VIETNAM NATIONAL INDUSTRY - ENERGY GROUP
PETROVIETNAM ENGINEERING CONSULTANCY JSC

SOCIALIST REPUBLIC OF VIETNAM
Independence - Freedom - Happiness

No.: 581/TKDK-TCKT

Ho Chi Minh City, July 28th 2026

Re: Explanation Regarding the Consolidated Financial Statements for Q2 2026

TỔNG CÔNG TY TƯ VẤN THIẾT KẾ DẦU KHÍ - CÔNG TY CỔ PHẦN
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To: **- The State Securities Commission of Vietnam**
- The Hanoi Stock Exchange

According to Circular No. 96/2020/TT-BTC dated November 16, 2020;

Petrovietnam Engineering Consultancy Joint Stock Company would like to explain the indicator: Net profit after corporate income tax for Q2/2026 compared to the same period in Q2/2025, as follows:

No.	Item	Quarter 2/2026 (VND)	Quarter 2/2025 (VND)	Difference	
				Amount (VND)	Rate (%)
1	Net profit after tax	758.901.526	-2.042.385.573	2.801.287.099	137%

The Consolidated financial report for the second quarter of 2026 shows a net profit after tax of VND 758,9 million, an increase of VND 2.801 million, equivalent to 137% compared to the same period last year.

Cause: Revenue from sales and services in Q2/2026 increased by 48,6% compared to Q2/2025, while the cost of goods sold grew by only 7,3%, resulting in a gross profit increase of VND 13.780 million. Financial expenses decreased by VND 599 million as the company paid down its loan principal, and general and administrative expenses fell by VND 1.137 million, Other income decreased by VND 11.529 million due to fixed asset disposals recorded in Q2/2025. Additionally, current corporate income tax expense in Q2/2026 increased by VND 500 million compared to Q2/2025. Consequently, net profit after tax for the period increased compared to the prior period.

PERSON RESPONSIBLE FOR INFORMATION DISCLOSURE
GENERAL DIRECTOR

TỔNG CÔNG TY TƯ VẤN THIẾT KẾ DẦU KHÍ - CÔNG TY CỔ PHẦN

NGO NGOC THUONG

Recipients:
- As above;
- Office Administration, Finance & Accounting.