

**VIETNAM JOINT STOCK COMMERCIAL
BANK FOR INDUSTRY & TRADE**

No: 1184 /HDQT-NHCT-VPHDQT1

Re: Information disclosure on the SBV's approval regarding VietinBank's charter capital increase and VietinBank BoD's Resolution on the approval to implement the plan to increase charter capital by issuing shares to pay dividend from remaining profits of 2021, 2022 and of 2009-2016 period

THE SOCIAL REPUBLIC OF VIETNAM

Independence – Freedom - Happiness

Hanoi, 01st December 2025

EXTRAORDINARY INFORMATION DISCLOSURE

Respectfully to:

- The State Securities Commission;
- Viet Nam Stock Exchange;
- Ho Chi Minh Stock Exchange;
- Ha Noi Stock Exchange.

1. Company name: Viet Nam Joint Stock Commercial Bank for Industry & Trade

- Securities code: CTG
- Head office: 108 Tran Hung Dao, Cua Nam ward, Ha Noi city
- Telephone: +84 24.39421030
- Email: investor@vietinbank.vn

2. Content of information disclosure:

On 01/12/2025, VietinBank had received Official Letter No.10317/NHNN-QLGS dated 25/11/2025 of the State Bank of Vietnam (SBV) regarding VietinBank's proposal for charter capital increase, in which approving VietinBank to increase charter capital by issuing shares to pay dividend from remaining profits of 2021, 2022 and of 2009 - 2016 period.

Accordingly, on 01/12/2025, VietinBank's Board of Directors has issued Resolution No. 477 /NQ-HDQT-NHCT-VPHDQT1 regarding the approval to implement the plan to increase capital through the issuance of shares to pay dividend from remaining profits of 2021, 2022 and of 2009 - 2016 period.

VietinBank will continue to carry out the necessary procedures to issue stock dividends to shareholders and disclose information in accordance with regulations.

3. The information is announced on electronic website of VietinBank on 01/12/2025 at <https://investor.vietinbank.vn/Filings.aspx>.

We hereby commit that the disclosed information above is true and entirely responsible for the contents of published information.

Recipients:

- As above;
- Archive in VP, VPHDQT1.

Attachments:

- Resolution No. 477/NQ-HDQT-NHCT-VPHDQT1 dated 01/12/2025.

**LEGAL REPRESENTATIVE
CHAIRMAN OF THE BOD**



NGÂN HÀNG NHÀ NƯỚC
VIỆT NAM

Số: 10317/NHNN-QLGS

V/v đề nghị chấp thuận tăng
vốn điều lệ của VietinBank

CỘNG HÒA XÃ HỘI CHỦ NGHĨA VIỆT NAM
Độc lập – Tự do – Hạnh phúc

Hà Nội, ngày 25 tháng 11 năm 2025

Kính gửi: Ngân hàng thương mại cổ phần Công thương Việt Nam

Về đề nghị tăng vốn điều lệ của Ngân hàng thương mại cổ phần Công thương Việt Nam (VietinBank) tại Văn bản số 1016/HĐQT-NHCT-TC3 ngày 20/10/2025, Văn bản số 1048/HĐQT-NHCT-TC3 ngày 30/10/2025, Văn bản số 1090/HĐQT-NHCT-TC3 ngày 11/11/2025 và hồ sơ kèm theo, Ngân hàng Nhà nước Việt Nam (NHNN) có ý kiến như sau:

1. Chấp thuận việc VietinBank thực hiện tăng mức vốn điều lệ từ 53.699.917.480.000 đồng (Năm mươi ba nghìn sáu trăm chín mươi chín tỷ chín trăm mười bảy triệu bốn trăm tám mươi nghìn đồng) lên tối đa 77.669.726.270.000 đồng (Bảy mươi bảy nghìn sáu trăm sáu mươi chín tỷ bảy trăm hai mươi sáu triệu hai trăm bảy mươi nghìn đồng) theo Phương án phát hành cổ phiếu để chi trả cổ tức từ nguồn lợi nhuận còn lại năm 2021, 2022 và giai đoạn 2009-2016 của VietinBank đã được Đại hội đồng cổ đông thường niên năm 2025 của VietinBank thông qua tại Nghị quyết số 29/NQ-ĐHĐCĐ ngày 18/4/2025 và Hội đồng quản trị VietinBank phê duyệt tại Nghị quyết số 410/NQ-HĐQT-NHCT-VPHĐQT1 ngày 17/10/2025, Nghị quyết số 444/NQ-HĐQT-NHCT-VPHĐQT1 ngày 11/11/2025.

2. VietinBank chịu trách nhiệm trước pháp luật về tính chính xác, đầy đủ và trung thực của thông tin cung cấp tại hồ sơ; thực hiện việc tăng vốn điều lệ tại Điểm 1 Công văn này theo đúng quy định của pháp luật và chỉ đạo của NHNN.

3. Trong thời hạn tối đa 10 ngày làm việc kể từ ngày hoàn thành việc phát hành cổ phiếu theo quy định của pháp luật, VietinBank thực hiện thủ tục đề nghị sửa đổi mức vốn điều lệ tại Giấy phép thành lập và hoạt động theo quy định tại khoản 4 Điều 11 Thông tư số 50/2018/TT-NHNN ngày 31/12/2018 của Thống đốc NHNN quy định về hồ sơ, trình tự, thủ tục chấp thuận một số nội dung thay đổi của ngân hàng thương mại, chi nhánh ngân hàng nước ngoài (đã sửa đổi, bổ sung).

4. Văn bản này có hiệu lực trong thời hạn 12 tháng kể từ ngày ký.

Ngân hàng Nhà nước Việt Nam thông báo đề VietinBank biết và thực hiện./. ✓

Nơi nhận:

- Như trên;
 - Thống đốc (để b/c);
 - PTĐ Phạm Quang Dũng;
 - Lưu: VP, QLGS2.
- P.T.H.TRANG

**KT. THÔNG ĐỐC
PHÓ THÔNG ĐỐC**



Phạm Quang Dũng

RESOLUTION

**BOARD OF DIRECTORS OF VIETNAM JOINT STOCK
COMMERCIAL BANK FOR INDUSTRY AND TRADE**

Approval to implement the plan to increase capital through the issuance of shares to pay dividend from remaining profits of 2021, 2022 and of 2009-2016 period

**BOARD OF DIRECTORS OF VIETNAM JOINT STOCK
COMMERCIAL BANK FOR INDUSTRY AND TRADE**

Pursuant to Enterprise Law No.59/2020/QH14 dated 17/6/2020 and amendments, supplements, and guidelines on the implementation of the Enterprise Law;

Pursuant to the Law on Credit Institutions No.32/2024/QH15 dated 18/01/2024 and amendments, supplements;

Pursuant to Securities Law No.54/2019/QH4 dated 26/11/2019 and amendments, supplements, and guidelines on the implementation of Securities Law;

Pursuant to the Charter on Organization and Operation of Vietnam Joint Stock Commercial Bank for Industry and Trade (VietinBank);

Pursuant to the Regulation on Organization and Operation of the Board of Directors of VietinBank;

Pursuant to Resolution No. 29/NQ-ĐHĐCĐ of VietinBank's 2025 Annual General Meeting of Shareholders dated 18/4/2025;

Pursuant to Resolution No. 410/NQ-HDQT-NHCT-VPHDQT1 dated 17/10/2025 of VietinBank's Board of Directors regarding the approval of the plan to increase capital through the issuance of shares to pay dividend from remaining profits of 2021, 2022 and of 2009-2016 period; Resolution No. 444/NQ-HDQT-NHCT-VPHDQT1 dated 11/11/2025 of VietinBank's Board of Directors regarding the approval of the updated plan to increase capital through the issuance of shares to pay dividend from remaining profits of 2021, 2022 and of 2009-2016 period;

Pursuant to Official Letter No. 10317/NHNN-QLGS dated 25/11/2025 of the State Bank of Vietnam regarding the proposal for increasing charter capital of VietinBank that approved VietinBank to increase capital through the issuance of shares to pay dividend from remaining profits of 2021, 2022 and of 2009-2016 period;

Pursuant to the Voting Minutes of VietinBank Board of Directors (BoD)' Decision No.: 404/BBKP-HDQT-NHCT-2025 dated 01/12/2025 on the approval to implement the plan to increase capital through the issuance of shares to pay dividend from remaining profits of 2021, 2022 and of 2009-2016 period;

According to the proposal of Board of Directors' Office dated 26/11/2025 on the approval to implement the plan to increase capital through the issuance of shares to pay dividend from remaining profits of 2021, 2022 and of 2009-2016 period.

DECIDED:

Article 1: Approve to implement the plan to increase capital through the issuance of shares to pay dividend from remaining profits of 2021, 2022 and of 2009-2016 period as follows:

- Stock name: Vietnam Joint Stock Commercial Bank for Industry and Trade's shares
- Stock code: CTG
- Stock type: Common shares
- Par value: VND 10,000/share (Ten thousand dong per share).
- Number of listed shares: 5,369,991,748 shares.
- Number of shares in circulation: 5,369,991,748 shares.
- Number of preferential stocks: 0 share.
- Number of treasury stocks: 0 share.
- Number of shares to be issued: **2,396,980,879** shares.
- Total value of issued shares at par value: VND **23,969,808,790,000**.
- Issuance rate: **44.63658403%** of outstanding shares.
- Ratio of rights exercise: **100 : 44.63658403** (shareholder owning 10,000,000,000 shares are expected to receive 4,463,658,403 new shares).
- Target shareholders: The registered shareholders in VietinBank's list of shareholders managed by Vietnam Securities Depository and Clearing Corporation (VSDC) as at the last registration date to receive stock dividend.
- Source of funds for implementation: from remaining profits of 2021, 2022 and of 2009-2016 period.
- Expected time of issuance: Quarter IV/2025 – Quarter I/2026.
- Rounding principle, principle for handling fractional shares: The number of new shares issued to pay dividend to shareholders will be rounded down to the unit, the fractional decimals (if any) will be canceled.

For example: On the last registration date to exercise the right to receive stock dividends, shareholder A owns 100 shares. Thus, shareholder A will receive the corresponding number of shares (100×44.63658403): $100 = 44.63658403$ shares. According to the rounding principle mentioned above, the number of shares to pay dividends that shareholder A receives is 44 shares, the number of decimal shares is 0.63658403 shares will be canceled.

- Payment location:

+ For shares which are in custody by depository members: Stock dividends are paid at depository members locations where shareholders are maintaining accounts.

+ For shares which are not in custody by depository members: Stock dividends by presenting shareholders' personal ID at VietinBank Securities (VBSE) - Floor 1 to Floor 4, Building N02-T2, Diplomatic Corps Area, Xuan Dinh Ward, Hanoi City (on weekdays). When coming to receive dividend, shareholders are required to present ID/Citizen ID/Passport.

- Adjusting information on the number of registered shares, additional listing and putting new shares into trading: Additional issued shares will be adjusted for the number of shares registered at VSDC and additional listing at the Ho Chi Minh City Stock Exchange in accordance with the current regulations.

Article 2: Execution provisions

1. This Resolution takes effect from signing date;

2. The members of Directors, members of Management; Head of operational divisions; Head of departments, centers and units at the Head Office; Affiliated units and individuals in VietinBank system shall be responsible for the implementation of this Resolution.

Recipients:

- The members of Directors;
- Supervisory Board;
- The member of Management ;
- Head of BoDs' Office;
- Archive: VP, VPHDQT1.

ON BEHALF OF THE BODs
CHAIRMAN



Tran Minh Binh



