank's public bonds in 2026**

**THE BOARD OF DIRECTORS
VIETNAM BANK FOR AGRICULTURE AND RURAL DEVELOPMENT**

Pursuant to the Law on Securities dated November 26, 2019, and its amendments and supplements;

Pursuant to the Decree No. 155/2020/ND-CP dated December 31, 2020 by the Government on detailing a number of articles of the Law on Securities, and the Decree No. 245/2025/ND-CP dated September 11, 2025 by the Government on amending and supplementing a number of articles of Decree No. 155/2020/ND-CP dated December 31, 2020;

Pursuant to the Charter on Organization and Operation of Vietnam Bank for Agriculture and Rural Development under No. 1200/ĐL-HĐTV-PC dated October 10, 2024 issued by the Board of Directors;

Pursuant to the Regulation No. 1201/QC-HĐTV-BTK dated 10 October 2024 on Operation of the Board of Directors;

Pursuant to the Regulation No. 866/QC-HĐTV-ALCO dated November 13, 2023 by the Board of Directors on Agribank's issuance of domestic valuable papers and its amendments and supplements;

Pursuant to Decision No. 1028/QĐ-HĐTV-BTK dated August 28, 2025, by the Chairman of the Board of Directors regarding the assignment of tasks among Members of the Board of Directors;

Pursuant to Resolution No. 77/NQ-HĐTV dated May 15, 2026, from the 9th meeting of the Board of Members in 2026 relating to the Section on the Plan for public bond issuance in 2026;

Pursuant to the Vote Counting Minutes No. 73 dated June 1, 2026 for collecting opinions of the Board of Directors;

In consideration of the proposal by the General Director in Document No. 197/2026-TGD dated May 29, 2026 on the implementation of the issuance plan and the approval of the registration dossiers for the offering of Agribank's public bond in 2026.




RESOLVES:

1. To approve the dossiers for offering registration of Agribank's public bonds in 2026 as proposed by the General Director in Document No. 197/2026-TGD dated May 29, 2026 (*Appendix on the List of dossiers for offering registration for Agribank's public bonds in 2026 is attached*).

2. In case where it is required to amend contents related to the dossiers for offering registration of Agribank's public bonds in 2026 at the request of the State Securities Commission, the Chairman of the Board of Directors and the General Director are responsible for reviewing and deciding.

3. Implementation:

3.1. This Resolution takes effect from the date of signing.

3.2. Members of the Board of Directors, the General Director, relevant units and individuals are responsible for implementing this Resolution. 

Recipients:

- Board of Directors;
- General Director;
- Deputy General Director in charge of Treasury Center;
- Supervisory Board;
- Units: Treasury Center, ALM, Legal;
- Filed at: Administrative Office, Secretariat to the Board of Directors.

**ON BE HALF OF
THE BOARD OF DIRECTORS
CHAIRMAN**

(Signed and sealed)

Tô Huy Vũ

**Appendix: List of dossiers for offering registrations
of Agribank's public bonds in 2026**

1.	License for establishment and operation of a commercial bank No. 24/GP-NHNN issued by the State Bank of Vietnam on May 26, 2021; Decision No. 651/QĐ-TTGSNH1 dated October 4, 2024 issued by the State Bank of Vietnam on amending the content of the License for establishment and operation of Vietnam Bank for Agriculture and Rural Development; and Decision No. 1756/QĐ-QLGS2 dated July 25, 2025 issued by the State Bank of Vietnam on amending the content of the License for establishment and operation of Vietnam Bank for Agriculture and Rural Development
2.	Business Registration Certificate No. 0100686174 issued by the Hanoi Department of Planning and Investment for the first time on February 26, 2004 and for the 15th amendment on January 11, 2024.
3.	Resolution No. 77/NQ-HĐTV dated May 15, 2026 from the 9th meeting of the Board of Directors in 2026, Section on the Plan for public bond issuance in 2026.
4.	Resolution No 96/NQ-HĐTV dated 08/6/2026 of the Board of Directors on the implementation of the Plan for Agribank's public bond issuance in 2026.
5.	Resolution No 97/NQ-HĐTV dated 08/6/2026 of the Board of Directors On the approval of the dossiers for the offering registration of Agribank's public bonds in 2026.
6.	Application for offering of public bonds No. 9556/NHNo-KDVTT dated 08/6/2026.
7.	Agribank's Prospectus for the public bond offering.
8.	Charter on Organization and Operation of Vietnam Bank for Agriculture and Rural Development under No. 1200/ĐL-HĐTV-PC dated October 10, 2024 issued by the Board of Directors.
9.	Audited financial statements (separate and consolidated) for the year 2024, 2025 and Financial Statements (separate and consolidated) for Q1/2026.
10.	Agribank's commitment to fulfill obligations of the Issuer to investors No. 9558/NHNo-KDVTT dated 08/6/2026.
11.	Document No. 1138/BIDV.HTH-DVCK dated May 27, 2026 on confirming Agribank's account information from the Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) – Ha Thanh Branch.
12.	Agribank's Commitment to meet offering regulations No. 9557/NHNo-KDVTT dated 08/6/2026.
13.	Agribank's Commitment to implement bond listing on the securities trading system of the Hanoi Stock Exchange No. 413/HĐTV-KDVTT dated 08/6/2026.
14.	Contract for Issuance Consulting, Listing Consulting, Issuing Agent, Registration Agent, and Depository for the public bonds of Vietnam Bank for Agriculture and Rural Development in 2026 No. 43/2026/TPRCC/AGRISECO – AGRIBANK, signed on

	May 27, 2026 between Agribank Securities Joint Stock Company and Vietnam Bank for Agriculture and Rural Development.
15.	Bondholder Representative Contract No. 01/2026/HĐĐDNSHTP/AGRIBANK-SHS dated May 27, 2026 between Vietnam Bank for Agriculture and Rural Development and Saigon - Hanoi Securities Joint Stock Company.
16.	<p>Authorization documents of the Issuer:</p> <ul style="list-style-type: none"> - Decision No. 158/QĐ-NHNN dated January 30, 2024 issued by the Governor of the State Bank of Vietnam regarding the transfer and appointment of personnel. - Decision No. 2628/QĐ-NHNo-TKTH dated July 14, 2025 issued by the General Director regarding the assignment of duties among the General Director and Deputy General Directors. - Decision No. 2666/QĐ-NHNo-PC dated December 1, 2022 issued by Agribank's Legal Representative on authorizing the execution of duties and powers of the Legal Representative when signing and executing contracts and transactions arising in capital and foreign currency trading activities. - Decision No. 581/QĐ-NHNo-PC dated March 24, 2023 issued by Agribank's Legal Representative on amending and supplementing Decision No. 2666/QĐ-NHNo-PC dated December 1, 2022 issued by the General Director on authorizing the execution of duties and powers of the Legal Representative when signing and executing contracts and transactions arising in capital and foreign currency trading activities. - Decision No. 1536/QĐ-NHNo-PC dated May 27, 2026 issued by Agribank's Legal Representative on authorizing the signing and execution of contracts and transactions arising in the public bond issuance in 2026. - Decision No. 2195/QĐ-NHNo-PC dated July 29, 2024 issued by Agribank's Legal Representative authorizing the signing for the issuance of Financial Statements..
17.	<p>Authorization document of the Auditing Company for the 2024 and 2025 financial statements:</p> <ul style="list-style-type: none"> - Authorization letter dated January 1, 2025 by KPMG Company Limited. - Authorization letter dated January 1, 2026 by KPMG Company Limited.
18.	<p>Authorization document of the Commercial Bank opening the blocked account:</p> <ul style="list-style-type: none"> - Decision No. 110/QĐ-BIDV.HTH dated January 14, 2025 issued by the Director of the Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Ha Thanh Branch on authorizing the handling of certain legal issues related to deposits and deposited assets of customers at the Branch.
19.	<p>Authorization document of the Consulting Organization signing the Contract for issuance consulting, listing consulting, issuing agent, registration and depository agent:</p> <ul style="list-style-type: none"> - Decision No. 325/QĐ-CT.HĐQT dated April 24, 2026 issued by the Chairman of the Board of Directors on authorizing the execution of duties and powers of the legal representative. - Power of Attorney No. 27/2026/UQ-CKNN dated April 29, 2026 issued by the Deputy General Director in charge of the Executive Board of Agribank Securities Joint Stock Company regarding the signing and execution of Corporate Finance Consulting Contracts.

	- Resolution No. 515/NQ-HĐQT dated May 26, 2026 issued by the Board of Directors regarding the signing of the Contracts or providing services related to publicly issued bonds with Vietnam Bank for Agriculture and Rural Development..
20.	Other relevant documents pertaining to the year 2026's public bond offering in accordance with Laws.

