

Re: Statement of compliance  
with offering regulations

*Hanoi, June 8, 2026*

**To: State Securities Commission**

Vietnam Bank for Agriculture and Rural Development (Agribank) presents our respectful compliments to the State Securities Commission.

Pursuant to Resolution No. 77/NQ-HĐTV dated May 15, 2026 of the Board of Directors regarding the public bond offering plan for 2026, and Resolution No. 96/NQ-HĐTV dated June 8, 2026 of the Board of Directors approving the implementation of the public bond offering plan for 2026.

Agribank intends to conduct a public offering of non-convertible, unsecured, and non-warrant bonds, satisfying all regulatory requirements for eligibility for inclusion in the tier 2 capital of Agribank according to prevailing laws, with a total aggregate par value of VND 15,000,000,000,000 (*Fifteen trillion Vietnamese Dong*) ("Bonds") and subject to the terms and conditions of the Bonds explicitly set forth in the 2026 Agribank Public Bond Offering Prospectus ("Prospectus").

By this instrument, Agribank undertakes to strictly and fully perform all obligations of the issuer in connection with the Bonds pursuant to the provisions of the Law on Securities, its official guidance, and prevailing statutory regulations. Agribank further undertakes that:

- The Issuer is not currently subject to criminal prosecution and holds no unexpunged convictions for economic regulatory offenses.

These undertakings shall remain effective from the issue date until the maturity date of the Bonds or such other due date on which all principal and interest under the Bonds are repaid in full to the Bondholders.

***Distribution:***

- As above;
- Board of Directors (for reporting);
- General Director (for reporting);
- Supervisory Board;
- Archives: Office Administration, Treasury Centre.

**p.p. LEGAL REPRESENTATIVE  
DEPUTY GENERAL DIRECTOR**

*(Signed and sealed)*

**DOAN NGOC LUU**

